

CHARITABLE FUND OPTIONS

COMMUNITY
FOUNDATION
OF NORTH CENTRAL

Have a lasting impact on your community.

The Community Foundation helps individuals, families, nonprofits, and corporations achieve their philanthropic goals. Setting up a named charitable fund is easy to do and can be completed in less than a day. Grants from our funds accomplish our mission of enhancing the vibrancy and livability of Marathon County. Whatever your giving goals might be, the Community Foundation can create a fund to help you make the most of your philanthropy.

TYPES OF FUNDS

Community Enhancement Funds have the greatest flexibility in responding to the community's needs today and in the future – through the awarding of grants for programs and projects that enhance the quality of life for everyone.

Donor Advised Funds allow donors to recommend grants to charitable organizations and programs that are meaningful to them. The Community Foundation offers endowed and non-endowed Donor Advised fund options to accommodate varying giving needs.

Restricted & Field of Interest Funds allow donors to identify and support a particular charitable organization or field of interest through the fund's annual distribution.

Scholarship Funds allow donors the opportunity to provide grants for educational purposes, assisting individuals from preschool to postgraduate.

Fiscal Sponsorship Funds benefit a specific community fundraising effort within a defined time period.

THE POWER OF ENDOWMENT

The power of an endowment is in its continuity. Your gift is preserved in perpetuity, with the funds pooled for maximum benefit and invested to achieve long-term capital growth. Endowed gifts become a part of The Community Foundation's permanent endowment, meaning they will benefit our community forever.

INCLUDING YOUR ADVISOR

Initiating a discussion with your professional advisor about your philanthropic interests is an important step in financial planning. Professional advisors play an important role in philanthropy when providing complete financial planning and professional advice.

TALK WITH US TODAY

Our professional staff is here to help you find a philanthropic solution that's right for you and guide you through the process of getting started.

Contact Karla Lodholz, Director of Donor Services for more information.

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