DONOR ADVISED FUND

A Donor Advised Fund provides a simple, flexible, and tax-efficient way to streamline your charitable giving. You make a gift to establish the fund and then remain actively involved in suggesting grants from the fund to the nonprofit organizations you wish to support. The ease of use and potential tax advantages make Donor Advised Funds the fastest-growing charitable giving vehicle in the nation.

HOW IT WORKS

• Make a **minimum gift of $100,000** endowed or **$10,000 non-endowed** to the Community Foundation of cash, appreciated stocks, real estate, or other assets.

• We **set up a fund** in your name, in the name of your family or business, or in honor of any person or organization you choose.

• You **recommend grants** from the fund to your favorite nonprofit organizations.

• You may **receive tax benefits** in the year your gift is made.

• Our professional staff ensures the nonprofits you wish to support are in good standing.

• Our team is available to help you learn about new organizations doing good work that aligns with your interests in the community.

OTHER ADVANTAGES

Donor Advised Funds are typically less costly and easier to administer than other forms of philanthropic giving (such as family or corporate foundations). You can establish a fund today and make grant recommendations now or in the future. You also have the ability to involve the next generation in recommending grants from your fund and create a legacy of family philanthropy.

A PERSONAL APPROACH

Founders of Wausau Coated Products, Inc., Bill and Mary Nell Reif, not only give back to the community themselves but formed the Wausau Coated Products Inc. Fund in 2010 to foster and encourage philanthropy among the company’s employees through payroll deductions. The innovative program includes a dollar-for-dollar match as an added incentive and a charitable-giving committee that holds fundraisers throughout the year to benefit the fund. Bill and Mary Nell accomplish their personal philanthropy through the William M. & Mary Nell Reif Family Fund. Their fund allows the couple to be involved with, and remembered for, their community investment.

“Establishing a fund with the Community Foundation is a simple, powerful, and highly personal approach to giving and a great way to always be involved with, and remembered for, your community investment. When you give, you get so much more in return.”

Bill & Mary Nell Reif