FORWARD ▶ FOCUSED
2017 ANNUAL REPORT

COMMUNITY FOUNDATION
OF NORTH CENTRAL WISCONSIN
Focusing into the future, we see unending possibilities for the greater Wausau area.

It starts with the vision and generosity of our donors, the innovative ideas of our grantees to make a difference in our communities, and all of us leading by example to prepare the next generation of philanthropists, who will build upon the work we have done.

Founded in 1987, the Community Foundation’s mission to enhance the quality of the greater Wausau area for present and future generations is in good hands!

Our Mission:
We exist to enhance the quality of the greater Wausau area.
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President & CEO’s Letter

Dear Friends,

In last year’s annual report, we celebrated the many accomplishments of our first 30 years as a community foundation. Today we are forward-focused, eagerly anticipating the accomplishments to come in the next 30 years and beyond. By pooling your gifts and thoughtfully investing them over time, we are able to increase our assets—and therefore our capacity to award grants—for worthwhile charitable initiatives in the greater Wausau area.

Building upon the philanthropy of our donors, past and present, the following achievements were reached in 2017:

- Attained a new milestone in administering $60 million in assets
- Received $8 million in charitable gifts
- Worked with donors to create 40 new funds
- Administered a total of 381 funds
- Invested nearly $3.9 million back into the communities we serve

As a Community Foundation donor, we hope you feel a great sense of pride when reading the grant recipients’ stories in this annual report. They are made possible only through your generosity. Thank you for your commitment, and for choosing the Community Foundation of North Central Wisconsin as your philanthropic partner. Together we are having a positive impact on our community.

Sincerely,

Dennis M. DeLoye  
Jean C. Tehan  
Board President   Chief Executive Officer

A Safe Place to Invest in Your Community

When donors choose the Community Foundation of North Central Wisconsin as their philanthropic partner, they can be confident that their trust is well-placed. The Foundation consistently achieves re-accreditation for meeting the nation’s highest standards for philanthropic excellence as set forth by the National Standards for U.S. Community Foundations®, and did so again in 2017.

“Meeting the National Standards benchmarks is a rigorous, comprehensive process,” said Randy Royster, Chair of the Community Foundations National Standards Board. “This accreditation is a significant accomplishment that indicates the Community Foundation of North Central Wisconsin demonstrates a commitment to transparency, quality, integrity, and accountability as it carries out its mission.”

With our National Standards accreditation, donors can rest assured that their philanthropic legacy and charitable wishes are in good hands.
2017 Spirit of Philanthropy Award Recipients

Honoring Innovators in Philanthropy

The Community Foundation’s Spirit of Philanthropy Award acknowledges the extraordinary generosity and selfless dedication of those who go above and beyond to support the present and future prosperity of the greater Wausau area.

D.J. and Mary Clare Freeman and Bill and Mary Nell Reif, recipients of the Community Foundation’s 2017 Spirit of Philanthropy Award, epitomize everything for which the award stands. Their foresight, leadership, wisdom, service, integrity, and visionary initiatives have shaped our community today and for generations to come.

Both couples have been philanthropic partners of the Community Foundation since our earliest days and are members of our Society of Founders, which recognizes donors for Leadership Level gifts totaling $10,000 or more during the Foundation’s first 25 years. They also support many charitable programs and causes through their Donor Advised Funds and the Wausau • Marathon County Fund. We are honored to highlight these four remarkable and deserving award recipients.

D.J. and Mary Clare Freeman

A force for change, D.J. and Mary Clare Freeman were the impetus behind downtown Wausau’s 400 Block, which has become the focal point of the community, a gathering spot for area residents, and a venue for many social and cultural events. D.J. and Mary Clare had a vision for the 400 Block, a determination to leave a legacy to support that vision, and the generosity to transform that vision into a reality for the community they love.

The couple also invests in the community through the D.J. & Mary Clare Freeman Donor Advised Fund, established in 1994, and has named the Community Foundation as a beneficiary of their estate plans to benefit Wausau far into the future. Mary Clare is a past Community Foundation board member.

Bill and Mary Nell Reif

Founders of Wausau Coated Products, Inc., William “Bill” and Mary Nell Reif not only give back to the community themselves, but formed the Wausau Coated Products Inc. Fund in 2010 to foster and encourage philanthropy among the company’s employees through payroll deductions. The innovative program includes a dollar-for-dollar match as added incentive and a charitable-giving committee that holds fundraisers throughout the year to benefit the fund. To date, more than $100,000 in grants has been awarded from the fund for local health, education, and arts initiatives. Bill and Mary Nell accomplish their personal philanthropy through the William M. & Mary Nell Reif Family Fund, established in 2004. Bill is a past president of the Community Foundation. Mary Nell is a past board member and chair of the Distributions Committee.

Philanthropy changes community and affects the world. D.J., Mary Clare, Bill, and Mary Nell have shaped philanthropy and the future of our part of the world forever!
Out of Tragedy, A Community Heals

A young daughter’s eulogy to her father after a shooting spree took his life and the lives of three others on March 22, 2017, reminded a heartbroken community of the inherent goodness in people. Anna’s words, “All of the amazing people in the world will always outnumber the criminals,” inspired the founding of the Be Amazing group, a partnership between schools, families, and the community. “We’re here to have a positive impact in our community in memory of the victims,” explained Cheryl Goetsch, founding member of the group and Anna’s teacher.

Funding Available for Amazing Acts of Service

The group established the Be Amazing Project Fund within the Community Foundation to “help people of all ages in their efforts to do amazing things for others,” continued Cheryl. “Our goal is to have funds available for classrooms, businesses, families, organizations, and individuals to implement their ideas for doing acts of service in our community.” Anyone who has a great idea for a project that will enrich the community in this way may apply for a grant.

Healing By Helping

Be Amazing supported community service projects for four school groups in 2017. Evergreen Elementary School Club made non-slip socks for the elderly and delivered them to a local senior citizen residence complex, where they also visited with the residents. Students from Hatley Elementary raised $775 through a school-wide penny war for Hurricane Harvey relief and collected almost 500 pairs of socks to give to homeless shelters in our community. D.C. Everest Middle School students made toys for animals at the Humane Society of Marathon County and New Life Pet Adoption Center. Students at John Muir Middle School created gratitude labels for water bottles and delivered them to local law enforcement and first responders. These students embody the spirit of the Be Amazing movement.

“I’m proud of where this has gone,” Cheryl said. “Our mission is to empower and inspire people of all ages to do amazing things in our community.”

An event was held this past summer to bring awareness and support to the Be Amazing group who are local volunteers and students.
The Sara Quirt Sann Legacy Scholarship Fund

A victim of the March 22, 2017 shooting spree that took the lives of four of our community members, Sara Quirt Sann leaves behind a legacy of gentleness and compassion—virtues she demonstrated every day in her work with children as a lawyer and guardian ad litem.

To honor Sara and to thank the community for its outpouring of support following her death, Sara’s husband, Scott, established the Sara Quirt Sann Legacy Scholarship Fund within the Community Foundation of North Central Wisconsin. “The entire Wausau area was so supportive that I wanted to do something good for the community,” remarked Scott.

Sara’s Lasting Gift

In memory of the 1992 Wausau East High School graduate, the scholarship will be awarded annually to graduating seniors from Sara’s alma mater who share her love of community and her kind and generous spirit.

“Sara was well-rounded and in touch with her entire class,” Scott explained. “A lot of scholarships are geared towards students who excel academically. I wanted something to be there for that kid who is earning a B or better and who also is in clubs and connected with all of their classmates; someone who has a big heart.”

Scholarship funds within the Community Foundation are endowed, ensuring that scholarships are available to students for generations to come, which was meaningful to Scott. “I felt it was important to create that memory that will be part of Wausau East High School’s culture forever,” he said.

As with all funds administered within the Community Foundation, donations to the Sara Quirt Sann Legacy Scholarship Fund are accepted at any time and in any amount.
Enhancements at Aspirus Hospice House Increases Comfort for Patients and Their Families

For 19 years, the home-like setting of Aspirus Hospice House in Wausau has been a source of comfort and care for patients with end-stage illnesses and their families. Nearly 100 patients live at Hospice House each year during their end-of-life journey, and thousands of guests visit or stay there during this most precious and difficult time in their loved one’s life. The constant activity, combined with around-the-clock nursing staff and volunteers, left the House in need of renovations to remodel and replace areas that had become worn and outdated.

Funded in part through a Community Enhancement Grant of $15,295 awarded from the Wausau • Marathon County Fund to Aspirus Health Foundation in 2017, renovation of the kitchen, dining room, great room, chapel/meditation room, public bathrooms, and eight private patient bedrooms with private bathrooms are now complete.

Hospice House has been serving Marathon County patients for nearly two decades. The remodeling project ensures that present and future patients have a warm and welcoming “home” where they can share their final days with family and friends in dignity and comfort.
Securing the Future of St. Anthony Spirituality Center

St. Anthony’s Spirituality Center located in Marathon City has been a cornerstone of the community since 1918. Established as a learning center for Capuchin friars, the stately building and beautiful grounds that comprise St. Anthony Spirituality Center serves today as a place of renewal for the hundreds of people who attend retreats there each year.

A substantial anonymous gift received by St. Anthony’s enabled the organization to establish the St. Anthony’s of Marathon Endowment Fund within the Community Foundation to provide for the property’s ongoing needs.

A Partnership to Count On

Deacon Bryan Hilts, Director of the Center, said they had many reasons for choosing the Community Foundation as the repository for the fund. “I’ve seen the impact the Foundation has on the community. Knowing that it is overseen by a local, trustworthy board of directors and that the fund is being managed by financial experts gives us great confidence that the generous donation we received will provide good returns for property maintenance and upgrades over time. Our building is 100 years old, so there is significant work to be done,” he noted.

Leadership that Matters

Deacon Bryan also appreciates the Community Foundation’s leadership in strengthening area nonprofit organizations through its Lunch and Learn Workshops and Nonprofit Management Institute. “The Foundation educational opportunities that we might not otherwise have access to,” he concluded. “That’s certainly another thing for which I am grateful.”
Grant Highlight

Connection and Unity Murals
Bring Wausau Together Through Art

Using buildings in Wausau’s River District as their canvas, artists will create a series of permanent murals to highlight local talent and bring people together through art. The goal of the Connection and Unity Murals, sponsored by the Wausau River District, is to create aesthetically-pleasing murals around the themes of connecting and unifying Wausau. Public participation is encouraged in executing the designs.

“These murals create engaging elements to city life in Wausau. We intend for them to be the seeds that grow a larger artistic appetite and enhance pride in community,” noted Elizabeth Brodek, Executive Director of the Wausau River District, which received a $3,000 Community Arts Grant in 2017 to help implement the project.

Expanding the Arts Through Funding Partnerships
Funding from the Wisconsin Arts Board, the B.A. & Esther Greenheck Foundation, and the Wausau•Marathon County Fund made it possible for the Community Foundation to award 23 organizations with Community Arts Grants totaling $60,425 in 2017.

Mural on the side of the building occupied by The Needle Workshop located on Stewart Avenue on Wausau’s west side.
COMMUNITY SNAPSHOT

“We have had the great pleasure of working with the Community Foundation to bring projects to downtown Wausau, such as the 1st Thursdays event and the seasonal stage placed on Kickbusch Plaza. These endeavors created a venue for artists to showcase their talents, thus adding to the vibrancy of our community.”

Blake Opal-Wahoske
Interim Director, Wausau River District

Grant Highlight

Wausau’s New Riverfront has Something for Everyone

More than 17 acres of prime riverfront property along the Wisconsin River in Wausau are being reclaimed from blight and redeveloped into a vibrant destination for recreation, entertainment, dining, and high-end urban living.

The multi-million-dollar Riverfront Development Project was supported by a grant of over $1 million from the Lawrence & Jane Sternberg Rivers Edge Development Fund—a component fund within the Community Foundation—and grants totaling $96,000 from various Community Enhancement Funds.

When complete, the revitalized area will include an extensive trail system, pedestrian bridge, wharf, bathhouse/concession area, and a park with unique features designed to set it apart as a regional attraction. Plans also call for the construction of 300 luxury riverfront apartments, as well as commercial development to strengthen the downtown’s economy and to create jobs in the greater Wausau area.

Giving Back to the River Benefits Us All

“Over the years, the river has sustained fur traders, lumber companies, saw mills, paper factories, and industrial enterprises,” said Wausau Mayor Robert Mielke. “Through the city’s riverfront project and riverbank remediation, we are giving back to the river and creating public spaces that can be used for everything from picnics and kayaking to public events and festivals.”

The Wisconsin River has played a vital role in Wausau’s history and culture since the city’s earliest days. Today’s revitalization offers many more ways for present and future generations to gather along its shores to live, work, and play.
COMMUNITY SNAPSHOT

John Hattenhauer is a great asset to our community and is dedicated to improving the quality of life in the Wausau area. Hattenhauer is heavily involved in the formation of Alexander Airport Park, and had served on the Community Foundations board of directors. Hattenhauer has this to say about the Community Foundation: “In my experience, wherever you find a worthwhile project in the works, the Community Foundation seems to be involved with it in some way.”

An Airport-Themed Park? “Roger” That!

It’s impossible to miss Alexander Airport Park on Wausau’s southeast side. It’s the one with an A7 Corsair airplane on display and an aviation-themed playground complete with a control tower, life-sized fuselage, and sidewalks that exactly replicate the runways and taxiways of Wausau Downtown Airport located across the street. The former Airport Park was transformed in 2017 and renamed in honor of the Alexander family, whose generosity led to the building of the airport in the 1920s.

An Idea Takes Flight

The park’s makeover was the vision of the Southeast Side Neighborhood Group, who undertook a capital campaign to raise $600,000 to bring their vision to life. To accept and manage donations, the group established a project fund within the Community Foundation.

The neighborhood group’s spokesman, Dr. John Hattenhauer, said establishing the Alexander Airport Park Fund was essential. “It would have been a lot more difficult without the Community Foundation because we aren’t a legal entity. As an ad hoc group, we would have needed to form a board of directors and apply for 501(c)(3) status to accept donations. That would have been a lot of effort for what we anticipated being a one-project organization. I’m not sure we could have done the project without having established the fund.”

A Good Fit with the Community Foundation’s Mission

The Community Foundation also supported the project with a $12,500 grant from the Wausau•Marathon County Fund. “Vibrant parks build community and enrich lives,” commented Amy Plier, chair of the Foundation’s Distributions Committee. “This one also includes educational plaques about Wausau’s aviation history and aviation in general, as well as a restored airplane with historical significance. We are very proud to have been a part of this project.”

John Hattenhauer
Fund Highlight

Where will Tomorrow’s STEM Professionals Come From?

Jobs in the Sciences, Technology, Engineering, and Math (STEM) are expected to grow by 14.9 percent in central Wisconsin by 2024. To meet the need, a new STEM Center is currently under construction at Northcentral Technical College’s Wausau campus.

The Center will provide training in electromechanical technology, manufacturing engineering technology, mechanical design engineering, safety engineering, nanotechnology, healthcare, and computer science. In 2017, the NTC Foundation was awarded a $25,000 Community Enhancement Grant to equip five workstations with 3D printers for prototyping.

Graduating with Marketable Job Skills

Through the curriculum, students attending the STEM Center will connect with local employers and graduate with the critical thinking, problem solving, analytical, and research skills that companies need to stay competitive on a regional, national, and global scale.

To instill a desire for STEM careers and ensure an ongoing workforce far into the future, the STEM Center will also include learning opportunities and events for local K-12 students and STEM Scouts.

“When I consider what I value in a community, the places, events, and initiatives that are important to me have a common denominator - the Community Foundation.

I had the opportunity to work with the Foundation’s incredibly gifted and compassionate staff when I established a scholarship fund. As a donor, I have benefited from giving, as much as the recipients do in receiving.

The Foundation is vital to the growth of our hometown and pivotal in so many projects that truly give meaning to the word ‘community,’ including the arts scene, development of bike trails along the Riverfront, opportunities offered in the beautiful 400 Block by Wausau Events, grants awarded to our public schools, and support of projects such as Habitat for Humanity and JoJo’s Jungle. These, and many others, enhance the quality of life in the Wausau area.”

Jody Krieg
See the Works of Nationally-Known Artists Right Here in Wausau

The newly opened Wausau Museum of Contemporary Art, located in the former Wausau Club building, has quickly established itself as a desired exhibition venue for artists from around the country.

The museum’s grand opening in October 2017 featured its first annual National Juried Exhibition, showcasing the works of 48 internationally established contemporary artists, selected from 750 entries nationwide. The exhibition was juried by Alyssa Monk, Master of Contemporary Realism, who has been named one of the 30 most influential female artists of our lifetime. During her stay as an artist in residence, Alyssa also conducted a lecture and a three-day painting workshop, which were open to the public.

David Hummer, Executive Director of the museum, said this and future exhibitions will enrich life in the greater Wausau area by “attracting some of the best painters and sculptors in the United States, giving our largely rural demographic the opportunity to view and experience what’s taking place in the art world on a national scale. Our purpose is to engage a broad and diverse audience, to create a sense of community, and to incorporate the arts into the day-to-day fabric of the community’s cultural identity.”

Community Arts Grants: Making the Arts Accessible to All

Wausau Museum of Contemporary Art was the recipient of a $3,500 Community Arts Grant to support the exhibition. Since 1998, the Community Foundation has been enhancing and expanding local arts opportunities through its Community Arts Grant Program. These grants enable local agencies to provide concerts, art exhibits, dance and theatrical performances, in-school residencies, camps, and other quality arts programming often for free or at reduced prices, making the arts accessible to all. Grant applications are accepted and reviewed each spring.
The Community Foundation held a Lunch & Learn workshop, “Getting the Word Out About Your Event” at the Boys & Girls Club of the Wausau Area. Presenters included, Tammy Stezenski of Wausau City Pages and Brett Lucht and Mary Radant of Midwest Communications.
We are a Funding Resource . . . and so Much More

The Community Foundation of North Central Wisconsin has worked with thousands of donors and hundreds of nonprofit organizations to enhance the quality of the greater Wausau area since our founding in 1987. We help donors connect their philanthropic giving to charitable causes that are meaningful to them, and award grants to charitable organizations for initiatives that contribute to the vibrancy and livability of our community. While these services are at the core of our mission, we are a resource for so much more.

A Leadership Resource

With 30 years of experience, we are able to advise and collaborate with other nonprofit organizations and foundations for the betterment of our community. As an integral part of the community, Foundation staff can advise groups and individuals who are considering establishing a charitable organization about local needs and the viability of their plans. We offer guidance in creating their organization, introduce them to additional funding sources, and provide examples of successful fundraising campaigns to help them gain support for their important work.

“Everything I learned through Nonprofit Management Institute was so easy to share and put into practice. The course was a wise investment of my time and energy, and our financial resources.”

Amy Forst, Director of Operations
Homme Height/Forest Park Village

An Education Resource

Educational opportunities such as the George L. Ruder Forum, Professional Advisors Symposium, and roundtable discussions address issues of current interest and importance to the community. Nonprofit leaders attending our Nonprofit Management Institute and Lunch and Learn sessions learn how to strengthen their organization and become more effective in accomplishing their mission. They also benefit from networking with attendees from other charitable organizations.

“A Leadership Resource”

With 30 years of experience, we are able to advise and collaborate with other nonprofit organizations and foundations for the betterment of our community. As an integral part of the community, Foundation staff can advise groups and individuals who are considering establishing a charitable organization about local needs and the viability of their plans. We offer guidance in creating their organization, introduce them to additional funding sources, and provide examples of successful fundraising campaigns to help them gain support for their important work.

“The Community Foundation has been essential to our program. It not only provided funding for our building renovation, but offers guidance and encouragement for our continued growth.”

Michelle Hazuka, Director
Community Corner Clubhouse

A Program Resource

Foundation staff is available for speaking engagements regarding the impact of our donors and philanthropy’s role in shaping the future of our community.

For more information about any of these services, please contact the Community Foundation at 715.845.9555 or info@cfoncw.org.
Having a Lasting Impact

So Many Ways to Make a Difference!
There are many ways to have a lasting impact on your community through the Community Foundation of North Central Wisconsin. We offer a wide variety of giving and fund options to accommodate your unique financial circumstances, charitable goals, and tax and estate planning objectives.

A Permanent Resource for Local Needs
Our mission is to enhance the quality of our area for present and future generations by responsibly soliciting, managing, and distributing philanthropic assets created by charitable gifts and bequests. Most gifts received by the Foundation are endowed, meaning that the earnings generated are used to award grants. The principal remains untouched and continues to grow over time, providing a permanent resource for meeting local needs. We currently administer 364 funds.

Questions? We’re here to help.
We have helped thousands of donors since our founding in 1987. Whether you choose to establish a new fund or to direct your gift to an existing fund, our experienced staff is available to work with you and your professional advisors to design a charitable giving plan that meets your specific philanthropic goals. Call us at 715.845.9555.

Types of Funds
Community Enhancement Funds have the greatest flexibility in responding to the community’s needs—today and in the future—through the awarding of grants for programs and projects that enhance the quality of life for everyone.

Donor Advised Funds allow you to be actively involved in the grantmaking process by recommending charitable organizations to receive grants from the fund established in your name.

Restricted Funds support a specific charitable organization or purpose. A nonprofit organization can use a restricted fund to build its endowment and enhance its ability to accept gifts of any size from various sources.

Scholarship Funds allow you to determine the criteria students must meet to receive a scholarship in your name or in memory of a loved one. The Community Foundation handles all the administrative details for you.

Field of Interest Funds address needs by awarding grants in a particular area of community life that you choose such as the arts, education, health and human services, elderly needs, or resource preservation.

Project Funds benefit a specific community fundraising effort within a defined time period. All donations go directly to meeting the needs of that particular project.

Giving Options
Outright Gifts of cash, stocks, bonds, real estate, or other assets are the easiest and most convenient way to donate. Your charitable gift qualifies for the maximum tax advantage allowed by law.

Bequests by Will provide a number of ways to include the Community Foundation in your estate plans. You can designate a specific gift or a portion of your estate to your Community Foundation and, in some cases, receive a substantial reduction in federal gift and estate taxes. You can also name the Community Foundation as the recipient of dividends, or as the beneficiary of a new or existing life insurance policy.

Charitable Gift Annuities allow you to make a gift of cash or property to your Community Foundation now, get immediate tax benefits, and ensure that you or the people you designate receive fixed quarterly or annual income payments for life.

Charitable Remainder Trusts enable you to place cash or property in a trust that pays annual income to you, or another named beneficiary, for life. After your death, the remainder of the trust transfers to your Community Foundation and is placed into the charitable fund you have selected. You receive income tax benefits in the same year your trust is established.

Charitable Lead Trusts enable you to place cash or property into a trust that pays a fixed amount to your Community Foundation for a specified number of years. Once this period ends, the assets held by the trust are transferred to the beneficiaries you name. In some cases, you receive a substantial reduction in federal gift and estate taxes.

“The Distributions Committee is dedicated to being good stewards of your money by diligently reviewing proposals and awarding Community Enhancement and Community Arts to deserving non-profit organizations. Being forward focused, we fund tangible needs and new initiatives that create a vibrant and livable community for those in the greater Wausau area.”

Amy Plier
Chair Distributions Committee
Enriching Life in Marathon County

Community Enhancement Grants are available for initiatives that enrich life in our community through the arts, education, health, human services, and resource preservation. The following grants totaling nearly $400,000 were awarded in 2017:

**Community Enhancement Grants Awarded in 2017**

**Wausau-Marathon County Fund**
- Aspirus Health Foundation: $15,295
  - Comfort Care & Hospice House renovations
- Beyond Pencils & Crayons Fund: $25,000
  - Marathon County 4K-12th grade teacher grants to enhance classroom experiences
- Blessings in a Backpack: $15,000
  - Storage units, and a vehicle to transport supplies and backpacks
- City of Wausau: $9,000
  - Startup costs for a bike-share program on the riverfront
- City of Mosinee: $10,000
  - Joseph Dessert Historical Library roof replacement
- Colossal Fossils: $25,000
  - Addition of a replica 38’ T-Rex skeleton to the museum’s permanent collection
- Community Arts Grant Fund: $12,500
  - Support for visual and performing arts programs throughout Marathon County
- The Connections Place: $50,000
  - Capital campaign support for new facility
- Friends of Wausau Youth Hockey: $5,000
  - Locker room expansion
- Leigh Yawkey Woodson Art Museum: $3,500
  - Making art accessible to individuals with vision impairments
- Marathon County Clerk of Courts: $7,500
  - Evaluation of family mediation services
- Marathon County Public Library: $8,000
  - Creation of an Early Literacy Center
- Marathon County Sheriff’s Department: $27,000
  - Vehicle for Marathon County Crisis Assessment Response Team
- Medical College of Wisconsin: $7,500
  - Ultrasound equipment for medical student education
- Midstate Independent Living Center: $4,900
  - Trailer and tools for Ramp Up Marathon County
- Mosinee Area Action Club: $10,000
  - Construction of a pavilion park shelter at River Park
- Mosinee Recreation Center: $10,000
  - Locker room facility improvements
- Northcentral Technical College Foundation: $25,000
  - STEM Center equipment
- Partnership for Progressive Agriculture: $10,300
  - Mobile dairy education exhibit
- United Way of Marathon County: $1,500
  - LIFE in Wausau and Marathon County Report

**United Way of Marathon County: $10,000**
- Partnership for Youth’s diversion pilot project

**Wausau Kayak & Canoe Corporation: $10,000**
- Whitewater Park improvements [Phase I]

**Wausau Pilot & Review: $4,000**
- Training of individuals to document public meetings and events; equipment startup tools

**Wisconsin Judicare: $5,000**
- Mediation services

**George L. Geisler Trust Fund**
- Community Corner Clubhouse: $2,500
  - Program equipment for the newly established sober living support house

**Caroline S. Mark Legacy Fund**
- Down Syndrome Association of Wisconsin: $5,000
  - Central Wisconsin Chapter startup funding
- United Way of Marathon County: $5,000
  - Early Years Coalition / Healthy Babies Action Team - Safe Sleep video production
- Wisconsin Institute for Public Policy: $15,000
  - LENA Initiative startup funds

**Orville & Geraldine Peterson Family Trust Fund**
- Central Wisconsin Speed Skating Club: $740
  - Training and safety equipment purchases
- Madison Community Foundation: $3,750
  - Annual fund allocation to support community programs in Oregon, Wisconsin
- Wausau Community Theatre: $2,866
  - Replacement of wireless microphone

**Marvin & Ruth (Rudie) Schuette Fund**
- Central Wisconsin Off Road Cycling Coalition: $10,000
  - Development of the Ringle Trails mountain bike facility
- Community Corner Clubhouse: $2,500
  - Program equipment for the newly established sober living support house
- Ice Age Trail Alliance: $7,000
  - Improvements to the section of the Ice Age National Scenic Trail located in Ringle

**Clarion G. & Irene B. Sternberg Fund**
- G.D. Jones Elementary School: $5,000
  - Playground improvements
- Wausau Community Theatre: $2,000
  - Replacement of wireless microphone
Funds Administered by the Community Foundation
Caring individuals, families, businesses, and organizations have trusted the Community Foundation of North Central Wisconsin with their charitable gifts for over 30 years. We currently administer more than 390 funds, providing a permanent resource for a wide variety of needs.

Wausau • Marathon County Fund (1987)
Nils Folke Jr. & Jean B. Becker Legacy Fund (2013)
Edward & Lois Drott Legacy Fund (2016)
George L. Geisler Trust Fund (2005)
James & Susan Lundberg Fund (2017)

The Christ Fund (2005)

Marvin & Ruth (Rudie) Schuette Fund (2009)
Clairon G. & Irene B. Sternberg Fund (2002)

Regional Community Funds
Merrill Area Community Foundation Fund (2000)
Three Lakes Community Fund - Current (2014)
Three Lakes Community Endowment Fund (2014)

Donor Advised Funds
Alden Family Fund (2001)
Victor & Christine Anthony Fund (1990)
Janet & Gary Bezucha Family Fund (2015)
Virginia (Ginny) Bliese Memorial Fund (2013)
John & Patricia Bliss Family Fund (2015)
David & Linda Bluestein Family Fund (2017)
Mark & Ann Bradley Fund (1990)
Braun Woodlands Foundation Fund (2010)
Grace & Lawrence Burch Fund (2017)
The Christ Fund (2005)
Community Improvement Fund (2014)
Ed & Joyce Creske Family Foundation Fund (2017)
Steven Dahm & Laurie Wolf-Dahm Fund (2011)

Thomas Allen David Memorial Fund (2002)
Davis Family Fund (1997)
Dennis & Anne DeLoye Charitable Giving Fund (2017)
David H. & Nancy M. Drumm Family Fund (2017)
Tom & Janet Felch Family Fund (2014)
Kevin & Anne Flaherty Family Fund (2017)
D.J. & Mary Clare Freeman Fund (1994)
Dorothy C. Green Food for People Fund (2015)
Jerald Halvorsen & Marilyn Miller Charitable Fund (2009)
John & Mary Hartwig Foundation Fund (1997)
Holtz Krause Community Fund (2017)
Hostvedt Family Fund (2000)
Ervin & Arlene Jagodzinski Fund (1993)
JARP Foundation Fund (2012)
EO & LaVerne Johnson Family Fund (1998)
Hugh E. & Diane L. Jones Fund (2013)
Sondra & George Juettjen Charitable Fund (2014)
Kiwanis Club of Wausau Fund (1988)
Kocourek Kids Foundation Fund (2008)
Ed & Micki Koth Fund (1992)
Knitt Family Fund (2017)
Ron & Winnie Krueger Family Fund (2016)
Bill & Kathy LaBrake Fund (1999)
Lake Enterprise Natural Resources Fund (2009)
Tim & Cari Logemann Family Fund (2017)
Fred T. Lundin & Patti Kay Fund (2013)
Robbie Maahs Memorial Fund (2005)
Mack Family Fund (2005)
Mallory Family Fund (1997)
John E. & Elsa M. McKenna Fund (1997)
Patricia A. McKeough Fund (1996)
J. Parker & Martha Merrill Fund (2017)
Mid Wisconsin Foundation Legacy Fund (2013)
H.L. Miedaner, M.S. & M.E. Block Fund (2007)
Michael D. & Mary K. Moen Fund (2017)
Murco Foundation Fund (1992)
Thomas & Mary Murphy Fund (2006)
North Family Fund (2011)
Todd & Kerri Olson Fund (2013)
Linda Osness Park City Credit Union Fund (2010)
Papa Kilo Aviation Foundation Fund (2013)
Patrick K. & Patricia F. Pergolski Family Fund (2016)
Peth Family Fund (2000)
Rhinelander Rotary Club Charitable Fund (2006)
Evan Rieck ‘Oh, the Places You’ll Go!’ Fund (2008)
River Valley Bank Fund (2008)
Rotary Club of Wausau Fund (2006)
Clyde F. Schlueter Foundation Fund (2016)
Steve & Donna Schmidt Family Fund (2014)
Edward T. Schoenberger Memorial Fund (2012)
Ronald & Mary Ann Schubert Fund (2014)
Marvin & Ruth (Rudie) Schuette Fund (2017)
Linda Semling Peterson Fund (2012)
Sislo Family Fund (1999)
John & Nancy Skoug Fund (2001)
SLJMW Fund (2013)
Staples Family Fund (1996)
Mary Jo Freeman & David Tange Fund (1997)
Herbert & Catharine Terwilliger Memorial Fund (1990)
vankerkhoven Family Fund (2004)
The Vermillion Fund (1991)
Gerald & Marion Viste Fund (1998)
Patrick & Jeanne Wallschlaeger Fund (2013)
G. Lane & Linda Ware Fund (1992)
Wausau Coated Products, Inc. Fund (2010)
Wausau Noon Optimist Foundation Fund (2017)
Weiland Family Fund (2008)
Gary & LuAnn Williams Family Fund (2016)
Wipfli LLP Wausau Partners Fund (1999)
George D. & Estelle B. Wolff Family Fund (2014)
WoodTrust - Bell Foundation Fund (2007)
Gerald & Lois Zocher Family Fund (2012)

Restricted and Field of Interest Funds
Albert Family Fund (2014)
Alcohol & Drug Awareness Fund (1993)
Alcohol & Other Drug (AOD) Partnership Fund (2013)
American Red Cross Marathon County Chapter Fund (2001)
Badger State Games Athlete Assistance Fund (2012)
Beyond Pencils & Crayons Fund (2011)
Big Brothers Big Sisters of Northcentral Wisconsin Fund (1998)
Elda Bonvincin Memorial Fund (2000)
Boys & Girls Club of the Wausau Area Operating Fund (1999)
Center for the Visual Arts Endowment Fund (1992)
Children’s Developmental Disability Fund (2005)
City of Merrill Park Endowment Fund (2011)
Community Arts Grant Fund (1997)
Community Corner Clubhouse Fund (2011)
Devoe/Silbernagel Memorial Fund (1989)
Edgar Area Education Foundation Fund (2008)
Family Planning Health Services Fund (2000)
A. Ward Ford Memorial Institute Fund (2001)
Friends of Rib Mountain State Park Fund (2001)
Richard V. Geiger Memorial Fund (2005)
Good News Fund (1998)
Goodwill Industries of North Central Wisconsin Fund (1997)
Grand Theatre Preservation Society Fund (1990)
GrassWorks Foundation Fund (2012)
Healthy Marathon County Fund (2007)
Humane Society of Marathon County Fund (2002)
Carl Hummel - Wausau City Seal Fund (2013)
EO Johnson Charitable Legacy Fund (2011)
K Fund (2006)
Knights of Columbus Fund for the Cognitively Disabled (2003)
Roy Larsen Memorial Fund (1988)
Lincoln County 4-H Leaders Association Endowment Fund (2013)
Lombard Collection Fund (1992)
Marathon County Historical Society Fund (2003)
Minocqua Public Library Foundation Endowment Fund (2012)
Mosinee Educational Fund (2008)
Mosinee Flowage Trust Fund (2006)
Mount Sinai Capital Improvement Fund (2000)
Mount Sinai Congregation Endowment Fund (1994)
The Neighbors’ Place Community Garden Fund (2004)
The Neighbors’ Place Fund (2007)
Never Forgotten Honor Flight Fund (2009)
Newman Catholic Schools Fund (1994)
North Central Conservancy Trust Fund (1996)
North Central Health Protection Plan Fund (2001)
North Central Wisconsin Donate Life Fund (2007)
Tom O’Malley Memorial Fund (2015)
Performing Arts Foundation Operating Fund (1991)
Rhinelander Area Community Benefit Fund (2015)
Rhinelander Area Food Pantry Fund (2014)
Rhinelander Bump Art Endowment Fund (2011)
Rhinelander District Library Foundation Endowment Fund (2011)
Rhinelander Partners in Education Fund (2012)
River Edge Fund (1991)
Frank Roskos Memorial Fund (2007)
George L. Ruder Fund (1990)
St. Anthony’s of Marathon Endowment Fund (2016)
St. Jude Children’s Hospital Fund (2014)
Jerome A. Scheibl Memorial Fund (2014)
Senior Life-Enhancement Fund (2007)
Stable Hands, Inc. Fund (2017)
Chester L. Suski Arts Fund (1996)
Volunteer Center Special Projects Fund (1998)
VSA Arts of Wisconsin Fund (1995)
Wausau Area Mobile Meals Fund (1997)
Wausau Dance Theatre Fund (2001)
Wausau East High School Athletics Fund (1997)
Wausau & Marathon County Parks Foundation Fund (1990)
Wausau School Foundation Endowment Fund (1997)
Wausau Symphony & Band Fund (1997)
Thelma Webb Fund (2011)
Wisconsin Valley Fair Educational Fund (2009)
Women’s Community Believe Fund (2012)
YMCA Camp Sturtevant Endowment Fund (1998)

Scholarship Funds
Katherine H. Anderson Scholarship Fund (2008)
Elizabeth R. Augustyn Conservatory Scholarship Fund (2013)
Jeff Baum Aviation Business & Jim Quinn Flight School Scholarship Fund (2013)
Phyllis A. Bermingham Hmong Education Scholarship Fund (2004)
Elda Bonvincin Memorial Scholarship Fund (2000)
Bradley Foundation Fund (1990)

Win Brockmeyer Memorial Scholarship Fund (1996)
Jack Brokaw Memorial Scholarship Fund (2005)
BYFL Scholarship Fund (2010)
William Cherek Scholarship Fund (2001)
Ray Cheyka Memorial Music Scholarship Fund (2011)
Dexter & Ruth Cihla Scholarship Fund (2001)
Connexus Association Scholarship Fund (2017)
Creske-Grassl Memorial Scholarship Fund (1999)

Cunningham-Weik Scholarship Fund (2014)
Dennis A. Derwinski Memorial Scholarship Fund (1997)
Linda Dodd Memorial Scholarship Fund (2003)
Draeger-Walsh Scholarship Fund (2006)
Mark H. Dreyer Memorial Scholarship Fund (1996)
Tim Driscoll Memorial Scholarship Fund (2008)
John & Elena Dzubay Memorial Scholarship Fund (2006)
EAA Chapter 640/Robert Payzer Memorial Scholarship Fund (2013)
Ort Enstad Kiwanis Scholarship Fund (2005)
Walter (Coke) Fehl Hockey Scholarship Fund (2007)
Lucille & George Ferguson Memorial Scholarship Fund (2005)
Guerin & Storm Scholarship Fund (2016)
William L. Goggin Memorial Scholarship Fund (1996)
Bellamy Hamilton Scholarship Fund (2005)
Thomas D. Hammer Memorial Scholarship Fund (2014)
Steve Hansen Earth Steward Scholarship Fund (2005)
Sally M. Hattenhauer Scholarship Fund (2012)
Elsie H. Heckman Memorial Scholarship Fund (2010)
Patricia Hedblom Memorial Scholarship Fund (2005)
Hmong Community Higher Education Scholarship Fund (2016)
Kristan Janse Memorial Scholarship Fund (2015)
George & Lois Johnson Memorial Scholarship Fund (2000)
Jerry Johnson Warrior Football Scholarship Fund (2016)
Elizabeth Hardy Kanemoto Scholarship Fund (1999)
Richard L. Knauf Memorial Scholarship Fund (2010)
Nancy B. Laabs Memorial Medical Scholarship Fund (2004)
Emma C. Larson Memorial Scholarship Fund (2009)
Barbara A. Lattimer Scholarship Endowment Fund (2001)
Luthra Family Scholarship Fund (2014)
Marathon County Farm Technology Days Scholarship Fund (1997)
Marathon County Labor Council Scholarship Fund (1998)
Marathon County Medical Alliance Scholarship Fund (1993)
Mark Foundation TLC Scholars Fund (1998)
Peter A. Mattiacci Athletic Scholarship Fund (1995)
McKenna-Mann Performing Arts Scholarship Fund (1991)
Todd McQuinn Rhoades Memorial Fund (2017)
Medical Staff Education/Library Fund (1995)
Berland A. Meyer Scholarship Fund (2005)
Mid Wisconsin Foundation Scholarship Fund (2013)
Mitchell Metal Products Scholarship/Grant Fund (2003)
Robert J. Neugebauer Memorial Scholarship (2014)
Newman Class of ’63 Scholarship Fund (2014)
OjO-Dor Scholarship Fund (1991)
Gloria Paustian Memorial Scholarship Fund (1993)
Matthew R. Paustian Engineering Scholarship Fund (1990)
Sally Pfund Memorial Scholarship Fund (2011)
Roger & Mary Pukall Memorial Scholarship Fund [2017]
Tom & Phyllis Riiser Scholarship Fund [1999]
River Valley Bank Music Scholarship Fund [2010]
Rotary Club of Wausau Scholarship Fund [2007]
Sara Quirt Sann Legacy Scholarship Fund [2017]
Larry Schmitz Wausau East Soccer Scholarship Fund [2014]
James T. Schremp Memorial Scholarship Fund [2000]
Marvin C. Schuette Memorial Scholarship Fund [2007]
Cornelia L. Seim Scholarship Fund [1993]
Joseph “Pep” & Frances Simek–Enerquip Memorial Scholarship Fund [2014]
Paul C. Simon Memorial Scholarship Fund [2008]
Russell Sliwicki Memorial Scholarship Fund [2002]
Scott Stasney Freedom Fund [2003]
Lawrence & Jane Sternberg Wausau East High School Scholarship Fund [2017]
John & Judy Stevens Music Scholarship Fund [2012]
David & Emily Streich Scholarship Fund [2004]
Harold & Ruth Tessmer Scholarship Fund [2012]
Jerome Thiessen Aviation Financial Assistance Fund [2010]
Charles Thorpe Scholarship in the Visual Arts Fund [1998]
Ralph Tinker Scholarship Fund [1989]
TLC Scholars – WACFI Fund [1999]
Peter & Carol Tomasi Scholarship Fund [1994]
Archie C. Towle Aviation Endowment Fund [1998]
Kimberly A. Van Den Elzen Memorial Scholarship Fund [1998]
Chia Vang & Chue Lor Scholarship Fund [2008]
Alan C. Vecchio Memorial Fund [2013]
Carol Verhasselt Legacy Fund [2016]
Tim Volz “79” Memorial Scholarship Fund [2009]
Pastor Walter & Blanche Wahl Clergy Development Fund [2006]
Christopher M. Wallschlaeger Memorial Server Scholarship Fund [2017]
Christopher M. Wallschlaeger Memorial Server Scholarship Fund [1997]
Wausau Area Builders Association Fund [2017]
Wausau Area H.O.P.E. Hmong Women Scholarship Fund [2006]
Wausau East Class of 1960 Scholarship Fund [2000]
Wausau East Girl’s Swim Team Scholarship Fund [2006]
Wausau East Mathematics Department Scholarship Fund [2005]
Wausau Education Association Foundation [1997]
Wausau High School Class of 1963 Fund [2008]
Wausau High School Class of 1966 Scholarship Fund [2015]
Wausau School District Secretaries & Paraprofessionals Scholarship Fund [2013]
Richard Weinreis Memorial Scholarship Fund [2001]
Brett Robert Weller Memorial Scholarship Fund [2009]
Shari K. Widmark Memorial Scholarship Fund [2001]
Wisconsin Aviation Hall of Fame Fund [2010]
Harry K. Wrench Jr. Memorial College Scholarship Fund [1994]
Neng & Bao Xiong Volvo Scholarship Fund [2006]
Tong Phia Xiong & Sale Lor Scholarship Fund [2011]

Project Funds
Adaptive Communities Fund [2017]
Alexander Airport Park Fund [2016]
Be Amazing Fund [2017]
Better Rest Better Rescue Fund [2017]
Centryg, Inc. Fund [2006]
Children’s Museum of Marathon County Fund [2013]
Commission for a Greener Tomorrow Fund [2008]
Dairy Grazing Apprenticeship Fund [2012]
Edgar Summer Baseball Fund [2014]
Enriching the Quiet Side Together Fund [2015]
Friends of the T-Bird Bridge Committee Fund [2016]
Friends of Wausau Hockey Rink Expansion Fund [2013]
Galloway Playground Fund [2008]
Hardels’ HOPE Fund [2016]
Hmong Veterans Memorial Project Fund [2014]
The Jeanie Marie Fund [2011]
Jirschele Baseball Academy Fund [2016]
JoJo’s Jungle Fund [2015]
Kenya Water Project Fund [2006]
Kiwanis Club of Wausau Coats for Kids Fund [2017]
Lincoln County Partners in Education Fund [2003]
Live It Up Wausau Fund [2016]
McLit: Marathon County Literacy Fund [2017]
Mosinee Community Athletic Complex Fund [2011]
Mosinee Recreation Center Fund [1994]
National Police Week Fund [2017]
NCHCF Warm Water Therapeutic Pool Capital Campaign Fund [2017]
Paws Enforcing Laws Fund [2013]
People to People Project [Laos] Fund [2007]
Philly’s Subs Gyros Give Back Project Fund [2017]
Pine Crest Friends Fund [2017]
Ringle Trails Fund [2017]
Rise Up Central Wisconsin Fund [2017]
River District Development Foundation of Merrill Fund [2011]
Riverlife Park Fund [2017]
Rotary Club of Wausau Art Walk Fund [2014]
Rotary Club of Wausau Centennial Fund [2014]
Stable Hands, Inc. Fund [2011]
Support for Sight, Inc. Fund [2013]
Sylvan Hill Bike Park Fund [2015]
Wausau Daily Herald Stock the Shelves Fund [2010]
Wausau East Band Boosters Fund [2017]
Wausau Museum of Contemporary Art Fund [2017]
Wausau Police Department Recognition Fund [2016]
Wausau Whitewater Park Fund [2016]
The Women’s Community Capital Campaign Fund [2008]

New funds formed in 2017
Wausau • Marathon County Fund Donors

The Wausau Marathon County Fund allows us the greatest flexibility in awarding grants to enhance the vibrancy of life right here in Wausau and Marathon County. Your gifts are prudently invested and only the earnings are used to support local initiatives in the arts, education, health and human services, and resource preservation.

Bruce & Bev Abbott
Mr. Kenneth Aldridge
Steve & Pam Anderson
Duane & Patsy Askew
Randall & Kathrine Backe
Ronald & Darlene Bahr
Leslie & Phyllis Baumer
Robert Beauchene & Lisa Pye
Mike & Linda Benda
The Benevity Community Impact Fund
David & Gail Berge
David & Julie Bernet
Gary Bezucha
Michael & Jane Blick
Verda Bliese
Stephen & Susan Blonsky
Betty Blumenkamp
David & Margie Bosio
Mary Bowden
Don & Luanne Bradford
Robert & Adrienne Brebrick
Mary Brennan
Jerrine Brinker
Mary Jo Brinker
Carolyn Bronston
Lynn & Donnie Budnik
Paul & Lori Bychinski
Robert & Lucy Cadwell
Thomas & Jane Cane
Darlene Caskey Loy
Scott & Amy Cattanach
LeRoy & Dianne Cherek
Walter John & Rose Chilsen
Mary Coates
James & Rosalyn Coenen
Jeffrey & Gina Crispell
Michael & Laurie Crooks
Mary Ann Crosby
Crystal Finishing Systems
Hugh & Norma Curtis
Barbara Davis
Dennis & Anne DeLoye
Mark & Jean Denfeld
Dean & C. Ann Dietrich
John & Amy Dudley
David & Pam Eckmann
Michael & Diane Eder
John & Heather Eldred
Keith & Janis Ellison
Thomas & Karen Erickson
Stewart & Tracy Etten
George & Carol Evenhouse
Eye Clinic of Wisconsin, S.C.
Jacqueline Feck
Marsha Fitzgerald
Ernest & Kathy Foley
Jim & Boo Force
Gary France
D.J. & Mary Clare Freeman
Peter & Jessica Gaffaney
Russell & Georgia Gilbertson
Don & Karen Grade
William & Jean Graef
Jenna Graham
Dan Grauer
B.A. & Esther Greenheck Foundation
Harlan & Elaine Grinde
Paul & Dawn Gullickson
Elizabeth Gustavson
Karen Haines
Jim & Joan Hannes
Carl & Barbara Hash
In memory of George Wolff
James & Jan Hayes
Joseph & Martha Henry
Maysee Yang Herr
Peter & Nancy Hessert
Hewins Financial Advisors, LLC
Michael Hill, DDS
Stan & Susan Hoffert
Mark & Kerry Hoffmann
Mike Hoover
Elaine Hoppe
Mark & Sarah Hull
Geoffrey Huys
Integrity First Bank
Andy & Crystal Jackson
Randy & Anne Jefferson
Charles Jehn
John & Tammy Johnkoski
David & Jane Janke Johnson
Mary Jo Johnson and Bruce Lamont
Steven & Yvonne Kell
Jim Kemerling
In memory of Audrey Tehan
Philip Knauf
Chuck & Carol Knutson
Dean & Lindsay Koepek
Carol Krieg
Rose Krohn-Koehler
Faith Kromrey
In memory of Audrey Tehan
Robert & Angela Kucirek
John & Carol Kuhn
Randal & Ann Kumm
In memory of Phillip & Maureen Noteboom
Ian & Jennifer Kurth
Ollie Kyler
Bob & Sue La Violette
Dick & Lynn Lawson
Jamie Lemke
Sherri Lemmer
Laura Lenz
Kenneth & Amy Libertoski
Samuel & Linda Lockhart
Tom & Jan Mack
In memory of George Wolff
In memory of Gerald Baehman
In memory of Bill McLay
Major Industries
Legacy Society

The following list of visionary individuals have demonstrated their leadership by notifying us of their plans to leave a lasting gift to their community through their estate plans:

Mark & Ann Bradley
Patrick & Karrye Bradley
Kerry & Cheryl Brimmer
James Collison & Annaluna Karkar
Arzelee Drown
Robert & Joann Elbe
Mary Clare & Dr. D. Joe Freeman
Don & Karen Grade
Mark & Debra Hadley
David & Gwen Hegy
Donald & Sally Hostvedt
Randall Peter & Anne Sivright Jefferson
Keith Kocourek
Robert Lumbera
Bill & Kathy LaBrake
Thomas & Barbara Lattimer
David R. & Darlene A. Lee
Carol Luedtke Grund
Sondra & George Juetten
Tom & Jan Mack
David & Carol Marquardt
Dennis & Bonnie Mealy
Daniel & Linda Meschefske
Larry & Ann Meyer
John & Susanne Michler Trust
Michael & Mary Moen
Todd & Kerri Olson
Duane & Joy Patterson
Frederick & Linda Prehn
Robert & Gerri Quirt
Anthony J. & Geraldine M. Rein
Glorian Reinke
Tom & Phyllis Riiser
Grace B. Schneider Family
Ronald & Mary Ann Schubert Fund
Marvin & Ruth [Rudie] Schuette
Eileen Goggins Schultz
Duane & Patricia Smith
Ivan & Anna Stanko
Chet Suski
Bill & Jean Tehan
Michael & Elizabeth Tillisch
Rose Marie Towlie
Gary L. Treu
Patrick & Jeanne Wallschaeger
G. Lane & Linda Ware
Brian & Patricia Wellmon Trust
Jane Wiley
Leon & Alma Burger
Dexter & Ruth Cihla
Jerome R. Czerwinski
Mark H. Dreyer
Edward & Lois Drott
Betty Thom Foster
George L. Geisler
David Jahnke
EO & Laverne Johnson
Bart & Patricia Kellnhauser
Emma C. Larson
Paul W. Luebke
James & Susan Lundberg
Caroline S. Mark
Ewald Pagel
Orville & Geraldine Peterson
Edward Rahne
Jerome A. Scheibl
Clarion G. & Irene B. Sternberg
Lawrence & Jane Sternberg
Jerome Thiessen
John & Doris Ullrich
G. Lane Ware

Legacy Hall of Fame

The following individuals have left a bequest to the Community Foundation:

Katherine H. Anderson
Frank Bachhuber
Carol R. Becker
Folke & Jean Becker
Raymond A. & Amella P. Beilke
Norman Bradfish
Elizabeth Bradley

Speak with your professional advisor or contact our office (715.845.9555) to learn how you can include a legacy gift to your community in your estate plans. We would be honored to add your name to our Legacy Society.

Remembering the Community Foundation’s First President, Jim Lundberg

The Community Foundation lost a dear friend and avid supporter at the passing of Jim Lundberg this year. Jim was the first “figure head” of the Foundation, serving as a charter board member, the first chairman of the board of directors, as well as the board’s first president from 1987 to 1993.

Jim oversaw the development of the Foundation’s bylaws and articles of incorporation, established its first office, and hired the first staff. “Jim took great pride in the Foundation’s growth as a community resource and continued to check in on us often throughout the years,” reflected Chief Executive Officer, Jean Tehan. “We wouldn’t be the organization we are today without him.”

Jim was awarded the Spirit of Philanthropy award in 2012 in honor of his tireless service to the Foundation and the community we serve. He and his wife, Susan, supported many charities through their Donor Advised Fund and are listed in our Society of Founders and Legacy Hall of Fame. An estate gift received after Jim’s death established the James & Susan Lundberg Legacy Fund—our newest Community Enhancement Fund—ensuring ongoing support for the community they loved.
Board of Directors

Back row, left to right: Jim Kemerling, Peter Gaffaney, Steven Schmidt, Chris Pfender, Ann Werth, Phil Valitchka, Amy Plier, Tom Mack, Consultant; Jean Tehan, CEO
Front row: Dennis DeLoye, President; Cari Logemann, Vice President; Fred Lundin, Treasurer; Mary Jo Johnson, Geoffrey Huys, Maysee Yang Herr, Secretary
Missing: Randy P. Verhasselt, Jay M. Wiedenman

Committees

Audit Committee
Fred Lundin, Chair
Maysee Yang Herr
Dennis DeLoye
Cari Logemann

Distributions Committee
Amy Plier, Chair
Peter Gaffaney
Cari Logemann
Jennifer Sweeney
Connor Wulf
Ann Werth
Camille Nicklaus
Karlie Bonnell
Maysee Yang Herr

Investment/Finance Committee
Chris Pfender, Chair
Jim Kemerling
Dennis DeLoye
Steve Schmidt
Fred Lundin

Marketing Committee
Randy Winter, Chair
Mary Jo Johnson
Geoffrey Huys
Sara Valiska
Phil Valitchka
Randy Verhasselt
Manee Vongphakdy

Nominating Committee
Dennis DeLoye, Chair
Maysee Yang Herr
Fred Lundin
Cari Logemann

Past Presidents’ Roundtable
Ginger Alden
Gordon Backer
Keith Kocourek
James Lundberg
Thomas Mack
Sarah Miller
Ralph Mirman
Todd Nicklaus
Jeny Nieuwenhuis
Linda Prehn

Jamie Schaefer
Beverley Smith
Jennifer Sweeney
James Van Eyck
G. Lane Ware
Robert Wolff

Our Staff

Jean C. Tehan
Chief Executive Officer
Sue Nelson
Program Officer
Jenna Graham
Administrative & Marketing Associate
Pam Eckmann
Director of Finance
## Financials

### SUMMARY STATEMENT OF FINANCIAL POSITION

December 31, 2017

(with comparative totals for 2016, as restated)

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>Restated 2016</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
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<tr>
<td>Cash and investments</td>
<td>$59,864,604</td>
<td>$51,035,143</td>
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<td>Pledges receivable</td>
<td>$452,411</td>
<td>$109,248</td>
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<td>Other assets</td>
<td>$397,198</td>
<td>$385,203</td>
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<td><strong>TOTAL ASSETS</strong></td>
<td>$60,714,213</td>
<td>$51,529,594</td>
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<tr>
<td><strong>LIABILITIES AND NET ASSETS</strong></td>
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<td></td>
</tr>
<tr>
<td>Accounts payable and accrued liabilities</td>
<td>$496,736</td>
<td>$527,464</td>
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<tr>
<td>Funds held for agencies</td>
<td>$8,327,265</td>
<td>$7,678,261</td>
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<td><strong>TOTAL LIABILITIES</strong></td>
<td>$8,824,001</td>
<td>$8,205,725</td>
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<td><strong>NET ASSETS</strong></td>
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<td>Unrestricted</td>
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<td>$11,334,178</td>
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<td>Donor advised</td>
<td>$21,026,917</td>
<td>$16,748,803</td>
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<tr>
<td>Restricted</td>
<td>$17,115,420</td>
<td>$15,240,888</td>
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<td><strong>TOTAL NET ASSETS</strong></td>
<td>$51,909,212</td>
<td>$43,323,869</td>
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<td><strong>TOTAL LIABILITIES AND NET ASSETS</strong></td>
<td>$60,714,213</td>
<td>$51,529,594</td>
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</table>

### SUMMARY STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS

December 31, 2017

(with comparative totals for 2016, as restated)

<table>
<thead>
<tr>
<th></th>
<th>2017</th>
<th>Restated 2016</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>REVENUE AND SUPPORT</strong></td>
<td></td>
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</tr>
<tr>
<td>Total contributions</td>
<td>$7,890,788</td>
<td>$7,023,687</td>
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<td>Less contributions from funds held for agencies</td>
<td>$1,983,848</td>
<td>$2,572,158</td>
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<td>Contributions</td>
<td>$5,906,940</td>
<td>$4,451,529</td>
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<td>Total investment income</td>
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<td>Less investment income on funds held for agencies</td>
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<td>$346,797</td>
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<tr>
<td>Investment income</td>
<td>$6,364,119</td>
<td>$2,646,080</td>
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<tr>
<td>Total contributions and investment income</td>
<td>$12,271,059</td>
<td>$7,097,609</td>
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<td>Total increase in cash value of life insurance</td>
<td>$21,245</td>
<td>$20,581</td>
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<td>Less increase in cash value of life insurance on funds held for agencies</td>
<td>$3,646</td>
<td>$3,936</td>
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<tr>
<td>Increase in cash value of life insurance</td>
<td>$17,599</td>
<td>$16,645</td>
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<tr>
<td>Other income</td>
<td>-</td>
<td>$2,286</td>
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<tr>
<td><strong>TOTAL REVENUE AND SUPPORT</strong></td>
<td>$12,288,658</td>
<td>$7,116,540</td>
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<tr>
<td><strong>GRANTS AND EXPENSES</strong></td>
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<tr>
<td>Total grants</td>
<td>$5,274,247</td>
<td>$3,565,525</td>
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<tr>
<td>Less grants from funds held for agencies</td>
<td>$2,037,993</td>
<td>$1,767,082</td>
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<tr>
<td>Grants</td>
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<td>$1,798,443</td>
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<tr>
<td>Total operating expenses</td>
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<td>$590,986</td>
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<tr>
<td>Less administrative fees on funds held for agencies</td>
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<td>$97,432</td>
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<tr>
<td>Operating expenses</td>
<td>$486,061</td>
<td>$493,554</td>
</tr>
<tr>
<td><strong>TOTAL GRANTS AND EXPENSES</strong></td>
<td>$3,722,315</td>
<td>$2,291,997</td>
</tr>
<tr>
<td><strong>REVENUE IN EXCESS OF EXPENSES</strong></td>
<td>$8,566,343</td>
<td>$4,824,543</td>
</tr>
<tr>
<td><strong>NET ASSETS - BEGINNING</strong></td>
<td>$43,323,869</td>
<td>$38,499,326</td>
</tr>
<tr>
<td><strong>NET ASSETS - ENDING</strong></td>
<td>$51,890,212</td>
<td>$43,323,869</td>
</tr>
</tbody>
</table>

Auditors: Wipfli LLP

The complete audited financial statements and copies of our tax forms 990 (and 990-T if applicable) are available upon request by calling 715.845.9555 or e-mailing info@cfoncw.org.
The investment committee pulls together a group of advisors from throughout the business and financial community to interpret the advice of an endowment/foundation consulting expert. Our donors are getting tremendous value from the best practices, research, and experience that comes at a fraction of the cost if obtained individually. Because the committee is made up of community leaders, we care for these funds as though they were our own because our businesses and families benefit from the donors for years to come.

Chris Pfender, Chair Investment Committee
“Our past is merely the foundation for our future.”
Jim Lundberg, Community Foundation of North Central Wisconsin President, 1987-1993

These words, spoken by the Community Foundation’s first president in 1988, still ring true today. Working together with you—our donors and philanthropic partners—we continue to be forward-focused to enrich life in our area for present and future generations. Thank you for your continued generosity and support.