Positive impact, brighter tomorrow.

Envisioning the future invokes a sense of hope, newness, and a wealth of possibilities. To reach our goals, we reflect on yesterday to gain insight and step forward in action.

Reflection proves that we make an incredible difference in unique ways. Whether we provide emotional, educational, or financial support, our collaborative efforts positively impact our community.

Stepping forward, our spectrum of innovative resources continues to grow. We're offering our youth a strategic model, a vision to emulate and expand, as they become of age and evolve into the next generation of philanthropists.

Together, let’s illuminate the way toward a bright and prosperous future.

Legacy Giving

Including a charitable bequest in your will is a simple way to make a lasting gift. We establish a special fund that benefits the community forever and becomes your personal legacy of giving.

Read more on Page 16.
What an inspirational year it has been. We have experienced tremendous growth and witnessed exciting projects throughout north central Wisconsin unfold in dramatic ways.

Internally, we focused on priorities within our strategic plan, and our commitment to growth is evident based on the vital metrics attained in 2018:

- Administering $60 million in assets
- Received $7 million in charitable gifts
- Worked with donors to create 31 new funds
- Administered a total of 408 funds
- Invested $4.6 million back into the communities we serve

We also initiated a revenue diversification plan, have committed to installing a robust IT platform to meet long-term needs, and hired a Director of Donor Services to expand our channels of engagement. The combination of measured performance and forward thinking is a testament to our strategic vision – to connect people, resources, and ideas for optimal community impact.

To our donors and partners, thank you for your continued support and generosity. Together we are lighting the way for a bright future with endless possibilities.

MISSION:
We exist to enhance the quality of north central Wisconsin.

VISION:
We are the first choice for philanthropic investment in the future of north central Wisconsin. We connect people, resources, and ideas for optimal community impact.
The Community Foundation of North Central Wisconsin celebrates the positive impact of local individuals with the Spirit of Philanthropy Award. Recipients exemplify a host of admirable traits including foresight, leadership, integrity, and selfless dedication. The award itself, sculpted as a water droplet, signifies that with one action at a time, philanthropy can change a community. The extended ripple effect can transform the world.

In 2018, the Spirit of Philanthropy was awarded posthumously to Bernie and Esther Greenheck for their exemplary life of service and social action.

Married in 1943, Bernie and Esther were long-term residents of this area. With quiet reserve, the couple supported local organizations without fanfare, including their church and the brave men and women involved with emergency services.

During his 55-year tenure as president and chairman of Greenheck Fan Corporation, Bernie passionately instilled the importance of volunteerism within his employees. Esther was known for her individual acts of kindness and love. Together they believed in paying it forward, even before it became a popular concept.

The couple created the B.A. & Esther Greenheck Foundation in 1998 to thank the community who supported them throughout the years. The charitable body was designed as a supporting organization within the Community Foundation. It later became a private family foundation, and has since evolved into the largest of its kind serving our area.

Don Grade, an advisor and current board trustee, was instrumental in the creation of the original structure. "The philanthropic vision came from Bernie's love for his employees. He felt they deserved a fair wage so they could enjoy a high quality of life. Similarly, when Bernie was asked to contribute to a fundraising effort or community project, he seldom said no. It was a way to make the community better for his employees and area residents. The end result: we can all enjoy a great place to live. With the formation of the B.A. & Esther Greenheck Foundation, their legacy will surely impact the community for generations."

Today the foundation still adheres to the couple’s fundamental philosophies to guide them. If difficult decisions are on the table, the board of trustees will ask "What would Bernie and Esther do?" Each time, the answer has been obvious.

Areas of focus include the arts, health, education, as well as social and economic development within Marathon County; all considered important segments to Bernie and Esther.

The foundation has since supported hundreds of organizations based on the straightforward premise ‘to provide opportunities for growth one project at a time’.

The B.A. & Esther Greenheck Foundation continues to partner with the Community Foundation in supporting philanthropic causes. In the past 20 years, they have contributed nearly $4 million to various funds within the Community Foundation. Their support, together with the Wausau - Marathon County Fund and Wisconsin Arts Board, has impacted the arts community with over $1.3 million dollars awarded through the Community Arts Grant Fund.

Pam Jackson, granddaughter, Sandy Greenheck Gumness, daughter, and Brian Gumness, son-in-law
North Central Health Care offers warm water therapy as a unique form of treatment. For patients with limited range of motion, aquatic care increases their flexibility and aids in muscle reeducation. Patients of any age can benefit, whether recovering from an accident, surgery or experiencing chronic pain.

The original pool, although exceedingly effective, was more than 40 years old. With structural and operational issues pending, it needed to be replaced.

An aggressive $6 million capital project was approved by the Marathon County Board. If NCHC could raise half the amount in six months, the board would provide matching funds. The project was supported by Warm Water Works, a grassroots advocacy group, and hundreds of donors contributed to the fundraising efforts. Michael Loy, CEO of North Central Health Care, was astonished at the outpouring of support. "We had a short timeframe to secure donations, and we did it with the incredible backing of our community, including a $30,000 Community Enhancement Grant from the Community Foundation."

Loy is quick to point out an instrumental component. "The Community Foundation was an early supporter of this project, and provided consultative advice about the campaign. They helped others to see our vision and what we hoped to carry on for decades to come."

For people seeking treatment, NCHC is the only facility with a dedicated therapeutic pool within 150 miles. Patients are referred to the program by a physician, and therapeutic maintenance plans are available for on-going care. A local physician has witnessed the positive results. "Many people rely on the pool beyond the completion of formal therapy sessions. They can resume daily activities with little or no pain medication, go back to work or remain independent in their own homes."

The warm water remains heated between 90-92 degrees to assist with muscle relaxation. Water buoyancy allows exercises to be performed with minimal equipment. Hydrostatic pressure decreases pain and increases range of motion. All aspects aid in the overall healing process.

The new facility will be designed with upgraded amenities, including specialized equipment, improved access features, and appointment and locker rooms located near the pool area.

Facility construction will occur in 2019. Upon completion, the new pool and dedicated therapists will directly impact more than 40,000 people over the next 30 years.
The Woodson YMCA is revitalizing downtown Wausau with a multi-phase $21 million expansion project. Serving more than 12,000 members, the YMCA will have one of the most modern, multi-generational facilities in the country.

Major construction plans include a field house, senior activity wing, a state-of-art wellness center, and a new and expanded child care center to be completed in the fall of 2019. Additional enhancements to be unveiled by May 2020 include a new toddler play area, youth lobby, gymnastics center, interactive social hubs, multipurpose education room, virtual exercise rooms, universal locker rooms, additional parking and improved traffic flow.

To date, the YMCA has secured nearly all of the $21 million needed to complete the project through the "Strengthening the Heart of Our Community" campaign. Bryan Bailey, Woodson's CEO and Chad Kane, president of the Woodson YMCA Foundation, managed the fundraising activity. Bailey stated, "The generosity of our residents has been overwhelming. They believe in what we offer, and understand a project of this magnitude will spur additional growth and renovation in the downtown area." As proof of this, the Aspirus Board is building a new clinic next to the YMCA with a skywalk to connect the two facilities.

The YMCA also plans to collaborate with local organizations to create preventative health programs, educational opportunities and expand senior programming options with organizations like the Center for the Visual Arts, Historical Society and Monk Gardens.

Specific to the insight and contributions provided by the Community Enhancement Grant, Bailey was especially appreciative. "The Community Foundation was a great asset to our campaign. They were personally involved in the process and excited to be a naming partner of the toddler play center."

The Community Foundation contribution was awarded from the Wausau-Marathon County Fund, which is focused on community enhancement.

For nearly 130 years, the Woodson YMCA has provided community services through health and educational programs. The organization's mission is to put Christian principals into practice through programs that build healthy spirit, mind, and body for all.
Interpreting avian wonder is a specialty of the Leigh Yawkey Woodson Art Museum. Curators search for innovative ways to showcase art depicting the natural world and regularly develop new projects while actively engaging the public.

The Community Foundation recently supported a Museum residency with artist Jane Kim, a world-class science illustrator from Half Moon Bay, California. Jane is known for her large-scale public installations, receiving widespread acclaim for The Wall of Birds at the Cornell University Lab of Ornithology. The 70-foot by 40-foot mural celebrates the evolution and diversity of 243 modern bird families.

During her Wausau residency, Jane’s skills brought to life RGB(ird), designed to illustrate how bird feathers get their color. She also led a Birds in Art gallery walk, offered a full-day scientific illustration workshop, and presented an evening program about her work and artistic process.

Museum director Kathy Kelsey Foley was more than pleased. “Woodson curators and I met Jane in a serendipitous way and immediately envisioned possible collaborative projects. She is an artist with superb talent who articulates her work in engaging ways. To interact with Jane and experience the scope of her work was an exceptional opportunity for our visitors.”

While in residence, Jane worked in a studio-like environment where visitors of all ages could watch her creative ideas spring to life. Instead of working directly on the wall surface, Jane created RGB(ird) on a panel, which enables the artwork to be safely stored and exhibited in perpetuity. Now framed and part of the Leigh Yawkey Woodson Art Museum’s permanent collection, RGB(ird) will remain on view through the summer.

A grant for the Jane Kim residency was provided through the Community Arts Grant Program of the Community Foundation of North Central Wisconsin. The Community Arts Grant fund is supported by the B.A. & Esther Greenheck Foundation; the Wausau-Marathon County Fund; and the Wisconsin Arts Board, a state agency.
The Hmong Wausau Festival is a traditional celebration with creative flair. Hosted by the Hmong American Center, the two-day event showcases the cultural passion for sports, music, arts, and food.

Yee Leng Xiong, the center’s executive director and event organizer, applied for a Community Arts Grant after federal refugee resources disappeared. "Initially, I felt out of my realm. What's involved; what steps do I take? The Community Foundation made the process simple, providing technical assistance and responding in a timely manner. The grant allowed us to properly equip the arts and entertainment stage, a vital aspect of our festival."

The event attracts people from across the United States and Canada. In addition to entertainment, festivities include traditional Hmong dancing, pageants, and sports competitions for soccer, flag football, and volleyball.

With over 8,000 people in attendance in 2018, the festival’s calculated impact on the local economy surpassed $1.7 million, an increase of 71% from the previous year.

In 2019, the festival will be held on July 27-28 at the Eastbay Sports Complex in Wausau. Plans include an expansion of the night market, a unique component when compared to similar events nationwide.
Colossal Cosmos Project

Bringing the Stars into View

Stargazers will have new opportunities to observe the celestial world in stunning detail. The Colossal Cosmos project, launched this year, enables students and community members to view the sun, moon, and stars up close and personal. With assistance from the Marvin & Ruth Schuette Fund, the team acquired two high-powered telescopes, special filters, and accessories for photo capture and large screen video projection. The entire system is portable and intended for school visits and local events.

Colossal Cosmos is an astrological extension of Colossal Fossils located in the Wausau Center Mall. David Daniels is the executive director. "We originally focused on science and history. Adding astronomy was a perfect fit with our educational line-up." Colossal Fossils is also partnering with the Wausau Area Science Alliance, the Wausau West Planetarium, Children’s Museum of Marathon County, Snapshot Science, and Wausau River District to promote the new program.

Daniels is excited about the possibilities. "Most people have never looked through the lens of a high-powered telescope. We’re giving people the chance to view cosmological wonders with their own eyes. The crisp, clear imagery adds another dimension to the world above us."

All activities will be provided free of charge to the general public. Event dates will be posted on social media, community calendars, and visitwausau.org. Ad hoc events will be arranged at local parks, farmers markets, and other informal settings based on weather conditions.
Ice Age National Scenic Trail
Ringle Route Reimagined

Each year more than one million people explore the Ice Age National Scenic Trail in Wisconsin, a unique 1,200-mile pathway carved by glaciers many years ago. A portion of the trail meanders through Marathon County and a seven-mile stretch is being redesigned to benefit local hikers.

Spearheading the project is the Ice Age Trail Alliance (IATA) with assistance from local agencies and volunteers. Luke Kloberdanz, director of philanthropy at IATA, applied for a Community Enhancement Grant through the Community Foundation to finalize the new route. “Trail adjustments were made to separate motorized and non-motorized user groups, and advance the vision for the trail. This gave us the opportunity to reimagine the possibilities and interpret the beauty of the landscape.”

Hundreds of local volunteers have assisted with tread construction and heavy rock removal. The labor-intensive project is still underway. Another phase is scheduled this year. When completed, the new trail will feature a boardwalk to assist hikers cross wet, low-lying terrain.

As Kloberdanz summarized, “Our initiative extends beyond trail renovation. It embraces community engagement, education and health. The positive spirit of the volunteer base has been outstanding, students can view the historic impact of glacier movement, and individuals can find balance and peace in a natural setting.”
William Hintz Memorial Scholarship Fund

A memorial scholarship fund was recently established to honor the life and passion of Bill Hintz. Bill was well-known throughout the community as the owner of RotoGraphic Printing, Inc., an established local business. Purchased in 1974 by Bill and his wife Jo Ann, RotoGraphic Printing has become a state-of-the-art printing company. Materials are delivered to customers around the world from two production facilities in Wausau and Fond du Lac, Wisconsin.

Bill’s children Bob, Jon, and Tina are actively involved in daily operations. “Our father’s passion for the printing industry started when he was 22. A bright aspect of any day was to see his customers in person. He also enjoyed sharing stories about the printing industry evolution. In the early days, he set up jobs with metal typefaces, processed to negatives, and burned plates for press use. As we adapted to new trends with advanced equipment, the typesetting, proof process, and plate making steps became so simplified. He was continually amazed how fast we could proof, print, and deliver.”

Bill loved working at his business and treated employees like they were family. He always had a smile on his face and a witty sense of humor. He was a very loyal, giving man and would help anyone if he could. He was also very community-minded and served Stettin as town chairman for thirteen years.

With Bill’s generous spirit in mind, the scholarship is designed for graduating seniors from Marathon County who plan to pursue a secondary education in printing, graphic arts or a related field. Applicants must also demonstrate their community and school involvement.

Tina recalls her father’s advice to young people considering this type of work. “He would say, ‘It’s a fast paced, ever-changing world, but one that is incredibly rewarding. Stay focused, remain committed to what you believe, and enjoy what you do.’”

“In setting up the scholarship fund, we know our dad’s passion for the printing industry will live on. The Community Foundation is a perfect fit because it allows the legacy of a loving, creative man to remain intact forever.”

In creating a Scholarship Fund, you invest in your community’s future and show students you care. Your Community Foundation provides the expertise to help you meet your personal goals and awards scholarships to deserving students. Your gift can help students – from preschool to postgraduate – achieve their lifetime dreams. Contact our office at 715.845.9555 to discuss further information.
The Ed & Joyce Creske Family Foundation Fund

The Ed & Joyce Creske Family Foundation Fund was established as an endowed donor advised fund within the Community Foundation of North Central Wisconsin in 2017. The fund is designed to continue the philanthropic legacy of Ed and Joyce Creske in central Wisconsin, most notably in Mosinee where family roots span four generations. As successful entrepreneurs, Ed and Joyce created two thriving businesses, Wausau Tile and Imperial Industries. Both organizations employ hundreds of individuals and have a strong family presence. When Ed passed away unexpectedly in 2013, Joyce and her children wanted to honor his tremendous impact on the community and give back to the people who supported them over many decades. They originally considered setting up a private foundation where they would directly manage the gift-giving efforts. After meeting with the Community Foundation, the advantages of a donor advised fund became apparent.

Ed and Joyce's daughters, Dr. Mary Creske and Cindy Creske Schwartz, were involved in the initial discussion. "The Community Foundation staff members were wonderful. They carefully guided us through the available options. We quickly realized it would be better for them to handle the administrative details, fund disbursement, audits, and report submissions."

The Creske Family Foundation fund will focus on charitable organizations within central Wisconsin specific to Lincoln, Marathon, and Portage Counties. Charitable causes that directly affect the Mosinee community will be given preference in the review process.

The advisory committee will review applications twice a year and will make recommendations to the Community Foundation board of directors regarding grant distribution. Creske family members will be involved with the recommendation process.

The family plans to support many local causes, including nonprofit organizations, educational and arts-related projects, pet rehabilitation facilities, and those who are underserved through food banks, shelters, and community improvement.

Because the fund is endowed, only the interest generated will be used to issue grants. The capital remains untouched, ensuring that the family's gift is a permanent source of community funding and reflective of Ed and Joyce's legacy to continually give back.

The Creske's encourage others to consider this particular fund structure. As Mary noted, "A donor advised fund is an ideal vehicle for fulfilling your family's charitable wishes. It is a simple and highly personal approach to giving, and a great way to stay involved with individual or community-related project support. We can't wait to see what a difference we can make together with the Community Foundation. Our inspirational motto is 'give with an open heart' and that's what we intend to do for generations to come."
We are a Funding Resource . . .
and so Much More

The Community Foundation of North Central Wisconsin has worked with thousands of donors and hundreds of nonprofit organizations to enhance the quality of the north central Wisconsin area since our founding in 1987. We help donors connect their philanthropic giving to charitable causes that are meaningful to them, and award grants to charitable organizations for initiatives that contribute to the vibrancy and livability of our community. While these services are at the core of our mission, we are a resource for so much more.

A Leadership Resource
With 31 years of experience, we are able to advise and collaborate with other nonprofit organizations and foundations for the betterment of our community. As an integral part of the community, Foundation staff can advise groups and individuals who are considering establishing a charitable organization about local needs and the viability of their plans. We offer guidance in establishing their organization, introduce them to additional funding sources, and provide examples of successful fundraising campaigns to help them gain support for their important work.

An Education Resource
Educational opportunities such as the Nonprofit Management Institute and Lunch and Learn sessions give the chance for area nonprofits to learn how to strengthen their organization and become more effective in accomplishing their mission. They also benefit from networking with attendees from other charitable organizations.

A Program Resource
Foundation staff is available for speaking engagements regarding the impact of our donors and philanthropy’s role in shaping the future of our community.

For more information about any of these services, please contact the Community Foundation at 715.845.9555 or info@cfoncw.org.

"Nonprofit Management Institute offered through the Community Foundation of North Central Wisconsin provided specific techniques to manage the full scope of roles nonprofit leaders are responsible for in their organizations. The program energizes proven management methods with contemporary perspectives. Organizations continue to evolve. Leadership needs to have a resource, like this program, to calibrate their techniques to keep up with change. This course provides that energy!"

Connie Conrad, Executive Director
Habitat for Humanity of Wausau
So Many Ways To Make A Difference!

There are many ways to have a lasting impact on your community through the Community Foundation of North Central Wisconsin. We offer a wide variety of giving and fund options to accommodate your unique financial circumstances, charitable goals, and tax and estate planning objectives.

A PERMANENT RESOURCE FOR LOCAL NEEDS

Our mission is to enhance the quality of north central Wisconsin for present and future generations by responsibly soliciting, managing, and distributing philanthropic assets created by charitable gifts and bequests. Most gifts received by the Foundation are endowed, meaning that the earnings generated are used to award grants. The principal remains untouched and continues to grow over time, providing a permanent resource for meeting local needs.

QUESTIONS? WE'RE HERE TO HELP

We have helped thousands of donors since our founding in 1987. Whether you choose to establish a new fund or to direct your gift to an existing fund, our experienced staff is available to work with you and your professional advisors to design a charitable giving plan that meets your specific philanthropic goals. Call us at 715.845.9555.

Giving Options

**Outright Gifts** of cash, stocks, bonds, real estate, or other assets are the easiest and most convenient way to donate. Your charitable gift qualifies for the maximum tax advantage allowed by law.

**Bequests by Will** provide a number of ways to include the Community Foundation in your estate plans. You can designate a specific gift or a portion of your estate to your Community Foundation and, in some cases, receive a substantial reduction in federal gift and estate taxes. You can also name the Community Foundation as the recipient of dividends, or as the beneficiary of a new or existing life insurance policy.

**Charitable Gift Annuities** allow you to make a gift of cash or property to your Community Foundation now, get immediate tax benefits, and ensure that you or the people you designate receive fixed quarterly or annual income payments for life.

**Charitable Remainder Trusts** enable you to place cash or property in a trust that pays annual income to you, or another named beneficiary, for life. After your death, the remainder of the trust transfers to your Community Foundation and is placed into the charitable fund you have selected. You receive income tax benefits in the same year your trust is established.

**Charitable Lead Trusts** enable you to place cash or property into a trust that pays a fixed amount to your Community Foundation for a specified number of years. Once this period ends, the assets held by the trust are transferred to the beneficiaries you name. In some cases, you receive a substantial reduction in federal gift and estate taxes.

Types of Funds

**Community Enhancement Funds** have the greatest flexibility in responding to the community’s needs—today and in the future—through the awarding of grants for programs and projects that enhance the quality of life for everyone.

**Donor Advised Funds** allow you to be actively involved in the grantmaking process by recommending charitable organizations to receive grants from the fund established in your name.

**Restricted Funds** support a specific charitable organization or purpose. A nonprofit organization can use a restricted fund to build its endowment and enhance its ability to accept gifts of any size from various sources.

**Scholarship Funds** allow you to determine the criteria students must meet to receive a scholarship in your name or in memory of a loved one. The Community Foundation handles all the administrative details for you.

**Field of Interest Funds** address needs by awarding grants in a particular area of community life that you choose such as the arts, education, health and human services, elderly needs, or resource preservation.

**Project Funds** benefit a specific community fundraising effort within a defined time period. All donations go directly to meeting the needs of that particular project.
Legacy Society

The Legacy Society recognizes donors who plan to form, or add to, a permanent fund through executed planned giving vehicles such as a will or life insurance policy. In planning for the future, donors can be assured their legacy will be reflected according to their wishes. Naming the Community Foundation as the beneficiary can also provide substantial estate tax savings. If you have included the Community Foundation in your estate plans and would like to be included in our Legacy Society, please contact our office. Including a charitable bequest in your will is a simple way to make a lasting gift to your community. When you make this gift through your Community Foundation, we establish a special fund that benefits the community forever and becomes your personal legacy of giving.

Mary Bethke
Mark & Ann Bradley
Patrick & Karrye Bradley
Kerry & Cheryl Brimmer
James Collison & Annaluna Karkar
Arzelee Drown
Robert Elbe
D.J. & Mary Clare Freeman
Schultz Eileen Goggins Schultz
Don & Karen Grade
Mark & Deb Hadley
David & Gwen Hegy
Donald & Sally Hostvedt
Randy & Anne Jefferson
Sondra & George Juetten
Kocourek Chevrolet
Bob Kumbera
Bill & Kathy LaBrake
Barbara Lattimer
David & Darlene Lee
Tom & Jan Mack
David & Carol Marquardt
Dennis & Bonnie Mealy
Daniel & Linda Meschefske
Larry & Ann Meyer
Susanne Michler
Bret & Sarah Miller
Michael & Mary Moen
Todd & Kerri Olson
Duane & Joy Patterson
Frederick & Linda Prehn
Robert & Gerri Quirt
Anthony J. & Geraldine M. Rein
Tom & Phyllis Riiser
Ron Schubert
Ruth Schuette
Ivan & Anna Stanko
Chet Suski
Bill & Jean Tahan
Liz Tillisch
Rose Towle
Patrick & Jeanne Wallschlaeger
Linda Ware
Brian & Patricia Wellmon
Jane Wiley

Legacy Hall of Fame
The following individuals have left a bequest to the Community Foundation:
Katherine H. Anderson
Frank Bachhuber
Carol R. Becker
Folke & Jean Becker
Raymond A. & Amelia P. Beilke
Norman Bradfish
Elizabeth Bradley
Leon & Alma Burger
Dexter & Ruth Cihla
Jerome R. Czerwinski
Mark H. Dreyer
Edward & Lois Drott
Betty Thom Foster
George L. Geisler
David Jahne
EO & Laverne Johnson
Bart & Patricia Kellnhauser
Emma C. Larson
Paul W. Luebke
James & Susan Lundberg
Caroline S. Mark
Ewald Pagel
Orville & Geraldine Peterson
Edward Rahne
Jerome A. Scheibl
Clarion G. & Irene B. Sternberg
Lawrence & Jane Sternberg
Jerome Thiessen
John & Doris Ullrich
G. Lane Ware

Creating Your Legacy

Jane Wiley has been a friend of the Community Foundation for over two decades. She's thankful that she had the opportunity to experience at an early age the impact that endowment could have on herself and her family. Jane's grandmother left a beautiful handwritten letter explaining to Jane that a fund had been established that would provide her with a monthly amount that Jane could always count on. "That was very powerful for me, and it meant so much to know I could count on it for myself and my family. Now I want to provide the same thing for the community that I love."

Jane's knowledge and experience with meaningful projects being funded and how they aligned with her philanthropic interests helped her make the decision to become a member of the Legacy Society and include the Community Foundation in her estate plans. "The Community Foundation is incredibly flexible for me. Life is uncertain and things change. The Community Foundation keeps pace with those changes and will be able to address those community opportunities as they arise on my behalf, well into the future."

Speak with your professional advisor or contact our office (715.845.9555) to learn how you can include a legacy gift to your community in your estate plans. We would be honored to add your name to our Legacy Society.
Community Enhancement Grants Awarded in 2018

Community Enhancement Grants fund initiatives for the arts, education, health, human services, and resource preservation—enhancing every area of life for people of all ages throughout Marathon County. The following grants totaling over $580,000 were awarded in 2018:

**WAUSAU • MARATHON COUNTY FUND**

- **Aging & Disability Resource Center of Marathon County:** $19,000  
  Meals on Wheels vehicle
- **Aspirus Health Foundation:** $50,000  
  Family House capital campaign
- **Beyond Pencils & Crayons Fund:** $25,000  
  Marathon County 4K-12th grade teacher grants to enhance classroom experiences
- **Central Wisconsin Metal Manufacturers Alliance:** $9,639  
  Milestone (internship) Project
- **Community Arts Grant Fund:** $25,000  
  Support for visual and performing arts programs throughout Marathon County
- **Edgar Elementary School:** $6,000  
  Inclusive playground project
- **First Presbyterian Church:** $10,000  
  Free medical clinic startup
- **IRONBULL:** $5,000  
  Xtreme race and events organizational startup
- **Marathon City 2020, LTD:** $8,000  
  Heritage Center Park development
- **McDEVCO, Inc.:** $15,000  
  GEAR Entrepreneurial Center
- **Town of Rib Mountain:** $12,500  
  Sandy's Bark Park development
- **UWMC Continuing Education:** $4,500  
  2018 Nonprofit Management Institute
- **Village of Edgar:** $6,000  
  Playground equipment for Oak Street Park
- **Village of Rothschild/City of Schofield:** $30,000  
  Aquatic Center splash pad addition
- **Village of Spencer:** $6,000  
  Park upgrades
- **Wausau Kayak/Canoe Corporation:** $10,000  
  Whitewater Park improvements - Phase II
- **Wausau River District:** $5,250  
  Painted Pianos project
- **Woodson YMCA:** $100,000  
  Strengthening the Heart of Our Community capital campaign
- **Nils Folke Jr. & Jean B. Becker Legacy Fund**
- **Central Wisconsin Offroad Cycling Coalition:** $10,000  
  Ringle Trail development
- **Marathon County Historical Society:** $10,000  
  Woodson History Center roof replacement
- **St. Anthony Spirituality Center:** $10,000  
  Elevator installation capital campaign
- **Edward & Lois Drott Legacy Fund**
- **Blessings in a Backpack DC Everest-Wausau:** $2,000  
  Refrigerator purchase
- **Childcaring:** $4,743  
  CPR and First Aid Training equipment
- **Ice Age Trail Alliance:** $5,250  
  Ringle Trail development
- **Leigh Yawkey Woodson Art Museum:** $4,000  
  Take a Seat - Stockholm II stools
- **Robert W. Monk Gardens:** $10,000  
  Lighting Up the Gardens
- **NTC Foundation:** $11,000  
  Timberwolf Learning Commons updates
- **Raptor Education Group:** $10,000  
  Wildlife Rehabilitation Clinic capital campaign
- **Rise Up Central Wisconsin:** $5,000  
  Painting a Health Community project
- **UWMC Extension Office:** $2,907  
  Pop-Up Produce Kits
- **The Women's Community:** $1,400  
  Enhancing shelter environment for victims of violence
- **George L. Geisler Trust Fund**
- **Marathon County Historical Society:** $5,000  
  Preservation of historic blueprints
- **The Open Door of Marathon County:** $5,275  
  Outcomes Measurement Plan
- **Stable Hands Equine Therapy Center:** $30,000  
  Programming Under One Roof - capital campaign
- **Wausau Child Care:** $7,500  
  Child care center expansion
- **Orville & Geraldine Peterson Family Trust Fund**
- **Big Brothers Big Sisters of Northcentral Wisconsin:** $3,750  
  Technology upgrades
- **Madison Community Foundation:** $3,750  
  Annual fund allocation to support community programs in Oregon, Wisconsin
- **Marvin & Ruth (Rudie) Schuette Fund**
- **Colossal Fossils:** $5,500  
  Colossal Cosmos - telescopes
- **Cycling Without Age:** $7,000  
  Trishaw purchase
- **First Presbyterian Church:** $20,000  
  Free medical clinic startup
- **North Central Wisconsin Master Gardeners Association:** $8,900  
  Hosta Display Garden development
- **Samoset Council - Boy Scouts of America:** $10,000  
  Scout Center expansion
- **Wausau Conservatory of Music:** $10,000  
  Roof and vents project
- **The Women's Community:** $3,600  
  Enhancing shelter environment for victims of violence
- **Clarion G. & Irene B. Stemberg Fund**
- **Wausau East High School:** $6,500  
  Microphone replacement for the Theater Department
Funds Administered

Community Enhancement Funds
Serving Marathon County

Nils Folke Jr. & Jean B. Becker Legacy Fund (2013)
Edward & Lois Drott Legacy Fund (2016)
George L. Geisler Trust Fund (2005)
James & Susan Lundberg Fund (2017)
Caroline S. Mark Legacy Fund (2005)
Orville & Geraldine Peterson Family Trust Fund (2004)
Marvin & Ruth (Rudie) Schuette Fund (2017)
Family Trust Fund (2004)
Orville & Geraldine Peterson Family Trust Fund (2004)
Wausau/Marathon County Fund (1987)


Marvin & Ruth (Rudie) Schuette Fund (2009)

James & Susan Lundberg Fund (2017)
George L. Geisler Trust Fund (2005)
Edward & Lois Drott Legacy Fund (2016)
Legacy Fund (2013)

Wausau/Marathon County Fund (1987)

Regional Community Foundation Funds


Merrill Area Community Foundation Fund (2000)


Donor Advised Funds
Alden Family Fund (2001)


Victor & Christine Anthony Fund (1990)

Austin Family Fund (2018)

Aware and Active Citizen Group Fund (2018)

Janet & Gary Bezucha Family Fund (2015)

Mary Bethke Fund (2018)

Virginia (Ginny) Bliese Memorial Fund (2013)

John & Patricia Bliss Family Fund (2015)

John & Barton Bliss Family Fund (2017)

Mark & Ann Bradley Fund (1990)

Braun Woodlands Foundation Fund (2010)

Grace & Lawrence Burch Fund (2017)

The Christ Fund (2005)


Community Improvement Fund (2014)

Ed & Joyce Creske Family Foundation Fund (2017)

Steven Dahm & Laurie Wolf-Dahm Fund (2011)

Thomas Allen David Memorial Fund (2002)

Davis Family Fund (1997)

Dennis & Anne DeLoaye Charitable Giving Fund (2017)


Mark Earl & Carolyn Nash Fund (2018)


Tom & Janet Felch Family Fund (2014)

Kevin & Anne Flaherty Family Fund (2017)

DJ. & Mary Clare Freeman Fund (1994)

Betty Thommerdorfer Fund (2018)

Dorothy C. Green Food for People Fund (2015)


Jerald Halvorsen & Marilyn Miller Charitable Fund (2009)

John & Mary Hartwig Foundation Fund (1997)

Holtz Krause Community Fund (2017)

Hostvedt Family Fund (2000)

Huber Brooks Family Fund (2018)

Ervin & Arlean Jagodziński Fund (1993)

JARP Foundation Fund (2012)


Hugh E. & Diane L. Jones Fund (2013)

Sondra & George Juetten Charitable Fund (2014)

James L. Kemerling Fund

Kiwanis Club of Wausau Fund (1988)


Kocourek Kids Foundation Fund (2008)

Ed & Micki Koth Fund (1992)

Knitt Family Fund (2017)


Ron & Winnie Krueger Family Fund (2016)


Bill & Kathy LaBrake Fund (1999)

Lake Enterprise Natural Resources Fund (2009)

Tim & Cari Logemann Family Fund (2017)

Fred T. Lundin & Patti Kay Fund (2013)

Robbie Maahs Memorial Fund (2005)

Mack Family Fund (2005)

Mallery Family Fund (1997)


Patricia A. McKeeough Fund (1996)

John E. & Elsa M. McKenna Fund (1997)

J. Parker & Martha Merrill Fund (2017)

Mid Wisconsin Foundation Legacy Fund (2013)

H.L. Miedaner, M.S. & M.E. Block Fund (2007)

Michael D. & Mary K. Moen Fund (2017)

Murco Foundation Fund (1992)

Thomas & Mary Murphy Fund (2006)


North Family Fund (2011)

Todd & Kerri Olson Fund (2013)

Linda Osness Park City Credit Union Fund (2010)

Papa Kilo Aviation Foundation Fund (2013)


Peth Family Fund (2000)

Patrick K. & Patricia F. Pergolisi Family Fund (2016)


Rhinelander Rotary Club Charitable Fund (2006)

Evan Rieck 'Oh, the Places You'll Go!' Fund (2008)

River Valley Bank Fund (2008)

Rotary Club of Wausau Fund (2006)

Clyde F. Schulter Foundation Fund (2016)

Steve & Donna Schmidt Family Fund (2014)

Edward T. Schoenberger Memorial Fund (2012)


Ronald & Mary Ann Schubert Fund (2014)

Marvin & Ruth (Rudie) Schuette Fund (2017)

Linda Semling Peterson Fund (2012)


Shared Abundance Fund (2018)


Sislo Family Fund (1999)

John & Nancy Skoug Fund (2001)

SLIMW Fund (2013)


Staples Family Fund (1996)

Mary Jo Freeman & David Tange Fund (1997)


Herbert & Catharine Terwilliger Memorial Fund (1990)

Marian & Robert Thomaskard Memorial Fund (2018)

vanKerkhoven Family Fund (2004)

The Vermillion Fund (1991)

Gerald & Marion Viste Fund (1998)


Rhinelander Rotary Club Charitable Fund (2006)

Evan Rieck 'Oh, the Places You'll Go!' Fund (2008)

River Valley Bank Fund (2008)

Rotary Club of Wausau Fund (2006)

Clyde F. Schlueter Foundation Fund (2016)

Steve & Donna Schmidt Family Fund (2014)

Edward T. Schoenberger Memorial Fund (2012)


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Sislo Family Fund (1999)

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Staples Family Fund (1996)

Mary Jo Freeman & David Tange Fund (1997)


Herbert & Catharine Terwilliger Memorial Fund (1990)

Marian & Robert Thomaskard Memorial Fund (2018)

vanKerkhoven Family Fund (2004)

The Vermillion Fund (1991)

Gerald & Marion Viste Fund (1998)

Patrick & Jeanne Wallschlaeger Fund (2013)

G. Lane & Linda Ware Fund (1992)

Wausau Coated Products, Inc. Fund (2010)
Wausau Noon Optimist Foundation Fund (2017)
Weiland Family Fund (2008)
Jack & Betty Williams Memorial Fund (2018)
Scott & Janet Williams Fund (2018)
Wipfli LLP Wausau Partners Fund (1999)
George D. & Estelle B. Wolff Family Fund (2014)
WoodTrust - Bell Foundation Fund (2007)
Gerald & Lois Zocher Family Fund (2012)

Restricted and Field of Interest Funds
Albert Family Fund (2014)
Alcohol & Drug Awareness Fund (1993)
Alcohol & Other Drug (AOD) Partnership Fund (2013)
American Red Cross Marathon County Chapter Fund (2001)
Badger State Games Athlete Assistance Fund (2012)
Beyond Pencils & Crayons Fund (2011)
Big Brothers Big Sisters of Northcentral Wisconsin Fund (1998)
Elda Bonvincin Memorial Fund (2000)
Boys & Girls Club of the Wausau Area Operating Fund (1999)
Center for the Visual Arts Endowment Fund (1992)
Children's Developmental Disability Fund (2005)
City of Merrill Park Endowment Fund (2011)
Community Arts Grant Fund (1997)
Community Corner Clubhouse Fund (2011)
Patrick & Rita Crooks Fund (2018)
CVA Facilities Contingency Fund (2016)
Devoe/Silbernagel Memorial Fund (1989)
Edgar Area Education Foundation Fund (2008)
Family Planning Health Services Fund (2000)
A. Ward Ford Memorial Institute Fund (2001)
Friends of Rib Mountain State Park Fund (2001)
Richard V. Geiger Memorial Fund (2005)
Fred W. Genrich III Fund (1999)
Good News Fund (1998)
Goodwill Industries of North Central Wisconsin Fund (1997)
Grand Theatre Preservation Society Fund (1990)
GrassWorks Foundation Fund (2012)
John and Sally Hattenhauer Legacy Fund (2018)
Healthy Marathon County Fund (2007)
Humane Society of Marathon County Fund (2002)
Carl Hummel - Wausau City Seal Fund (2013)
EO Johnson Charitable Legacy Fund (2011)
K Fund (2006)
Knights of Columbus Fund for the Cognitively Disabled (2003)
Roy Larsen Memorial Fund (1988)
Lincoln County 4-H Leaders Association Endowment Fund (2013)
Lombard Collection Fund (1992)
Marathon County Historical Society Fund (2003)
Minocqua Public Library Foundation Endowment Fund (2012)
Mosinee Educational Fund (2008)
Mosinee Flowage Trust Fund (2006)
Mount Sinai Capital Improvement Fund (2000)
Mount Sinai Congregation Endowment Fund (1994)
The Neighbors’ Place Community Garden Fund (2004)
The Neighbors’ Place Fund (2007)
Never Forgotten Honor Flight Fund (2009)
Newman Catholic Schools Fund (1994)
North Central Conservancy Trust Fund (1996)
North Central Health Protection Plan Fund (2001)
North Central Wisconsin Donate Life Fund (2007)
Tom O’Malley Memorial Fund (2015)
Performing Arts Foundation Operating Fund (1991)
Rhinelander Area Community Benefit Fund (2015)
Rhinelander Area Food Pantry Fund (2014)
Rhinelander Bump Art Endowment Fund (2011)
Rhinelander District Library Foundation Endowment Fund (2011)
Rhinelander Partners in Education Fund (2012)
River Edge Fund (1991)
Frank Roskos Memorial Fund (2007)
George L. Ruder Fund (1990)
St. Anthony’s of Marathon Endowment Fund (2016)
St. Jude Children’s Hospital Fund (2014)
Jerome A. Scheibl Memorial Fund (2014)
Senior Life-Enhancement Fund (2007)
Stable Hands, Inc. Fund (2017)
Stable Hands Operating Fund (2018)
Chester L. Suski Arts Fund (1996)
Volunteer Center Special Projects Fund (1998)
VSA Arts of Wisconsin Fund (1995)
Wausau Area Mobile Meals Fund (1997)
Wausau Dance Theatre Fund (2001)
Wausau East High School Athletics Fund (1997)
Wausau & Marathon County Parks Foundation Fund (1990)
Wausau School Foundation Endowment Fund (1997)
Wausau Symphony & Band Fund (1997)
Thelma Webb Fund (2011)
Wisconsin Valley Fair Educational Fund (2009)
Women’s Community Believe Fund (2012)
YMCA Camp Stirrtevant Fund (1998)
Funds Administered

Scholarship Funds
Katherine H. Anderson Scholarship Fund (2008)
Elizabeth R. Augustyn Conservatory Scholarship Fund (2013)
Jeff Baum Aviation/Aerospace Scholarship Fund (2013)
Phyllis A. Berringham Hmong Education Scholarship Fund (2004)
Elda Bonvincin Memorial Scholarship Fund (2000)
Bradley Foundation Fund (1990)
Win Brockmeyer Memorial Scholarship Fund (1996)
Jack Brokaw Memorial Scholarship Fund (2005)
BYFL Scholarship Fund (2010)
William Cherek Scholarship Fund (2001)
Ray Cheyka Memorial Music Scholarship Fund (2011)
Dexter & Ruth Cihla Scholarship Fund (2001)
Connexus Association Scholarship Fund (2017)
Creske-Grassl Memorial Scholarship Fund (1999)
Cunningham-Weik Scholarship Fund (2014)
Dennis A. Derwinski Memorial Scholarship Fund (1997)
Linda Dodd Memorial Scholarship Fund (2003)
Draeger-Walsh Scholarship Fund (2006)
Mark H. Dreyer Memorial Scholarship Fund (1996)
Tim Driscoll Memorial Scholarship Fund (2008)
John & Elena Dzubay Memorial Scholarship Fund (2006)
EAA Chapter 640/Robert Payzer Memorial Scholarship Fund (2013)
OjO-Dor Scholarship Fund (1991)
Gloria Paustian Memorial Scholarship Fund (1991)
Matthew R. Paustian Engineering Scholarship Fund (1990)
Sally Pfund Memorial Scholarship Fund (2011)
Roger & Mary Pukall Memorial Scholarship Fund (2017)
Tom & Phyllis Riiser Scholarship Fund (1999)
River Valley Bank Music Scholarship Fund (2010)
Rotary Club of Wausau Scholarship Fund (2007)
Sara Quirt Sann Legacy Scholarship Fund (2017)
Larry Schmitz Wausau East Soccer Scholarship Fund (2014)
Marvin C. Schuette Memorial Scholarship Fund (2007)
Cornelia L. Seim Scholarship Fund (1993)
Joseph "Pep" & Frances Simek-Enerquip Memorial Scholarship Fund (2014)
Sherry Simon Success Scholarship Fund (2018)
Russell Slivicki Memorial Scholarship Fund (2002)
Lawrence & Jane Sternberg Wausau East High School Scholarship Fund (2017)

Bellamy Hamilton Scholarship Fund (2005)
Thomas D. Hammer Memorial Scholarship Fund (2014)
Steve Hansen Earth Steward Scholarship Fund (2005)
Sally M. Hattenhauer Scholarship Fund (2012)
Elise H. Heckman Memorial Scholarship Fund (2010)
Patricia Hedblom Memorial Scholarship Fund (2005)
William (Bill) Hintz Memorial Scholarship Fund (2018)
Hmong Community Higher Education Scholarship Fund (2016)
Kristan Janse Memorial Scholarship Fund (2015)
George & Lois Johnson Memorial Scholarship Fund (2000)
Jerry Johnson Warrior Football Scholarship Fund (2016)
Elizabeth Hardy Kanemoto Scholarship Fund (1999)
DuWayne R. Kleinschmidt Scholarship Fund (2018)
Richard L. Knauf Memorial Scholarship Fund (2010)
Nancy B. Laabs Memorial Medical Scholarship Fund (2004)
Emma C. Larson Memorial Scholarship Fund (2009)
Barbara A. Lattimer Scholarship Endowment Fund (2001)
Luthra Family Scholarship Fund (2014)
Marathon County Farm Technology Days Scholarship Fund (1997)
Marathon County Labor Council Scholarship Fund (1998)
Marathon County Medical Alliance Scholarship Fund (1993)
Mark Foundation TLC Scholars Fund (1998)
Peter A. Mattiacci Athletic Scholarship Fund (1995)
McKenna-Mann Performing Arts Scholarship Fund (1991)
Todd McQuinn Rhoades Memorial Fund (2017)
Medical Staff Education/Library Fund (1995)
Berland A. Meyer Scholarship Fund (2005)
Mid Wisconsin Foundation Scholarship Fund (2013)
Mitchell Metal Products Scholarship/Grant Fund (2003)
Robert J. Neugebauer Memorial Scholarship (2014)
Newman Class of ’63 Scholarship Fund (2014)
OjO-Dor Scholarship Fund (1991)
Gloria Paustian Memorial Scholarship Fund (1991)
Matthew R. Paustian Engineering Scholarship Fund (1990)
Sally Pfund Memorial Scholarship Fund (2011)
Roger & Mary Pukall Memorial Scholarship Fund (2017)
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Sherry Simon Success Scholarship Fund (2018)
Russell Slivicki Memorial Scholarship Fund (2002)
Lawrence & Jane Sternberg Wausau East High School Scholarship Fund (2017)
### Funds Administered

- **John & Judy Stevens Music Scholarship Fund** (2012)
- **David & Emily Streich Scholarship Fund** (2004)
- **Harold & Ruth Tessmer Scholarship Fund** (2012)
- **Charles Thorpe Scholarship in the Visual Arts Fund** (1998)
- **Ralph Tinker Scholarship Fund** (1989)
- **TLC Scholars - WACFI Fund** (1999)
- **Peter & Carol Tomasi Scholarship Fund** (1994)
- **Archie C. Towle Aviation Endowment Fund** (1998)
- **Kimberly A. Van Den Elzen Memorial Scholarship Fund** (1998)
- **Chia Vang & Chue Lor Memorial Scholarship Fund** (2008)
- **Benjamin & Myrna Weizenecker Education Fund** (2018)
- **Brett Robert Weller Memorial Scholarship Fund** (2009)
- **Shari K. Widmark Memorial Scholarship Fund** (2001)
- **Wisconsin Aviation Hall of Fame Fund** (2010)
- **Harry K. Wrench Jr. Memorial College Scholarship Fund** (1994)

### Project Funds

- **Alexander Airport Park Fund** (2016)
- **Be Amazing Fund** (2017)
- **Cameras for Cops Fund** (2014)
- **Centergy, Inc. Fund** (2006)
- **Children’s Museum Fund of Marathon County** (2013)
- **Commission for a Greener Tomorrow Fund** (2008)
- **The Connections Place Fund** (2014)

### New funds formed in 2018

- **Cycling Without Age Fund** (2018)
- **Dairy Grazing Apprenticeship Fund** (2012)
- **Enriching the Quiet Side Together Fund** (2015)
- **Friends of Indianhead Shelter Fund** (2018)
- **Friends of the T-Bird Bridge Committee Fund** (2018)
- **Friends of Wausau Hockey Rink Expansion Fund** (2013)
- **Galloway Playground Fund** (2008)
- **Hardels’ HOPE Fund** (2014)
- **Hatchet Pride Project Fund** (2018)
- **Hmong Veterans Memorial Project Fund** (2014)
- **The Jeanie Marie Fund** (2011)
- **Jirschele Baseball Academy Fund** (2016)
- **Jolo’s Jungle Fund** (2015)
- **Kenya Water Project Fund** (2006)
- **Kiwanis Club of Wausau Coats for Kids Fund** (2017)
- **Lincoln County Partners in Education Fund** (2003)
- **Live It Up Wausau Fund** (2016)
- **McLit: Marathon County Literacy Fund** (2017)
- **Middle Grounds, Inc Fund** (2018)
- **Mosinee Community Athletic Complex Fund** (2011)
- **Mosinee Recreation Center Fund** (1994)
- **National Police Week Fund** (2017)
- **NCHCF Warm Water Therapeutic Pool Capital Campaign Fund** (2017)
- **Paws Enforcing Laws Fund** (2013)
- **People to People Project (Laos) Fund** (2007)
- **Pine Crest Friends Fund** (2017)
- **Ringle Trails Fund** (2017)
- **River District Development Foundation of Merrill Fund** (2011)
- **Riverlife Park Fund** (2017)
- **Rotary Club of Wausau Centennial Fund** (2014)
- **Run the Runway Fund** (2018)
- **Shop With A Cop Fund** (2018)
- **Stable Hands, Inc. Fund** (2011)
- **Support for Sight, Inc. Fund** (2013)
- **Sylvan Hill Bike Park Fund** (2015)
- **Tying For Hope Fund** (2018)
- **Wausau Daily Herald Stock the Shelves Fund** (2010)
- **Wausau East Band Boosters Fund** (2017)
- **Wausau Metro Strong Fund** (2018)
- **Wausau Museum of Contemporary Art Fund** (2017)
- **Wausau Police Department Recognition Fund** (2016)
- **Wausau Whitewater Park Fund** (2016)
- **The Women’s Community Capital Campaign Fund** (2008)
Wausau • Marathon County Fund Donors

The Wausau • Marathon County Fund allows us the greatest flexibility in awarding grants to enhance the vibrancy of life right here in Wausau and Marathon County. Your gifts are prudently invested and only the earnings are used to support local initiatives in the arts, education, health and human services, and resource preservation.

Bruce and Bev Abbott
Charlie and Ginger Alden
Robert and Jeanne Alexejun
Kenneth and Alice Andraski
Dick Austin
Randall and Kathrine Backe
Bill and Jean Backer
Michael Bandoch
Richard and Dianne Bartig
David and Julie Bennett
Mary Bethke
James and Rita Bjork
Michael and Jane Blick
Verda Bliese
Jim and Julie Bliss
Betty Blumenkamp
David and Margie Bosio
Don and Luanne Bradford
Scott and Debra Brainard
Mary Brennan
Jim and Liz Brezinski
Jerrine Brinker
Mary Jo Brinker
Carol Bronston
Suzanne Buska-Bruner
Robert and Lucy Cadwell
Darlene Caskey Loy
LeRoy and Dianne Cherek
Paul Chittum
Esther Clairmore
John and Nina Clark
Louis and Bette Close
James and Rosalyn Coenen
Patrick and Maureen Cotter
Constance Coulter
Jeffrey and Gina Crispell
Mike and Laurie Crooks
Hugh and Norma Curtis
Alice Dahlke
Gene and Brenda Davis
Mary Kay DeBroux
Mark and Jean Denfeld
Dean & C. Ann Dietrich
Lisa Dodson
John and Amy Dudley
David and Pam Eckmann
Michael and Diane Eder
Stewart Etten
Stewart and Tracy Etten
George and Carol Evenhouse
Jacqueline Feck
Marsha Fitzgerald
Ernie and Kathy Foley
Jim and Boo Force
Gary and Nancy France
D.J. and Mary Clare Freeman
Bob and Laura Gall
Harold & Kathleen Garnett
Richard and Kelly Gehrt
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Don and Karen Grade
Dan Grauer
Roger and Grace Grebe
Harlan and Elaine Grinde
Ken and Joyce Groshek
Kay Gruling
Paul and Dawn Gullickson
Karen Haines
Jim and Joan Hannes
Carl and Barbara Hash
Jeannie Haverly
Eugene and Sherry Heckendorf
Carl and Sally Hertting
Byll and Carole Hess
Peter and Nancy Hessert
Michael Hill
Mark and Kenny Hoffmann
Michael Hoover
Elaine Hoppe
Sarah Hull
Geoffrey Huys
Jon and Crystal Jackson
Charles Jehn
John and Tammy Johnkoski
Ryan Jones
Melissa Kampmann
Steven and Yvonne Kell
Jim Kemerling
Roger and Kathy King
Diane and Diane Kleinschmidt
Dean and Lindsay Koepe
Jim and Cindy Kräger
Carol Krieg
Dennis and Gail Krieg
George & Sandra Kromrey
Mark & Karen Kromrey
John and Carol Kuhn
Jeff and Jan Lamont
Dick and Lynn Lawson
Laura Lenz
Steven and Nicole Lipowski
Xiong Lo
Karla Lodholz and Christopher King
Timothy and Cari Logemann
Donna Lawrence
James and Sharon Low
Chuck and Peg MacCarthy
Tom and Jan Mack
David and Carol Marquardt
Mary Marshall
Le Roy and Gail Matzdorf
Dennis and Bonnie Mealy
Daniel and Linda Mescheske
John and Lynn Meyer
Berland and Bev Meyer
Ray and Mickey Mickevicius
Suzan Miller
Linda Million
Karla Mirick
Glen and Mary Beth Moberg
Keith & Michele Montgomery
Fred and Beth Mueller
Neil and Mary Munson
Mark Munson
Gene Musolf
Mark and Sue Nelson
Todd and Camille Nicklaus
Dennis and Laurayne Nicolaisen
Laurence Niederhofer
Darlene Nueske
Dennis and Mary O'Flyng
Dan and Theresa O'Leary
Deborah Olson
John and Ellen O'Malley
Henry and Betty Osswald
Jeffrey and Jody Oswald
Eldon and Patricia Pagel
Scott and Teresa Parks
Duane and Joy Patterson
Elizabeth Patterson
Thomas and Missy Pattison
Dennis and Grace Pegorsch
Kalynn Pempek
Chris and Michelle Pfender
Tom and Judy Pitcher
Jeffrey and Amy Plier
Louis and Sandra Pradt
Fred and Linda Prehn
Pat and Sue Puyleart
Donald Rahne
Marlin and Patricia Rasmussen
Tom and Marcy Rau
Eric and Lisa Reeder
Larry and Kerry Rickert
Tom and Sue Ricklefs
Pauline Riedl
Joseph and Cathleen Rohling
Jim and Ginny Romanski
Lila Rouse
David and Susan Ruder
Steve and Betty Ryan
Roger and Karen Sandquist
Stanford and Alice Schacht
Fred and Michelle Schaefer
Jamie and Diane Schaefer
Mary Ellen and Anita Schill
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Larry and Rosemary Schmitz
Mary Jo Schnur
Marion Schultz
Elizabeth Schultz
Robert Schulz
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James and Kathy Seidel
Lori Siegharter
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Keith and Jenneane Smith
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Allan and Vonnie Solomonson
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Keith and Pam Steinagel
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Chet Suski
Richard and Mary Swanson
George and Peg Tanner
Kenneth and Judy Teeters
Bill and Jean Tehan
Joe and Vernell Theisen
Douglas and Patti Todd
Todd Toppen
Robert and Barbara Tuman
Joan Turner
Sean and Sara Valiska
Phil and Chris Valitchka
Robert Van Ert
Jim and Diane VanEyck
Randy Verhasselt
Dale and Sharon Volkman
David and Lori Wanserski
Linda Ware
Lori Weber
Lyle Weden
Don and Sue Weinkauf
Steve and Marcie Wermund
Ann Werth
Lori Weyers
Jay Wiedenman
Jane Wiley
Randall Winter
Tom and Judy Wittkopf
Kevin and Louise Wolf
Richard Wunsch
Richard Yaeger
Mark and Rita Yaeger
Gary and Susan Zimbric
Brent and Karen Zimmerman
Barbara Zoromski
Eddie Zuleger
Jon and Pauline Zweck

Town of Rib Mountain Sandy's Bark Park
Sandy's Bark Park was funded by over $100,000 community donations and grants, $12,500
of that being from the Wausau-Marathon County Fund.
## COMMUNITY FOUNDATION OF NORTH CENTRAL WISCONSIN, INC.

### Statement of Financial Position
December 31, 2018 (With Comparative Totals for 2017)

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>2018</th>
<th>Restated 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Current assets:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td>$51,829</td>
<td>$6,250</td>
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<tr>
<td>Unconditional promises to give-Net</td>
<td>1,376,776</td>
<td>238,812</td>
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<tr>
<td>Prepaid expenses and other</td>
<td>34,657</td>
<td>23,518</td>
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<tr>
<td><strong>Total current assets</strong></td>
<td>1,463,262</td>
<td>268,580</td>
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<tr>
<td><strong>Unconditional promises to give-Net</strong></td>
<td>173,441</td>
<td>213,599</td>
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<tr>
<td>Investments</td>
<td>57,635,950</td>
<td>59,858,354</td>
</tr>
<tr>
<td>Property and equipment-Net</td>
<td>12,888</td>
<td>19,499</td>
</tr>
<tr>
<td>Cash value of life insurance</td>
<td>377,544</td>
<td>354,181</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td>59,663,085</td>
<td>60,714,213</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES AND NET ASSETS</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Current liabilities:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts payable</td>
<td>30,049</td>
<td>37,180</td>
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<tr>
<td>Grants payable</td>
<td>553,989</td>
<td>456,146</td>
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<tr>
<td>Payroll and payroll taxes payable</td>
<td>6,000</td>
<td>3,787</td>
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<tr>
<td><strong>Total current liabilities</strong></td>
<td>590,038</td>
<td>499,113</td>
</tr>
<tr>
<td><strong>Long-term liabilities-Funds held for agencies</strong></td>
<td>6,837,775</td>
<td>7,774,810</td>
</tr>
<tr>
<td><strong>Net assets:</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Without donor restriction</td>
<td>50,642,236</td>
<td>52,692,736</td>
</tr>
<tr>
<td>With donor restriction</td>
<td>1,593,036</td>
<td>349,554</td>
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<tr>
<td><strong>Total net assets</strong></td>
<td>52,235,272</td>
<td>53,042,290</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES AND NET ASSETS</strong></td>
<td>59,663,085</td>
<td>60,714,213</td>
</tr>
</tbody>
</table>

### Statement of Activities
December 31, 2018 (With Comparative Totals for 2017)

<table>
<thead>
<tr>
<th></th>
<th>Without Donor Restrictions</th>
<th>With Donor Restrictions</th>
<th>Total</th>
<th>Restated 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenue, gains and other support:</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$4,882,353</td>
<td>$1,245,262</td>
<td>$6,127,615</td>
<td>$7,014,305</td>
</tr>
<tr>
<td>Investment income (loss)</td>
<td>(2,763,289)</td>
<td>-</td>
<td>(2,763,289)</td>
<td>6,314,533</td>
</tr>
<tr>
<td>Administrative fees-Agency funds</td>
<td>90,260</td>
<td>-</td>
<td>90,260</td>
<td>89,238</td>
</tr>
<tr>
<td>Increase in cash value of life insurance</td>
<td>-</td>
<td>19,703</td>
<td>19,703</td>
<td>17,599</td>
</tr>
<tr>
<td>Other</td>
<td>2,184</td>
<td>-</td>
<td>2,184</td>
<td>2</td>
</tr>
<tr>
<td><strong>Net assets released from restrictions</strong></td>
<td>21,483</td>
<td>(21,483)</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td><strong>Total revenue, gains and other support</strong></td>
<td>2,232,991</td>
<td>1,243,482</td>
<td>3,476,473</td>
<td>13,435,677</td>
</tr>
</tbody>
</table>

| **Expenses:** | | | | |
| Program services | 3,909,640 | - | 3,909,640 | 4,742,599 |
| Management and general | 324,620 | - | 324,620 | 332,472 |
| Fund-raising | 49,231 | - | 49,231 | 30,875 |
| **Total expenses** | 4,283,491 | - | 4,283,491 | 5,105,946 |
| **Change in net assets** | (2,050,500) | 1,243,482 | (807,018) | 8,329,731 |
| **Net assets-Beginning of year, restated** | 52,692,736 | 349,554 | 53,042,290 | 44,712,559 |
| **Net assets-End of year** | 50,642,236 | 1,593,036 | 52,235,272 | 53,042,290 |

Auditors: Wipfli LLP
The complete audited financial statements and copies of our tax forms 990 (and 990-T if applicable) are available upon request by calling 715.845.9555 or e-mailing info@cfoncw.org.
### Total Contributions

<table>
<thead>
<tr>
<th>Year</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>2014</td>
<td>$4,905,999</td>
</tr>
<tr>
<td>2015</td>
<td>$7,076,929</td>
</tr>
<tr>
<td>2016</td>
<td>$7,023,687</td>
</tr>
<tr>
<td>2017</td>
<td>$7,890,788</td>
</tr>
<tr>
<td>2018</td>
<td>$6,628,686</td>
</tr>
</tbody>
</table>

### Total Grants

<table>
<thead>
<tr>
<th>Year</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>2014</td>
<td>$3,949,295</td>
</tr>
<tr>
<td>2015</td>
<td>$3,801,754</td>
</tr>
<tr>
<td>2016</td>
<td>$3,565,525</td>
</tr>
<tr>
<td>2017</td>
<td>$5,274,247</td>
</tr>
<tr>
<td>2018</td>
<td>$4,644,292</td>
</tr>
</tbody>
</table>

### Net Operating Expenses

<table>
<thead>
<tr>
<th>Year</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>2014</td>
<td>$457,716</td>
</tr>
<tr>
<td>2015</td>
<td>$488,069</td>
</tr>
<tr>
<td>2016</td>
<td>$493,554</td>
</tr>
<tr>
<td>2017</td>
<td>$486,061</td>
</tr>
<tr>
<td>2018</td>
<td>$406,624</td>
</tr>
</tbody>
</table>

### Unrestricted Funds

<table>
<thead>
<tr>
<th>Year</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>2014</td>
<td>$10,671,044</td>
</tr>
<tr>
<td>2015</td>
<td>$9,929,222</td>
</tr>
<tr>
<td>2016</td>
<td>$11,334,178</td>
</tr>
<tr>
<td>2017</td>
<td>$13,747,875</td>
</tr>
<tr>
<td>2018</td>
<td>$12,828,100</td>
</tr>
</tbody>
</table>

### Donor Advised Funds

<table>
<thead>
<tr>
<th>Year</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>2014</td>
<td>$10,935,730</td>
</tr>
<tr>
<td>2015</td>
<td>$13,366,133</td>
</tr>
<tr>
<td>2016</td>
<td>$16,748,803</td>
</tr>
<tr>
<td>2017</td>
<td>$21,026,917</td>
</tr>
<tr>
<td>2018</td>
<td>$20,695,910</td>
</tr>
</tbody>
</table>

### Restricted Funds

<table>
<thead>
<tr>
<th>Year</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>2014</td>
<td>$16,236,445</td>
</tr>
<tr>
<td>2015</td>
<td>$16,040,731</td>
</tr>
<tr>
<td>2016</td>
<td>$15,240,888</td>
</tr>
<tr>
<td>2017</td>
<td>$17,115,420</td>
</tr>
<tr>
<td>2018</td>
<td>$16,727,185</td>
</tr>
</tbody>
</table>
Staff and Committees

Audit Committee
Dennis DeLoye
Mary Jo Johnson
Cari Logemann
Chris Pfender, Chair
Amy Plier

Distributions Committee
Karlie Bonnell
Trinity Foster
Peter Gaffaney
Melissa Kampmann
Cari Logemann
Amy Plier, Chair
Camille Nicklaus
Jennifer Sweeney
Ann Werth

Investment/Finance Committee
Dennis DeLoye
William Hsu
Jim Kemerling
Chris Pfender, Chair
Steve Schmidt

Marketing Committee
Mary Jo Johnson
Katie Rosenberg
Sara Valiska
Randy Verhasselt
Manee Vongphakdy
Randy Winter, Chair

Nominating Committee
Mary Jo Johnson
Cari Logemann, Chair
Chris Pfender
Amy Plier

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Ginger Alden
Gordon Backer
Dennis DeLoye
Keith Kocourek
James Lundberg
Thomas Mack
Sarah Miller
Ralph Mirman
Todd Nicklaus
Jeny Nieuwenhuis Hardel

Community Foundation Administrative Team
Jenna Graham
Administrative & Marketing Associate
Pam Eckmann
Director of Finance
Karla Lodholz
Director of Donor Services
Sue Nelson
Program Officer
Jean C. Tehan
CEO

Three Special features of Community Foundations

1. PERSONALIZED SERVICE.
We make giving easy and effective, accepting a wide variety of gifts and providing donors a number of charitable options. You can contribute cash, stocks, property, and bequests. You may establish a fund in your name or in the name of a loved one. In most cases, your gift qualifies for maximum tax advantage under federal law.

2. LOCAL EXPERTISE.
Our professional staff has an in-depth understanding of the issues, opportunities, and resources that shape our community. They monitor all areas of community needs and can help you learn more about local organizations and programs that make a difference in areas you care about most.

3. COMMUNITY LEADERSHIP.
We invest in the long term and bring people and organizations together, convening diverse voices to address local issues and opportunities. Our business is building community.
Board of Directors

Cari Logemann, President
Aspirus

Amy Plier, Vice President
Wausau Container Corp

Mary Jo Johnson, Secretary
EO Johnson

Chris Pfender, Treasurer
Intercity State Bank

Dennis DeLoye, Past President
Associated Bank

Lisa Dodson
Medical College of Wisconsin

Peter Gaffaney
Robert W. Baird

William Hsu
Hsu’s Ginseng

Geoffrey Huys

Melissa Kampmann
Ruder Ware

Jim Kemerling
Riiser Energy

Steve Schmidt
Retired Community Member

Randy Verhasselt
Evolution’s In Design

Ann Werth
Retired Community Member

Lori Weyers
North Central Technical College
Mission:
We exist to enhance the quality of north central Wisconsin.