

CREATING A

Vibrant

COMMUNITY

COMMUNITY
FOUNDATION
OF NORTH CENTRAL WISCONSIN

2013 ANNUAL REPORT



Creating A Vibrant Community

Like a canvas comes to life in the hands of a master artist, so does our community come to life in the hands of you, our donors. Using the palette of diversity, each gift and each grant enhances our community in its own unique way, adding vibrancy and creating the masterpiece that is the greater Wausau area.

Our Mission: We exist to enhance the quality of the greater Wausau area.

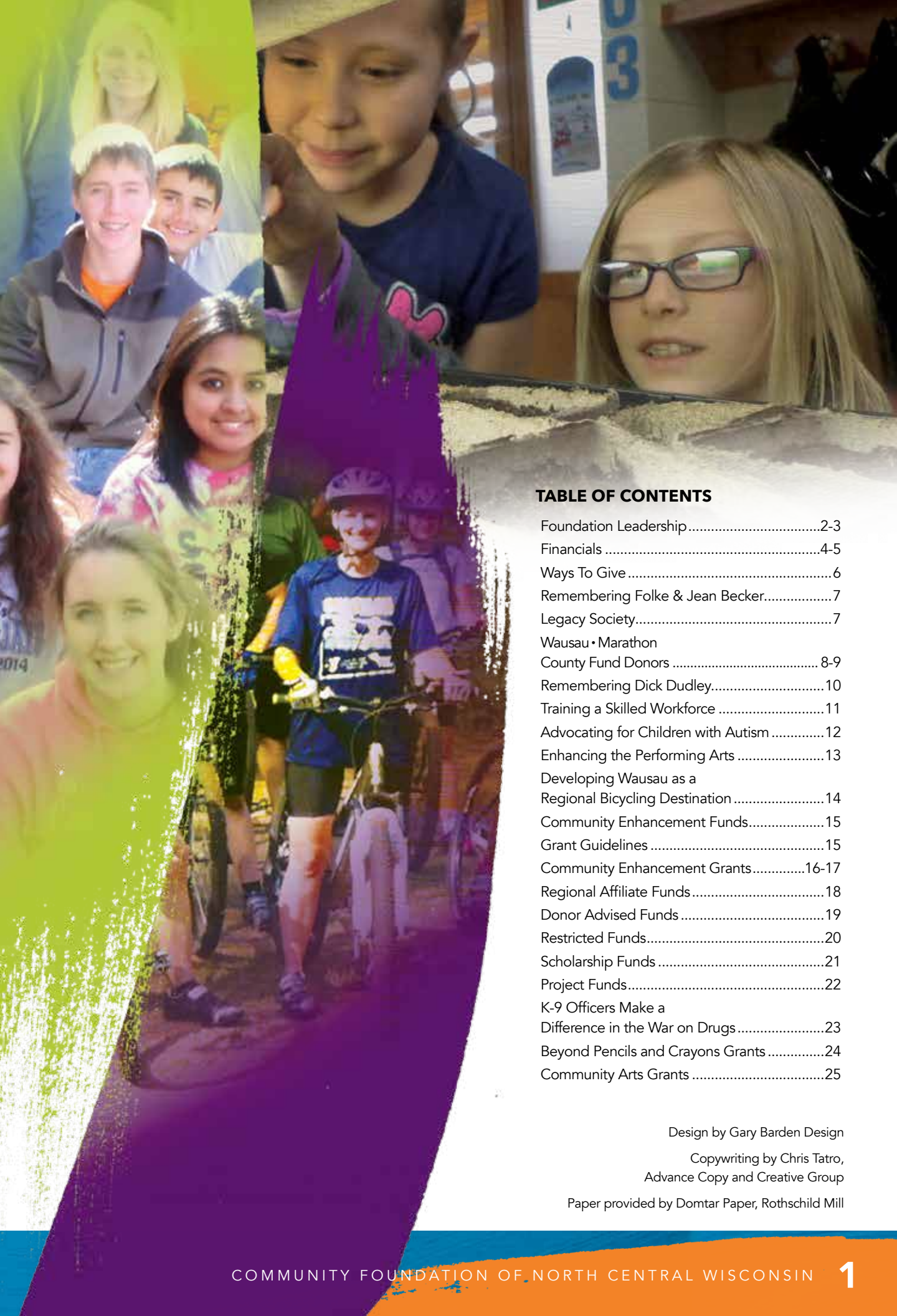


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Dear Friends,

The vision of the Community Foundation of North Central Wisconsin is to create a vibrant and livable community that serves as a magnet for people who want to make an extraordinary life for themselves and their families. The generosity of our donors, coupled with the leadership of our board of directors and staff, has had a remarkable impact on our area's quality of life.

We thank our volunteer board of directors for their expertise and integrity in overseeing the Community Foundation's administration and governance, and directing the investment and disbursements of the Foundation's assets.

As an organization dependent upon endowment earnings we are pleased to report the following financial highlights of 2013:

- Administered \$43 million in assets—a new milestone
- Realized market performance excellence with a total composite return of 13.9% on investments
- Received nearly \$5.3 million in donations
- Worked with donors to create 27 new funds, bringing the total number of funds to 329
- Invested more than \$5.2 million back into the community

In the following pages, you can read how our collective gifts contribute to the vitality of Wausau and Marathon County and throughout north central Wisconsin.

Sincerely,



Jeny Nieuwenhuis
Board President



Jean C. Tehan
Executive Director



Jeny Nieuwenhuis
Board President



Jean C. Tehan
Executive Director

BOARD OF DIRECTORS AND CONSULTANTS



Jennifer B. Sweeney
Vice President



Scott M. Cattanaach
Treasurer



Hugh E. Jones
Secretary



Dennis M. DeLoye



Steven M. Immel



Polly James



Jim Kemerling



Thomas A. Mack



Fred T. Lundin



Mary Nell Reif



Jamie C. Schaefer



Susan L. Tiedemann



Phil Valitchka



Randy P. Verhasselt



Manee
Vonghakdy



Jay M. Wiedenman

Consultants to the Board:

Portrait photography by Kirk Kolpitke, A Mountain Studio

Providing Leadership and Celebrating Milestones

As a trusted leader in the community, our dedicated team continues to collaborate with area nonprofits, businesses, organizations and individuals for the betterment of our community. Some highlights from the year are listed below.

Past Presidents Roundtable

Nine of the Community Foundation's 13 past presidents convened on June 7, 2013, to reflect on our historical journey as a Foundation. With an eye to the future, they also shared their ideas and direction for continuing our mission of creating a more vibrant and livable community. The group agreed to meet again to continue the conversation.

Building Nonprofit Sustainability: A Financial Learning Series

The Community Foundation partnered with Ghidorzi Companies and Forward Community Investments to sponsor a six-part series that helped area nonprofit organizations address critical issues facing them during these challenging economic times. An average of 45 participants representing 20 nonprofit organizations participated in the series.

CommUNITY Foundation Quest

Held as part of National Community Foundation Week, November 12–18, 2013, CommUNITY Foundation Quest cultivated a giving spirit among the event's 50 participants while raising awareness of the Foundation's impact on the community through 15 of our nonprofit partners.

Celebrating 25 Years of Service

Our year-long 25th anniversary celebration culminated with a donor reception on Friday evening, February 8, 2013, followed by a community fireworks display in downtown Wausau. Executive Director Jean Tehan, Program Manager Sue Nelson, and Accountant Pauline Zweck celebrated 25 years of service with the Community Foundation.

COMMITTEES AND STAFF

Audit Committee

Scott Cattanach, Chair
Fred Lundin
Jamie Schaefer

Distributions Committee

Susan Tiedemann, Chair
Alex Dums
Peter Gaffaney
Steven Immel
Michael Nicklaus
Amy Plier
Mary Nell Reif
Jennifer Sweeney

Investment/ Finance Committee

Scott Cattanach, Chair
Hugh Jones
Jim Kemerling
Fred Lundin
Dennis DeLoye
Jamie Schaefer

Marketing/ Communications Committee

Phil Valitchka, Chair
Polly James
Gretchen Nuckles
Randy Verhasselt
Manee Vongphakdy
Randy Winter

Nominating Committee

Jeny Nieuwenhuis, Chair
Hugh Jones
Mary Nell Reif
Jennifer Sweeney
Susan Tiedemann

Past Presidents' Roundtable

Ginger Alden
Gordon Backer
Keith Kocourek
James Lundberg
Thomas Mack
Sarah Miller
Ralph Mirman
Todd Nicklaus
Linda Prehn
Beverley Smith
James VanEyck
G. Lane Ware
Robert Wolff

Staff

Jean C. Tehan,
Executive Director
Cindy Kraeger,
Administrative Assistant
Sue Nelson,
Program Manager
Tammy Szekeress,
Operations Director
Pauline Zweck, Accountant

Past Board Members

Beverly Abbott, 2005-11
Ginger Alden, 2003-09
Gordon Backer, 1993-2000
Larry Baker, 1993-99
Galen Barnes, 1994-95
Chip Burgett, 2005-08
A. Brenda Davis, 1992-99
Dwight Davis, 1987-90
John Dudley, 1994-99
John Dunn, 2002-08
Stewart Etten, 2005-11
George A. Evenhouse,
2000-06
Mary Clare Freeman,
1994-99
Paul Gassner, 1999-2004
Margaret Ghidorzi, 2009-11
Donald Grade, 1987-91
John Hattenhauer, 2003-09
Nancy Hessert, 2001-07
Art Juedes, 2007-13
Keith Kocourek, 2006-12
Thomas Lee, 2008-09
Ann Lucas, 1999-2001
James Lundberg, 1987-93
Peggy Mallery, 1997-2003
Sarah Miller, 1998-2004
Ralph Mirman, 1991-99
Glen Moberg, 2005-11
Todd Nicklaus, 2003-09

Daniel O'Connor, 1990-93
Duane Patterson, 1991-98
Brad Peck, 2005-11
Diane Postler Slattery, 2010-13
Linda Prehn, 2003-10
Michael Ravn, 2001-05
William Reif, 1999-2005
Ruth Schuette, 1999-2005
Sidney Sczygelski, 2004-10
Linda Semling, 2005-10
John Skoug, 1999-2005
Neil Slamka, 2011-13
Beverley Smith, 1997-2003
James VanEyck, 1995-2001
G. Lane Ware, 1998-2005
Leon Weinberger, 1992-93
Randy Westgate, 1990-94
Robert Wolff, 1990-96

In Memoriam

B.A. Greenheck, 1992-94
Bart Kellnhauser, 1987-90
Mariana Lonsdorf, 1987-91
Caroline S. Mark, 1988-94
W.F. McCormack, 1987-90
John F. Michler, 1990-96
Theodore Nicholson, 1987-93
Harvey H. Scholfeld Jr.,
1997-2003
Josephine R. Stone, 1987-93
Betty Thom Foster, 1990-92
James F. Veninga, 2004-07
Marion C. Viste, 1990-96

**SUMMARY STATEMENT OF
FINANCIAL POSITION
December 31, 2013
(with comparative totals for 2012)**

ASSETS

Cash and investments
Pledges receivable
Other assets

TOTAL ASSETS

LIABILITIES AND NET ASSETS

Accounts payable and accrued liabilities
Funds held for agencies

TOTAL LIABILITIES

NET ASSETS

Unrestricted
Donor advised
Restricted

TOTAL NET ASSETS

TOTAL LIABILITIES AND NET ASSETS

2013

2012

\$ 41,839,945	\$ 35,640,072
1,496,093	1,742,316
335,746	316,580
\$ 43,671,784	\$ 37,698,968
\$ 376,696	\$ 589,118
6,876,134	6,169,453
7,252,830	6,758,571
10,503,523	8,393,380
9,711,345	8,529,206
16,204,086	14,017,811
36,418,954	30,940,397
\$ 43,671,784	\$ 37,698,968

**SUMMARY STATEMENT OF
ACTIVITIES AND CHANGES
IN NET ASSETS
Year Ended December 31, 2013
(with comparative totals for 2012)**

REVENUE AND SUPPORT

Total contributions
Less contributions from funds held for agencies
Contributions
Total investment income
Less investment income on funds held for agencies

Investment income

Other income

TOTAL REVENUE AND SUPPORT

GRANTS AND EXPENSES

Total grants
Less grants from funds held for agencies
Grants
Total operating expenses
Less administrative fees on funds held for agencies

Operating expenses

TOTAL GRANTS AND EXPENSES

REVENUE IN EXCESS OF EXPENSES

NET ASSETS - BEGINNING

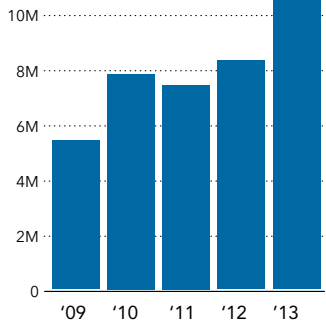
NET ASSETS - ENDING

\$ 4,918,854	\$ 2,841,351
1,834,482	1,584,776
3,084,372	1,256,575
4,858,874	4,524,448
543,382	503,959
4,315,492	4,020,489
19,448	18,895
7,419,312	5,295,959
3,082,938	5,115,745
1,585,421	3,476,276
1,497,517	1,639,469
529,000	498,767
85,762	80,920
443,238	417,847
1,940,755	2,057,316
5,478,557	3,238,643
30,940,397	27,701,754
\$ 36,418,954	\$ 30,940,397

Auditors: Wipfli LLP

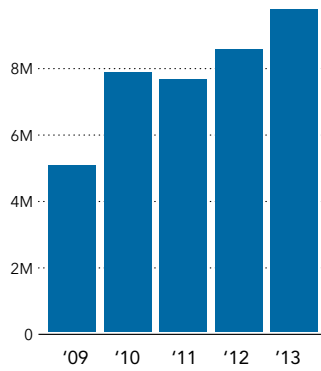
The complete audited financial statements and copies of our tax forms 990 (and 990-T if applicable) are available upon request by calling 715.845.9555 or e-mailing info@cfoncw.org.

UNRESTRICTED FUNDS



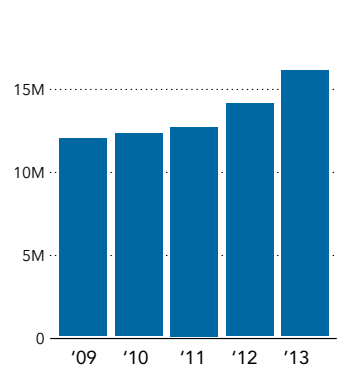
2009	\$ 5,465,485
2010	\$ 7,803,774
2011	\$ 7,436,712
2012	\$ 8,393,380
2013	\$10,503,523

DONOR ADVISED FUNDS



2009	\$5,074,865
2010	\$7,982,210
2011	\$7,629,640
2012	\$8,529,206
2013	\$9,711,345

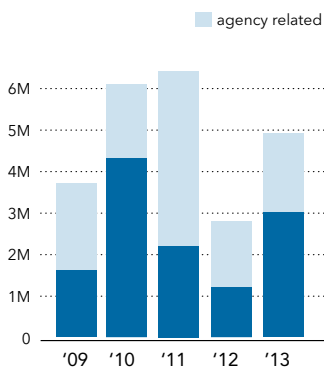
RESTRICTED FUNDS



2009	\$11,925,288
2010	\$12,283,409
2011	\$12,635,402
2012	\$14,017,811
2013	\$16,204,086

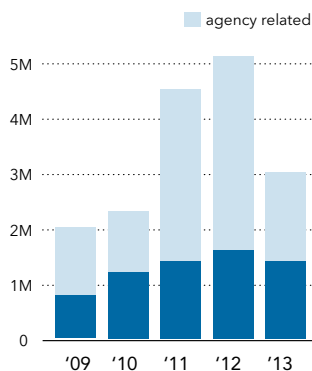
CONTRIBUTIONS, GRANTS, AND EXPENSES

TOTAL CONTRIBUTIONS



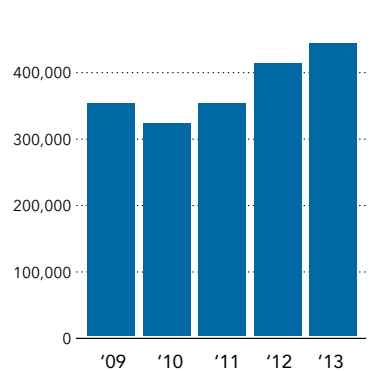
2009	\$3,722,666
2010	\$6,173,257
2011	\$6,467,535
2012	\$2,841,351
2013	\$4,918,854

TOTAL GRANTS



2009	\$2,058,685
2010	\$2,309,280
2011	\$4,513,547
2012	\$5,115,745
2013	\$3,082,938

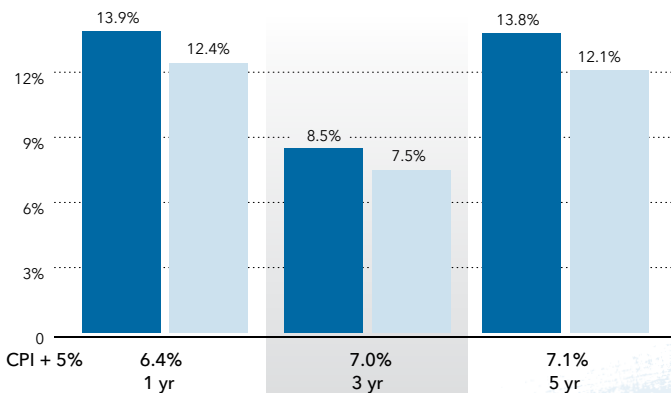
NET OPERATING EXPENSES *



2009	\$357,000
2010	\$329,756
2011	\$357,950
2012	\$417,847
2013	\$443,238

*less fees from agencies

INVESTMENT PERFORMANCE



■ Community Foundation of North Central Wisconsin
 ■ Benchmark*

*Balanced index is currently comprised of the following indices: 15% S&P 500, 5% S&P 400, 5% Russell 2000, 10% MSCI EAFE, 5% MSCI SC EAFE, 10% MSCI Emerging Markets, 20% Barclays Aggregate Bond, 10% HFRI Equity Hedge, 6% Dow Jones UBS Commodities, 4% FTSE NAREIT All Equity, and 10% HFRI FOF Conservative
 Investment Consultants: Fund Evaluation Group (FEG)

HOW YOUR GIFTS CONTRIBUTE TO THE VIBRANCY OF NORTH CENTRAL WISCONSIN

The Community Foundation of North Central Wisconsin is a nonprofit, community corporation created by and for the people of this region. Founded in 1987, our mission is to enhance the quality of the greater Wausau area for present and future generations. We accomplish our mission by responsibly soliciting, managing, and distributing philanthropic assets created by charitable gifts and bequests. Most gifts received by the Foundation are endowed, meaning that the earnings generated are used to award grants. The principal remains untouched and continues to grow over time, providing a permanent resource for meeting local needs. We currently administer 329 funds.

Choose the Option that Works Best for You

The Community Foundation offers a wide variety of giving and fund options to accommodate your unique financial circumstances, charitable goals, and tax and estate planning objectives. Whether you choose to establish a new fund or to direct your gift to an existing fund, our experienced staff is available to work with you and your professional advisors to design a charitable giving plan.

Giving Options

Outright Gifts of cash, stocks, bonds, real estate, or other assets are the easiest and most convenient way to donate. Your charitable gift qualifies for the maximum tax advantage allowed by law.

Bequests by Will provide a number of ways to include the Community Foundation in your estate plans. You can designate a specific gift or a portion of your estate to your Community Foundation and, in some cases, receive a substantial reduction in federal gift and estate taxes. You can also name the Community Foundation as the recipient of dividends, or as the beneficiary of a new or existing life insurance policy.

Charitable Gift Annuities allow you to make a gift of cash or property to your Community Foundation now, get immediate tax benefits, and ensure that you or the people you designate receive fixed quarterly or annual income payments for life.

Charitable Remainder Trusts enable you to place cash or property in a trust that pays annual income to you, or another named beneficiary, for life. After your death, the remainder of the trust transfers to your Community Foundation and is placed into the charitable fund you have selected. You receive income tax benefits in the same year your trust is established.

Charitable Lead Trusts enable you to place cash or property into a trust that pays a fixed amount to your Community Foundation for a specified number of years. Once this period ends, the assets held by the trust are transferred to the beneficiaries you name. In some cases, you receive a substantial reduction in federal gift and estate taxes.

Types of Funds

Community Enhancement Funds have the greatest flexibility in responding to the community's needs—today and in the future—through the awarding of grants for programs and projects that enhance the quality of life for everyone.

Donor Advised Funds allow you to be actively involved in the grantmaking process by recommending charitable organizations to receive grants from the fund established in your name.

Restricted Funds support a specific charitable organization or purpose. A nonprofit organization can use a restricted fund to build its endowment and enhance its ability to accept gifts of any size from various sources.

Scholarship Funds allow you to determine the criteria students must meet to receive a scholarship in your name or in memory of a loved one. The Foundation handles all the administrative details for you.

Field of Interest Funds address needs by awarding grants in a particular area of community life that you choose—such as the arts, education, health and human services, elderly needs, or resource preservation.

Project Funds benefit a specific community fundraising effort within a defined time period. All donations go directly to meeting the needs of that particular project.

DonorCentral CONNECTING DONORS WITH THEIR CHARITABLE INTERESTS

When you establish a fund through the Community Foundation, you have access to DonorCentral which is a secure, online philanthropic tool that allows you to view your fund information, download statements, submit grant recommendations, and designate specific areas of grantmaking interest. Our staff will provide you with your user ID and private password. You can then utilize this free and convenient tool via our website at www.cfncw.org. Simply click on the "Manage Your Fund" button and follow the prompts.

For more information about DonorCentral please contact our office at 715.845.9555.

Giving Back to the Community They Loved

Folke and Jean Becker enjoyed everything that life in north central Wisconsin offered. They raised their two children here, and found many opportunities to spend treasured time together skiing, fishing, golfing, and camping. Folke and Jean had a plan to give back to the community they loved: They became members of the Community Foundation's Legacy Society in 1994 by naming the Foundation as the beneficiary of a \$1 million gift from a Charitable Remainder Trust. The donation process was triggered after Folke's death on November 23, 2012. Jean had preceded him in death on April 28, 2010.

Their extraordinary gift—the largest single unrestricted bequest in the Foundation's history—established the Nils Folke Jr. and Jean B. Becker Legacy Fund in 2013. It will award Community Enhancement Grants of more than \$40,000 annually to nonprofit organizations involved in the arts, education, health and human services, and resource preservation.

The couple's son Bill, of Schofield, said of his parents, "My mom and dad loved Wausau and the great life they had here. Our family is so proud of them for having left their mark. They have set a great example of giving back."

Expressing the Foundation's gratitude, Executive Director Jean Tehan said, "This generous gift increases our capacity to realize our vision of creating a vibrant and livable community that draws people to our area. The quality of life we enjoy today exists because those who came before us, like Folke and Jean, invested in it. We hope others will follow their example."



Folke and Jean Becker

Legacy Society PLANNING FOR A VIBRANT FUTURE

Our Legacy Society recognizes individuals, like Folke and Jean Becker, who have included the Community Foundation as the beneficiary of an executed estate planning document such as a will or life insurance policy. Becoming a member of our Legacy Society contributes to the long-term vitality of the community and expresses your wishes to provide for it far beyond your lifetime. It also assures that your legacy is reflected according to your wishes, and often provides substantial estate tax savings for your family.

We invite you to add your name to this list of community-minded individuals who have notified us of their plans to leave a lasting gift to their community.

Anonymous
Gordon & Arlene Backer
Elizabeth Bradley
Mark & Ann Bradley
Patrick & Karrye Bradley
Kerry & Cheryl Brimmer
James Collison & Annaluna Karkar
Edward & Lois Drott
Arzelee Drown
Robert & Joann Elbe
D.J. & Mary Clare Freeman
Don & Karen Grade
David & Gwen Hegy
Donald & Sally Hostvedt
Keith Kocourek
Robert Kumbera

Bill & Kathy LaBrake
Thomas & Barbara Lattimer
David & Darlene Lee
Carol Luedtke
James Lundberg
Tom & Jan Mack
David & Carol Marquardt
Dennis & Bonnie Mealy
Daniel & Linda Meschefske
Larry & Ann Meyer
Susanne Michler
Michael Moen
Carol Monk
Todd & Kerri Olson
Duane & Joy Patterson
Frederick & Linda Prehn
Robert & Gerri Quirt

Anthony J. Rein
Glorian Reinke
Tom & Phyllis Riiser
Grace B. Schneider Family
Ron Schubert
Ruth Schuette
Eileen Goggins Schultz
Patricia Smith
Ivan & Anna Stanko
Chet Suski
Bill & Jean Tehan
Elizabeth Tillisch
Rose Marie Towle
Patrick & Jeanne Wallschlaeger
G. Lane & Linda Ware
Brian & Patricia Wellmon
Jane Wiley

Remember to include your community in your estate plans.

Talk with your professional advisor or contact our office to design a plan that works for you.

INVESTING IN A VIBRANT COMMUNITY

When you contribute to the Wausau • Marathon County Fund, you ensure a permanent flow of support for the many educational, cultural, and recreational opportunities that enhance the quality of life in the greater Wausau area and Marathon County. Gifts to the fund are carefully invested and the earnings reinvested back into the community through the granting process.

We gratefully acknowledge the following donors who generously gave back to their community through the Wausau • Marathon County Fund in 2013:

Robert & Jeanne Alexejun	Jeffrey & Gina Crispell	Thomas & Lynn Gelhar	Elaine Hoppe
Kenneth & Alice Andraski	Michael & Laurie Crooks	Russell & Georgia Gilbertson	In memory of Audrey Hoppe
Anonymous	Hugh & Norma Curtis	Martin & Marilyn Glatczak	John & Irene Igers
Aspirus	Dan Danson & Julie Luks	Don & Karen Grade	Steven & Susan Immel
Associated Bank	Cheryl Davis	William & Jean Graef	J&D Tube Benders
Dick & Sandy Austin	Donna DeByle	Grandco	Andy & Crystal Jackson
Kathrine Backe	Dennis & Anne DeLoye	Dan Grauer	Steve & Polly James
Leslie & Phyllis Baumer	Mark & Jean Denfeld	Roger & Grace Grebe	Randy & Anne Jefferson
Robert & Linda Becker	Glenn & Ruth Dettinger	Green Bay Packaging	Charles Jehn
Edgar & Carol Betancourt	Dennis & Mary Dettmering	Greenheck Fan Corporation	Allan & Rita Jirikovec
Jim & Sue Binder	Shawn Dieck	B.A. & Esther Greenheck Foundation	John & Tammy Johnkoski
James & Rita Bjork	Dean & C. Ann Dietrich	Harlan & Elaine Grinde	David & Jane Janke Johnson
Randall & Susan Blaschka	John & Amy Dudley	James & Diane Grinsel	Normond & Roxanne Johnson
Michael & Jane Blick	Mary Dudley & Greg Wortman	Jeff & Julie Grip	Hugh & Diane Jones
Duane & Peggy Bliese	Arlene Duncanson	Kathryn Groethe	Steven & Yvonne Kell
Verda Bliese	Dawn Eckert	Ken & Joyce Groshek	Ronald & Janet Klimisch
Richard & Charlotte Boehmer	Michael & Diane Eder	Paul & Dawn Gullickson	Ray Knippel
David & Margie Bosio	John & Heather Eldred	Peter & Mary Gunther	Jim & Cindy Kraeger
Don & Luanne Bradford	Keith & Janis Ellison	Elizabeth Gustavson	Bonnie Kraft
Brainard Funeral Home	Thomas & Karen Erickson	Wayne & Kathy Guthman	In honor of Peter & Nancy Hessert
Mary Brennan	Stewart & Tracy Etten	Hadley Office Products	Krause Howard & Company
Jim & Liz Brezinski	Evolutions in Design	In memory of Art Eberlein	Sy & Carol Krieg
Kerry & Cheryl Brimmer	Jacqueline Feck	In memory of Audrey Smith	Vivian Krieg
Jerrine Brinker	Robert & Joyce Fergot	In memory of Vern Michlig	Tad & Sarah Krolicki
Mary Jo Brinker	John & Claire Flannery	In memory of Roger Jamgochian	Robert & Angela Kucirek
Carolyn Bronston	In memory of Sally Tripp	Carl & Barbara Hash	John & Carol Kuhn
Anne Brown	Ernest & Kathy Foley	Patricia Hastreiter	Jeffrey & Jan Lamont
Jeff & Maria Bruggink	Jim & Boo Force	Marita Hattem	Tom & Ann Landretti
Burrachos	William & Peggy Forrest	James & Jan Hayes	Denis & Jeanne Lang
Tim Buttke & Kay Gruling	Stephen & Wendy Fox	Richard Helke	Dick & Lynn Lawson
Janet Carlson	Gary & Nancy France	Joseph & Martha Henry	Jamie Lemke
Darlene Caskey Loy	Nancy Frawley	Carl & Sally Hertting	Sherri Lemmer
Scott & Amy Cattanach	In memory of Paul Enos	William & Carole Hess	Laura Lenz
LeRoy & Dianne Cherek	D.J. & Mary Clare Freeman Fund	Michael & Paula Hill	Michelle Lipke
Wayne & Marilyn Christianson	Bob & Laura Gall	Bill & JoAnn Hintz	Steven & Nicole Lipowski
Church of the Resurrection	Brian & Sue Gantner	Rosemarie Hoenisch	Tim & Cari Logemann
John & Nina Clark	James & Rita Gassner	Mark & Kerry Hoffmann	Jim Lundberg
James & Rosalyn Coenen	Monte & Donna Gehring	Mike Hoover	In memory of Susan Lundberg

Peter & Jill Lundberg
In memory of Susan Lundberg

Tony Lundberg
In memory of Susan Lundberg

Fred T. Lundin & Patti Kay Fund

Tom & Jan Mack
In memory of Susan Lundberg

Major Industries

David & Carol Marquardt
In memory of Neil Conway

Clarence & Helen Marschall

Mark & Laurie Matthiae

Peter & Judy Mattiacci

Le Roy & Gail Matzdorf

Scott & Tami McCann

Andrew & Barbara McEachron
In memory of Susan Lundberg

Mark & Margaret Meacham

Kathleen Meidam

Daniel & Linda Meschefske

James & Carol Meyer

John & Lynn Meyer

Patrick & Kay Meyer

Ray & Mickey Mickevicius

Bret & Sarah Miller
In honor of Jean Tehan

Suzan Miller

Michael & Mary Moen

Keith & Michele Montgomery

Tony & Trudy Morice

Linda Morrissey

Patricia Morse

Fred & Beth Mueller

Neil & Mary Munson

Murco Foundation Fund

Gene & Bea Musolf

Mark & Sue Nelson

Dennis & Laurayne Nicoliasen

Laurence Niederhofer

Gerry & Mabelle O'Connor

Dennis & Mary O'Flyng

Dan & Theresa O'Leary

Joan Oliva

Keith & Darla Opper

Leon Oselka

Edward & Diana Osypowski

Eldon & Patricia Pagel

Duane & Joy Patterson

Dennis & Grace Pegorsch

Mary Jane Peters

Gladys Petzold

Gerard Phelan

Tom & Judy Pitcher

Jeffrey & Amy Plier

Michael & Betty Porrey

Roger & Ruth Poutanen

Louis & Sandra Pradt

Frederick & Linda Prehn

Pat & Sue Puylear

Don Rahne

Steve & Cindy Rajek

Marlin & Patricia Rasmussen

Tom & Marcy Rau

Vic & Ann Reeder

Ronald & Judith Reeves

REI Engineering

William & Mary Nell Reif

Charlotte Richetto

Larry & Kerry Rickert

Thomas & Sue Ricklefs

Pauline Riedl

Charles & Mary Rietz

River Valley Bank Fund

Thomas & Amy Robinson

Jim & Ginny Romanski

Al & Margee Romportl

Laurel Rouse

Stephen & Sara Roush

Ruder Ware

Steve & Betty Ryan

Brian & Donna Sebatke

Paul & Rae Sanders

Roger & Karen Sandquist

Stanford & Alice Schacht

Fred & Michelle Schaefer

Jamie & Diane Schaefer

Marilyn Scheel

Mary Ellen Schill & Anita Seering

Harvey H. Scholfield Jr. Family Fund

Kurt & DeAnn Schubring

Marion Schultz

Dave & Kathy Schuurman

Sidney & Andrea Sczygelski

Servicemaster Contract Services

Craig & Terry Shulta

Sing Hing Lung Wisconsin

John & Nancy Skoug

James & Jann Slayton

Grant & Eileen Smart

David & Beverley Smith

Keith & Jenneane Smith

Perry & Denise Snoeyenbos

Allan & Vonnie Solomonson

Fernando & Shar Soto

Robert & Kathryn Southworth

Bill & Bonnie Spear

St. Michael Fund for Works of Charity

Robert & Amy Stack

Ivan & Anna Stanko

Pat Steffen

Wayne & Sondra Steffenhagen

Keith & Pam Steinagel

Robert & Margaret Stieglitz

John & Carol Stilp

Tim & Kathy Strasser

Jeff & Becky Stubbe

Chet Suski
In honor of Jean Tehan

Vincent & Carol Svaldi

Tony & Jenny Sweeney

Rob & Tammy Szekeress

George & Peg Tanner

Bill & Jean Tehan

Doug & Patti Todd

Jan Tolly

Travel Leaders

David & Nancy Tuman

Philip & Chris Valitchka

Valley Scale Service

Van Ert Electric Company

James & Diane VanEyck

Dale & Sharon Volkman

Thomas & Manee Vongphakdy

Wallach Foundation

Bob Walraven

David & Lorri Wanserski

Lane & Linda Ware
In memory of Harvey H. Scholfield Jr.
In memory of Susan Lundberg

Wausau Paper Corporation

Lyle Weden

Don & Sue Weinkauff

Steven & Marcie Wermund

Gerald & Charmaine Whitburn

Jay Wiedenman

Lorraine Wilde

Scott Williams Appraisal

Wipfli LLP

Tom & Judy Wittkopf

Jeff & Nancy Yaeger

Mark & Rita Yaeger

Mark & Nancy Zelich

Edith Zeppelin

William & Elizabeth Zerneke

Annette Zietlow

Gary & Susan Zimbric

Jon & Pauline Zweck

In-Kind Donors:

A Mountain Studio

Advance Copy and Creative Group

Gary Barden Design

Domtar Paper, Rothschild Mill

Dudley Tower Management

Roto-Graphic Printing

Ruder Ware

Wipfli LLP

REMEMBERING *Our Friend, "Mr. Wausau"*



Richard "Dick" D. Dudley

One of Wausau's most visionary philanthropists, Dick Dudley, affectionately known as "Mr. Wausau," passed away on August 27, 2013. Dick worked tirelessly and gave without reserve to contribute to the vibrancy and vitality of the community he loved. Signs of Dick's leadership and benevolence are everywhere, including the 10-story Dudley Tower, which has become a Wausau landmark and a symbol of his dedication to revitalizing downtown Wausau's economy. "He was known as a generous philanthropist who changed the skyline of Wausau," reflected Jean Tehan, executive director of the Community Foundation.

Dick received many awards for his philanthropic efforts, including the Community Foundation's Lifetime Spirit of Philanthropy award in 2009. His "Twelve Days of Christmas" gift of \$1 million in December of 1996 established the Richard D. Dudley Family Fund within the Community Foundation. The fund supported twelve local organizations that were important to Dick, including Birch Trails Girl Scout Council, Grand Theater Foundation, Habitat for Humanity, Newman Catholic High School, North Central Health Care Foundation, the Performing Arts Foundation, Salvation Army, Samoset Boy Scouts, St. James Catholic Church, United Way of Marathon County, Woodson YMCA, and YWCA Wausau.

Following his death, Dick's family directed his memorials to the Community Foundation's Wausau-Marathon County Fund. The Dudley Foundation is matching those gifts, leaving yet another legacy for the community he loved.

"People remember Dick as a smart entrepreneur who always thought big," Tehan said. "He had a huge heart, and relished seeing the direct impact of his giving. He gave in noticeable ways, but also in quiet ways. This world will never know the full extent of his generosity." Dick left the world—especially Wausau—a distinctly better place.

GIFTS RECEIVED IN MEMORY OF DICK DUDLEY

- | | | |
|----------------------------------|-------------------------------|-----------------------------------|
| Bruce & Bev Abbott | Barbara Gottschalk | Riiser Energy/R Store |
| Wanda Asire | Robert & Sara Gottschalk | Tom & Phyllis Riiser |
| Associated Bank | Harry & Terry Gruna | Lon & Mary Roberts |
| Baird Foundation | Sue Grunow | Ruder Ware |
| Robert & Linda Becker, | Hadley Office Products | Marilyn Scheel |
| John, Mark & Chris | Robert & Mary Jo Hartwig | Paul Schindwein & Susan Tiedemann |
| Judy Beier | Family Foundation | Ken & Michele Schneider |
| Roy & Tana Bidwell | Kristopher & Patricia Henning | Roger & Lori Schneider |
| BMO Harris Bank | Thomas & Julie Anne Herzog | John & Connie Shannon |
| Carolyn Bronston | Peter & Nancy Hessert | Robert & Ann Dudley Shannon, |
| Paul & Diane Brown | Angela Heuck | Michael & Andrew |
| Betty Budnik | Gerard & Laurie Hruska | John & Nancy Skoug |
| Lonnie Cebula | LaMont & Anne Jacobson | Grant & Eileen Smart |
| Ara & Valerie Cherchian | Pamela Jacobson | David & Beverley Smith |
| Gladys Ciszewski | Kathleen Jansen | Joseph & Patricia Smith |
| Tim & Pam Ciszewski | Patrick & Ellen Kafka | Rob & Tammy Szekeres |
| John & Nina Clark | Jim Kemerling | Bill & Jean Tehan |
| Lyle & Cindy Dahlke | Jerry & Laurie Knetter | Dick & Yvonne Thompson |
| Dwight & Linda Davis | Madeline Kovalski | Liz Tillisch |
| Jeff & Dee Davis | Jim & Cindy Kraeger | Elizabeth Trainer |
| Gilbert & Charlene Dering | Ervin Kruesel | Clarence & Adelene Wanta |
| John & Amy Dudley, | Jim Lundberg | Jack & Sue Wanta |
| David, Katie, Mary & Maggie | Charles & Peg MacCarthy | WAOW/WYOW |
| Robert & Penny Dudley | Linda Marrese | Lane & Linda Ware |
| Mary Dudley & Greg Wortman | Robert & Sandra Mayer | Wausau Police Benefit Association |
| Thomas & Marsha Dunn | Bret & Sarah Miller | Stephanie Weege |
| Stewart & Tracy Etten | Patti A. Mortenson | Wildlife Hunt Club |
| Randy & Jill Falstad | Bill & Judy Nantell | Michael Wimme & Michele |
| Ernest & Kathy Foley | Raymond & Mary Nass | Klasinski-Wimme |
| Nancy Frawley | Mark & Sue Nelson | Wipfli LLP |
| Gary & Gina Freels | Timothy & Catherine Neufeld | Dick & Theresa Wohlford |
| D.J. & Mary Clare Freeman | David Onan & Mary Patoka | Randal & Michele Wojciehoski |
| Fred & Barb Frey | Betty Onstad | Kevin & Louise Wolf |
| Ferdinand & Jennifer Galang | San & Joanne Orr | WoodTrust Bank |
| Linda Gehrke | Nancy Parker | Daniel & Dana Zagzebski |
| Stephen Gibbs & Lynn Matte-Gibbs | Kent & Kristina Raschka | Jon & Pauline Zweck |



Northcentral Technical College:
Advanced Manufacturing &
Engineering Center of Excellence

Training A SKILLED WORKFORCE

Highly-skilled workers are in great demand by north central Wisconsin's 70 metal and fabricating manufacturers. To train future employees and incumbent workers, Northcentral Technical College (NTC) expanded its Wausau campus in 2012 to include a new \$1.4 million Advanced Manufacturing & Engineering Center of Excellence.

The NTC Foundation launched a fundraising effort in 2013 to equip the Center with the kinds of sophisticated technology being used by area manufacturers. "Workers with this specialized training are highly sought after and valued," commented Jeannie Worden, NTC Foundation executive director and vice president of Human Resources & College Advancement.

The NTC Foundation was awarded Community Enhancement Grants totaling \$25,000 from the Wausau-Marathon County Fund and the Marvin & Ruth (Rudie) Schuette Fund. "These grants provided us with the matching funds required to receive a \$300,000 grant from the B.A. & Esther Greenheck Foundation," said college President Lori Weyers. "Together, the grants enabled us to purchase state-of-the-art machinery and equipment to train the next generation of workforce in advanced manufacturing."

The Center supports NTC's Electromechanical Associate Degree program as well as the Mechanical Design, Machine Tool, Welding, Applied Engineering, and apprenticeship programs.

Advocating FOR CHILDREN WITH AUTISM

A vibrant community promotes compassion, understanding, and tolerance among its citizens. That was the mission of "Window Pains," a play written by Hartley Wright and presented by the Autism Society of Central Wisconsin and Introspect Arts to change attitudes and misconceptions about children with autism. A \$2,000 Caroline S. Mark Legacy Fund Community Enhancement Grant helped fund the event.

In the March 2013 grant application for "Window Pains," Abby Dunham, a member of the Autism Society of Central Wisconsin board of directors, cited, "One in 88 children in the United States has Autism Spectrum Disorder. These children are often bullied by their peers. Educating the public about autism is one of the best ways to raise awareness and reduce bullying."

More than 400 people attended the performances at the University of Wisconsin Marathon County's Center for Civic Engagement on April 12-13, 2013. Professionals in the field of autism were on hand before and after the performances to provide further information about autism. The event was one of many held to celebrate National Autism Awareness Month in April.

The Autism Society of Central Wisconsin is a branch of Autism Society of America and serves more than 600 families locally.

Autism Society of Central
Wisconsin: "Window Pains"



Photo Provided by Junion Photography



Central Wisconsin Children's Theatre:
"The Little Mermaid Jr."

Enhancing THE PERFORMING ARTS

The Grand Theater in downtown Wausau has been one of north central Wisconsin's major performing arts centers since it was converted from a movie house in 1987. In addition to bringing national performers to our area, it serves as a venue for local talent from organizations like Central Wisconsin Children's Theatre, Wausau Community Theatre, Wausau Symphony & Band, and Wausau Dance Theatre.

In 2012 and 2013, Community Enhancement Grants totaling \$150,000 were awarded to the Performing Arts Foundation (PAF) to replace the sound system, which had not been upgraded since its installation in 1987. "We needed a system that is compatible with technology used in today's productions," commented Jim O'Connell, PAF executive director. "In recent years we had been renting equipment in order to meet the needs and expectations of our performers and audiences." The new system eliminates that expense and ensures that the Grand Theater will remain a regional showplace.

Susan Tiedemann, Distributions Committee chair, stated, "We are proud to support the PAF with a significant grant for this vital community asset where audiences of all ages can enjoy singers, comedians, dance troupes, and story tellers, as well as musicals, plays, and other productions."

Developing

WAUSAU AS A REGIONAL BICYCLING DESTINATION

Off-road biking is becoming one of America's favorite pastimes, and Wausau is poised to become one of the nation's next top biking destinations. The Community Foundation awarded Community Enhancement Grants in 2013 to support organizations working to put Wausau on the map for biking enthusiasts.

A \$2,500 grant to the Central Wisconsin Offroad Cycling Coalition (CWOCC) will help the organization develop a plan to make the greater Wausau area a Ride Center endorsed by the International Mountain Biking Association (IMBA). Ride Centers include bike parks and extensive trail networks that appeal to mountain bicyclists of every skill level, from families to experts. "Becoming a Ride Center will provide more recreational opportunities for area residents, and has the potential to bring considerable economic benefits by attracting cyclists from around the nation," said Matthew Block, CWOCC board member. The Upper Midwest currently has only two IMBA Ride Centers, which are located in Copper Harbor, Michigan and Cuyuna Lakes, Minnesota.

In addition, a \$7,232 grant from the Clarion G. and Irene B. Sternberg Fund of the Community Foundation to the Wausau Metropolitan Planning Organization (MPO) will fund the installation of three bike fixtation stations along the new metro bicycle route system. The stations will include a bicycle stand, tools, and a bike pump with gauge. "The bike fixtation stations will help cyclists make quick repairs so they can ride more safely. They also will establish our community as bicycle-friendly," said Dave Mack, Wausau MPO's transportation planner.

The first bike fixtation station was installed on Third Street in downtown Wausau in October 2013 and is the only one of its kind in the state. The three stations funded by the Community Foundation will be installed in spring of 2014 and will be located in the Nine Mile Forest Recreation Area in Rib Mountain, and the Aspirus YMCA and Mountain-Bay Trailhead in Weston.



Central Wisconsin Offroad Cycling Coalition: IMBA Trail Solutions Master Plan



Marathon County Conservation, Planning, and Zoning Department: Bike Fixtation Stations

TOMORROW'S QUALITY OF LIFE BEGINS TODAY

Vibrant communities are built over time. The quality of life enjoyed by future generations begins when you create or contribute to a community enhancement fund today. Through your generosity, coupled with our prudent investment strategies, we award grants in perpetuity from the earnings generated by your gift. A community enhancement fund established in your name, such as those listed below, ensures that your name will forever be connected to the positive change it facilitates.

Community Enhancement Funds Currently Administered:

Wausau-Marathon County Fund (1987)
Nils Folke Jr. & Jean B. Becker Legacy Fund (2013)
George L. Geisler Trust Fund (2005)
James & Susan Lundberg (CGA) Fund (2007)
Caroline S. Mark Legacy Fund (2005)
Orville & Geraldine Peterson Family Trust Fund (2004)
Marvin & Ruth (Rudie) Schuette Fund (2009)
Clarion G. & Irene B. Sternberg Fund (2002)

New fund formed in 2013

GRANT GUIDELINES

Grants are awarded for innovative projects that enrich our community today and in the future. In reviewing grant applications, our Distributions Committee attempts to understand both the specific objectives of a request and the long-term benefits that will be derived by the community if the project is funded. Consideration is given primarily to those organizations that are tax-exempt under section 501(c)(3) of the Internal Revenue code. Grant applications are reviewed quarterly.

In awarding grants we favor innovative proposals that:

- Enhance the vibrancy and livability of the greater Wausau area and Marathon County.
- Apply the Community Foundation's resources where they will be used wisely to make a tangible difference in meeting a specific community need.
- Demonstrate community impact and outreach.
- Reduce service duplication and promote agency collaboration.

We do not generally fund:

- Annual campaigns
- Operating expenses or losses
- Debt retirement
- Direct support of individuals
- Endowments
- Lobbying
- Sectarian causes

Application Procedure

- Discuss your idea with Foundation staff prior to completing or submitting an application.
- Visit our website at www.cfoncw.org to begin the online registration and application process.
- Submit your completed application electronically by the close of business on the first working day of March, June, September, or December.

Our Distributions Committee, appointed for their broad knowledge of community issues, reviews proposals for funding on a quarterly basis. The board of directors awards grants based upon the Distribution Committee's recommendations. Applicants are notified regarding the status of their application within 30 days of the application deadline.

We do not discriminate on the basis of ancestry, color, age, familial status, handicap, sexual orientation, marital status, or lawful source of income; we expect grant applicants to hold similar standards.

Community Enhancement Grants

ENHANCING LIFE IN MANY WAYS

Community Enhancement Grants fund innovative projects that enrich our community in many ways, including arts, education, health and human services, and resource preservation. The following grants totaling nearly \$300,000 were awarded in 2013:

Wausau • Marathon County Fund

Alano Club of Wausau: \$500

Technology upgrades to improve organizational efficiencies

Beyond Pencils and Crayons Grants: \$25,000

Innovative programming initiated by teachers benefiting thousands of K-12 students throughout Marathon County

Catholic Charities: \$5,000

Relocation of the community warming center, allowing for more people to be served

City of Wausau: \$25,000

New neighborhood park development, to be located adjacent to Athletic Park

City of Wausau: \$12,500

A comprehensive signage strategy to guide visitors and residents to destination points in the Wausau metro area

Community Arts Grants: \$5,000

Visual and performing arts program support in north central Wisconsin

D.C. Everest Area School District: \$15,000

Additional equipment for the newly expanded community fitness center located in the Greenheck Field House

Friends of Rib Mountain State Park: \$10,000

Construction of an enclosed park shelter for social and educational events at Rib Mountain State Park

Friends of Wausau Hockey: \$12,500

Marathon Park ice facility improvements and locker room additions

Nonprofit Strengthening

Seminars and Workshops: \$5,000

"Building Nonprofit Sustainability: A Financial Learning Series," conducted by Forward Community Investments for our nonprofit partners

North Central Community Action Program: \$545

Valuable hands-on leadership, volunteer, and service experiences and education for high school students

Northcentral Technical College Foundation: \$8,300

Advanced Manufacturing and Engineering Center of Excellence capital campaign

Performing Arts Foundation: \$50,000

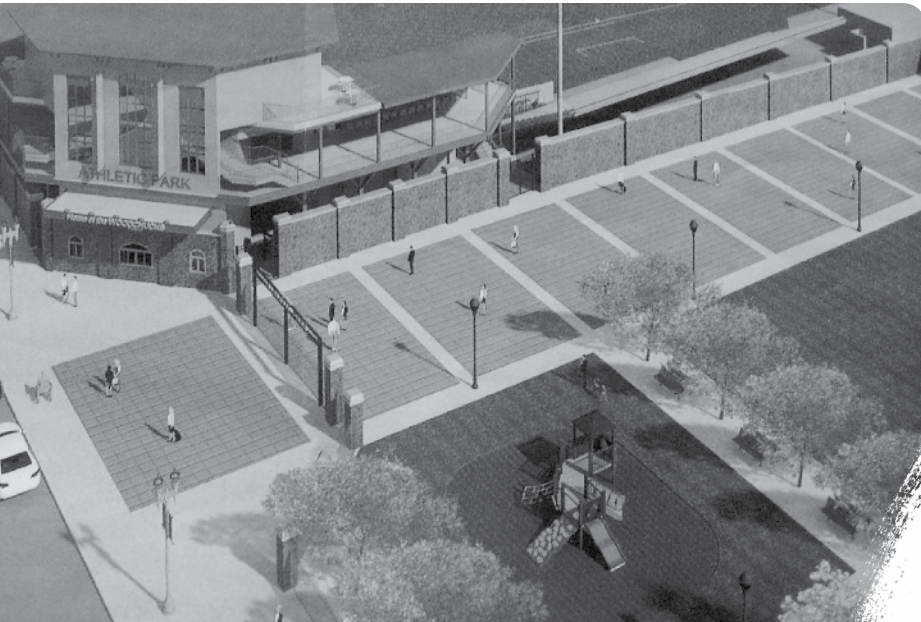
Replaced the Grand Theater's 25-year-old sound system with state-of-the-art equipment

St. Vincent de Paul Cabrini Conference: \$9,500

Wausau thrift store capital campaign

United Way of Marathon County: \$10,000

Office relocation



City of Wausau: Neighborhood park adjacent to Athletic Park

Building Community Through Neighborhood Parks

A city rich in parks is also rich in community. When a new neighborhood park opens on Wausau's northeast side in the spring of 2014, it will be one of 26 parks within the city. Partially funded by a \$25,000 Community Enhancement Grant awarded to the City of Wausau in 2013, the park will be located adjacent to Athletic Park, home of the Wisconsin Woodchucks baseball team.

In addition to providing residents in the greater Wausau area with another place to play, socialize, and enjoy nature, the park and the associated enhancements will revitalize the neighborhood, increase property values, improve neighborhood safety, and serve as an additional attraction for people attending games at Athletic Park.

Preparing Students for the Job Market

When applying for manufacturing jobs after high school, students from the Technology and Engineering Education program at Wausau West High School will already have the background future employers desire. The Wausau School District received a \$10,000 Community Enhancement Grant from the Marvin and Ruth (Rudie) Schuette Fund of the Community Foundation toward the purchase and installation of a Laguna Tools SmartShop 1 CNC Wood Router. This piece of equipment gives students the opportunity to experience high-precision, high-volume digital fabrication as part of the manufacturing education curriculum and gain knowledge and skills that are essential for successful employment in modern manufacturing and engineering.



Wausau School District: Warrior Manufacturing

George L. Geisler Trust Fund

Good News Project: \$4,200

Maintenance and replacement of medical equipment items to be loaned out to families in need, as well as promotion of the Health Equipment Lending Program

Caroline S. Mark Legacy Fund

Alzheimer's Association of Greater Wisconsin: \$5,000

Local community awareness campaign to connect people affected by Alzheimer's disease to necessary services

Autism Society of Central Wisconsin: \$2,000

"Window Pains," a play performed by Introspect Arts, a local performing troupe, increased the public's awareness and understanding of autism

Friends of Wausau Hockey: \$12,500

Marathon Park ice facility improvements

Wausau Child Care: \$10,000

Replacement of carpet in the Westside Child Care facility

Wausau Conservatory of Music: \$15,000

Signage on Grand Avenue to increase the community's awareness of the Conservatory

Wisconsin Judicare and Bridge

Community Health Clinic: \$7,360

Civil legal assistance for clients and patients

Orville & Geraldine Peterson Family Trust Fund

Good News Project: \$2,800

Maintenance and replacement of medical equipment items to be loaned out to families in need, as well as promotion of the Health Equipment Lending Program

Madison Community Foundation: \$2,700

Annual fund allocation to support community programs in Oregon, Wisconsin

Marvin & Ruth (Rudie) Schuette Fund

Big Brothers Big Sisters of North Central Wisconsin and Boys & Girls Club of the Wausau Area: \$5,000

Development and implementation of a mentoring program

Central Wisconsin Offroad Cycling Coalition: \$2,500

International Mountain Biking Association master study to determine if Wausau and the surrounding area could serve as a "biking destination"

Northcentral Technical College Foundation: \$16,700

Advanced Manufacturing and Engineering Center of Excellence capital campaign

Wausau School District: \$10,000

Wausau West High School, Warrior Manufacturing program development and enhancement

Clarion G. & Irene B. Sternberg Fund

Marathon County Conservation, Planning, and Zoning Department: \$5,424

Trailside bike fixation stations to improve safety of bicyclists in the Wausau metro area

Regional Affiliate Funds

CONTRIBUTING TO THE VITALITY OF OUR NEIGHBORS

As a community foundation, we are proud to be a trusted resource for several regional affiliates. They are overseen by their own advisory boards, but utilize our investment pool, staff, and expertise to administer their charitable funds. This partnership enables each affiliate to raise its own assets and award grants that enhance their communities.

Funds Serving the Antigo Area:

- Antigo Community Foundation Fund (2006)
- [Elizabeth R. Augustyn Conservatory Scholarship Fund \(2013\)](#)
- AVAIL Endowment Fund (2004)
- Bradley Foundation Fund (1990)
- Braun Woodlands Foundation Fund (2010)
- Jim & Mary Draeger Family Fund (2006)
- John E. & Elsa M. McKenna Fund (1997)
- McKenna-Mann Performing Arts Scholarship Fund (1991)

Fund Serving Boulder Junction:

- Boulder Junction Community Foundation Restricted Endowment Fund (2010)

Funds Serving the Merrill Area:

- Merrill Area Community Foundation Fund (2000)
- Merrill Community Foundation Endowment Fund (2004)
- Children's Developmental Disability Fund (2005)
- City of Merrill Park Endowment Fund (2011)
- Dahm Family Fund (2011)
- Richard V. Geiger Memorial Fund (2005)
- Elsie H. Heckman Memorial Scholarship Fund (2010)
- Hostvedt Family Fund (2000)
- [Lincoln County 4-H Leaders Association Endowment Fund \(2013\)](#)
- Lincoln County Partners in Education Fund (2003)
- Mitchell Metal Products Scholarship/Grant Fund (2003)
- Linda Osness Park City Credit Union Fund (2010)
- Sally Pfund Memorial Scholarship Fund (2011)
- River District Development Foundation of Merrill Fund (2011)
- Frank Roskos Memorial Fund (2007)
- Linda Semling Peterson Fund (2012)
- Paul C. Simon Memorial Scholarship Fund (2008)
- David & Emily Streich Scholarship Fund (2004)
- Arthur & Audrey Taylor Fund (2012)
- [Alan C. Vecchio Memorial Fund \(2013\)](#)
- Tim Volz "79" Memorial Scholarship Fund (2009)

New funds formed in 2013



Merrill Historical Society:
American Barn Quilts

Encouraging Historic Preservation Through Barn Art

Several Lincoln County barns are now featuring American Barn Quilts, thanks in part to a \$3,000 grant from the Merrill Area Community Foundation to the Merrill Historical Society. The project is part of the American Barn Quilt Movement, which encourages the preservation of historic farms and farm buildings by displaying quilt art on barn walls. The Hansen barn, which is pictured, was built in the mid-1900s.

AFFILIATE FUND BOARD MEMBERS

Antigo Community Foundation:

- Sherry Aulik
- Mary Ellen Draeger
- Elsa McKenna
- John McKenna
- Matthew Shiners

Boulder Junction Community Foundation:

- Dennis Aukstik, President
- Dave Osborn, Vice President
- Irene Gravelle, Secretary
- Leslie Gauberti, Treasurer
- Gene Klisnick
- Barb Konopacki
- Craig Mason
- Krista Maurer
- Lois Smith
- Parker Sterner
- Mary Van Grinsven

Merrill Community Foundation:

- Mike Ravn, President
- Steven Dahm, Vice President
- Tom Cadwallader, Secretary
- Renae Frederick
- Anthony Gerlach
- Dan Hanson
- Paul Klippel
- Pete Lokemoen
- Denis McCarthy
- Deb Moellendorf
- Dan Rugar
- Linda Semling-Peterson
- Dan Wendorf

MEETING THE COMMUNITY'S EMERGING NEEDS

Donor advised funds unleash the potential of the community by awarding grants that meet its emerging needs. Working with Foundation staff, you can make grant recommendations for consideration by our board of directors. It is a simple way to be involved with your community investment without having to handle the administrative details and reporting requirements involved in managing a private foundation.

Donor Advised Funds Administered:

Alden Family Fund (2001)
Walter Alexander Foundation Fund (1991)
Victor & Christine Anthony Fund (1990)
Nancy & Greg Barber Fund (1996)
Gerald & Kay Bizjak Family Fund (2004)
Dennis & Verda Bliese Family Fund (2005)
[Virginia \(Ginny\) Bliese Memorial Fund \(2013\)](#)
Mark & Ann Bradley Fund (1990)
Breanna's Smile Foundation Fund (2010)
The Christ Fund (2005)
Edward P. & Darlene I. Coldwell Fund (1997)
Dakamama Fund (2003)
Thomas Allen David Memorial Fund (2002)
Davis Family Fund (1997)
John D. & Amy L. Dudley Fund (2003)
Nancy Frawley Fund (1988)
D.J. & Mary Clare Freeman Fund (1994)
Robert C. & Ruth D. Greenheck Fund (1997)
Habush Habush & Rottier Charitable Fund (2004)
H.J. Hagge Foundation Fund (2010)
Robert S. Hagge Foundation Fund (2011)
Jerald Halvorsen & Marilyn Miller Charitable Fund (2009)
John & Mary Hartwig Foundation Fund (1997)
Ervin & Arlean Jagodzinski Fund (1993)
JARP Foundation Fund (2012)
EO & LaVerne Johnson Family Fund (1998)
[Hugh E. & Diane L. Jones Fund \(2013\)](#)
Kiwanis Club of Wausau Fund (1988)
Kocourek Kids Foundation Fund (2008)
William H. Koptis Donor Advised Fund (1999)
Ed & Micki Koth Fund (1992)
John & Bonnie Kraft Fund (1996)
Bill & Kathy LaBrake Fund (1999)
Lake Enterprise Natural Resources Fund (2009)
James & Susan Lundberg Fund (1992)
[Fred T. Lundin & Patti Kay Fund \(2013\)](#)
Robbie Maahs Memorial Fund (2005)
Mack Family Fund (2005)
Mallery Family Fund (1997)
James H. & Lorraine G. Mathwick Charitable Fund (2007)
Patricia A. McKeough Fund (1996)
[Mid Wisconsin Foundation Legacy Fund \(2013\)](#)
H.L. Miedaner, M.S. & M.E. Block Fund (2007)
Murco Foundation Fund (1992)
Thomas & Mary Murphy Fund (2006)
Ted C. Nick Memorial Fund (2008)
North Family Fund (2011)
[Todd & Kerri Olson Fund \(2013\)](#)
[Papa Kilo Aviation Foundation Fund \(2013\)](#)
Elizabeth S. & Mollie A. Peters Fund (1988)
Peth Family Fund (2000)
Henry & Gladys Phillips Foundation Fund (2009)
William M. & Mary Nell Reif Family Fund (2004)
Rhineland Rotary Club Charitable Fund (2006)
Evan Rieck 'Oh, the Places You'll Go!' Fund (2008)
River Valley Bank Fund (2008)
Rotary Club of Wausau Fund (2006)
Clyde F. Schlueter Foundation Fund (1997)
Edward T. Schoenberger Memorial Fund (2012)
[Harvey H. Scholfield Jr. Family Fund \(2013\)](#)
Daniel & Jody Seybold Family Fund (2002)
Shepherd/Howells Fund (2003)
Sislo Family Fund (1999)
John & Nancy Skoug Fund (2001)
[SLJMW Fund \(2013\)](#)
Duane M. & Patricia E. Smith Fund (2001)
Staples Family Fund (1996)
Mary Jo Freeman & David Tange Fund (1997)
William & Jean Tehan Family Fund (2000)
Herbert & Catharine Terwilliger Memorial Fund (1990)
vanKerkhoven Family Fund (2004)
The Vermillion Fund (1991)
Gerald & Marion Viste Fund (1998)
[Patrick & Jeanne Wallschlaeger Fund \(2013\)](#)
G. Lane & Linda Ware Fund (1992)
Wausau Coated Products, Inc. Fund (2010)
Weiland Family Fund (2008)
Brian B. & Patricia A. Wellmon Fund (1998)
Wipfli LLP Wausau Partners Fund (1999)
WoodTrust - Bell Foundation Fund (2007)
Bao & Neng Xiong Volvo Hmong Women's Fund (2003)
Gerald & Lois Zocher Family Fund (2012)

New funds formed in 2013

Restricted Funds

GIVING THAT REFLECTS YOUR INTERESTS

Restricted and field of interest funds are a great way to add to the vibrancy of your community. You can choose to support broad areas of interest such as the arts, resource preservation, youth, or elderly programming; or you can direct your contributions to a specific nonprofit agency. We prudently invest and manage your gifts, generally using only the earnings of the fund to award grants that align with the charitable causes that are important to you.

Restricted Funds Administered:

Alcohol & Drug Awareness Fund (1993)
[Alcohol & Other Drug \(AOD\) Partnership Fund \(2013\)](#)
American Red Cross Marathon County Chapter Fund (2001)
Badger State Games Athlete Assistance Fund (2012)
Beyond Pencils and Crayons Fund (2011)
Big Brothers Big Sisters of the
Marathon County Area Fund (1998)
Birch Trails Girl Scout Council, Inc. Fund (2000)
Boys & Girls Club of the Wausau Area
Operating Fund (1999)
Center for the Visual Arts Endowment Fund (1992)
Central Wisconsin Educational
Theatre Alliance Fund (2010)
Community Arts Grant Fund (1997)
Community Corner Clubhouse Fund (2011)
Community Cultural Dance Club Fund (2004)
D.C. Everest Area Education Foundation Fund (2003)
Devoe/Silbernagel Memorial Fund (1989)
Edgar Area Education Foundation Fund (2008)
Family Planning Health Services Fund (2000)
A. Ward Ford Memorial Institute Fund (2001)
Friends of Rib Mountain State Park Fund (2001)
Fred W. Genrich III Fund (1999)
Girl Scouts Alexander Lodge Fund (2003)
Good News Fund (1998)
Good News Project Endowment Fund (2003)
Goodwill Industries of North Central Wisconsin Fund (1997)
Grand Theatre Preservation Society Fund (1990)
GrassWorks Foundation Fund (2012)
Healthy Marathon County Fund (2007)
Hmong Education Fund (2004)
Humane Society of Marathon County Fund (2002)
[Carl Hummel - Wausau City Seal Fund \(2013\)](#)
EO Johnson Charitable Legacy Fund (2011)
G.D. Jones Elementary School
Playground Project Fund(1999)
K Fund (2006)
Kiwaniis Club of Greater Wausau Project Fund (2007)
Knights of Columbus Fund
for the Cognitively Disabled (2003)
Roy Larsen Memorial Fund (1988)
Lombard Collection Fund (1992)
Marathon County Historical Society Fund (2003)
Marathon School District Endowment Fund (2005)
Minocqua Public Library Foundation
Endowment Fund (2012)
Robert W. Monk Gardens Fund (2008)
Mosinee Educational Fund (2008)
Mosinee Flowage Trust Fund (2006)
Mosinee Recreation Center Fund (1994)
Mount Sinai Capital Improvement Fund (2000)
Mount Sinai Congregation Endowment Fund (1994)
The Neighbors' Place Community Garden Fund (2004)
The Neighbors' Place Fund (2007)
Bob Nelson Memorial Recreational Fund (2002)
Never Forgotten Honor Flight Fund (2009)
Newman Catholic Schools Fund (1994)
North Central Conservancy Trust Fund (1996)
North Central Health Protection Plan Fund (2001)
North Central Wisconsin Donate Life Fund (2007)
Performing Arts Foundation Operating Fund (1991)
Pine Grove Mausoleum Fund (2003)
Rhineland Bump Art Endowment Fund (2011)
Rhineland District Library
Foundation Endowment Fund (2011)
Rhineland Partners in Education Fund (2012)
River Edge Fund (1991)
George L. Ruder Fund (1990)
Senior Life-Enhancement Fund (2007)
The Lawrence & Jane Sternberg
Rivers Edge Development Fund (1999)
Chester L. Suski Arts Fund (1996)
Tomahawk Educational Fund (2004)
Tyler's Home/Opportunity, Inc.
Respite Endowment Fund (2002)
United Way Endowment Fund (1991)
United Way's Leave a Legacy Society Fund (2001)
Volunteer Center Special Projects Fund (1998)
VSA arts of Wisconsin Fund (1995)
Wausau Area Mobile Meals Fund (1997)
Wausau Conservatory of Music Fund (1991)
Wausau Dance Theatre Fund (2001)
Wausau East High School Athletics Fund (1997)
Wausau Lyric Choir Endowment Fund (1998)
Wausau & Marathon County Parks Foundation Fund (1990)
Wausau School Foundation Endowment Fund (1997)
Wausau Symphony & Band Fund (1997)
Thelma Webb Fund (2011)
Wisconsin Valley Fair Educational Fund (2009)
Women's Community Believe Fund (2012)
The Women's Community, Inc. Fund (1998)
WXPR Public Radio Endowment Fund (1997)
YMCA Camp Sturtevant Fund (1998)

New funds formed in 2013

PROVIDING OPPORTUNITY THROUGH EDUCATION

Education is at the core of a growing, thriving community. It leads to an educated workforce, new business leaders, and great jobs that support our families and economy. Scholarship funds administered within the Community Foundation help make education possible for deserving students. In 2013, nearly \$200,000 in financial aid was awarded to 156 students for preschool to postgraduate studies. Applications and guidelines are available by visiting our website at www.cfoncw.org.

Scholarship Funds Administered:

Katherine H. Anderson Scholarship Fund (2008)
[Jeff Baum Aviation/Aerospace Scholarship Fund \(2013\)](#)
 Raymond A. & Amella P. Beilke Scholarship Fund (2008)
 Phyllis A. Birmingham Hmong Education Scholarship Fund (2004)
 Elda Bonvincin Memorial Fund (2000)
 Win Brockmeyer Memorial Scholarship Fund (1996)
 Jack Brokaw Memorial Scholarship Fund (2005)
 BYFL Scholarship Fund (2010)
 William Cherek Scholarship Fund (2001)
 Ray Cheyka Memorial Music Scholarship Fund (2011)
 Dexter & Ruth Cihla Scholarship Fund (2001)
 Creske-Grassl Memorial Scholarship Fund (1999)
 D&W Scholarship Fund (2006)
 Dennis A. Derwinski Memorial Scholarship Fund (1997)
 Linda Dodd Memorial Scholarship Fund (2003)
 Mark H. Dreyer Memorial Scholarship Fund (1996)
 Tim Driscoll Memorial Scholarship Fund (2008)
 Donald A. & Arzelee M.S. Drown Scholarship Fund (1997)
 Mary E. Dudley Piano Scholarship Fund (2004)
 John & Elena Dzubay Memorial Scholarship Fund (2006)
[EAA Chapter 640/Robert Payzer Memorial Scholarship Fund \(2013\)](#)
 Ort Enstad Kiwanis Scholarship Fund (2005)
 Walter (Coke) Fehl Hockey Scholarship Fund (2007)
 Lucille & George Ferguson Memorial Scholarship Fund (2005)
 Kristin Nell Geurink Memorial Montessori Scholarship Fund (1998)
 William L. Goggins Memorial Scholarship Fund (1996)
 William K. Gottschalk Scholarship Fund (2012)
 B.A. & Esther Greenheck Scholarship Fund (2006)
 Bellamy Hamilton Scholarship Fund (2005)
 Steve Hansen Earth Steward Scholarship Fund (2005)
 Sally M. Hattenhauer Scholarship Fund (2012)
 Patricia Hedblom Memorial Scholarship Fund (2005)
 John & Fritz Howland Memorial Scholarship Fund (2004)
 George & Lois Johnson Memorial Scholarship Fund (2000)
 Elizabeth Hardy Kanemoto Scholarship Fund (1999)
 Richard L. Knauf Memorial Scholarship Fund (2010)
 Joanne D. & Robert J. Kumbera Memorial Scholarship Fund (1997)
 Nancy B. Laabs Memorial Medical Scholarship Fund (2004)
 Emma C. Larson Memorial Scholarship Fund (2009)
 Barbara A. Lattimer Scholarship Endowment Fund (2001)
 Kyle R. Long Scholarship Fund (2004)
 Marathon County Farm Technology Days Scholarship Fund (1997)
 Marathon County Labor Council Scholarship Fund (1998)
 Marathon County Medical Alliance Scholarship Fund (1993)
 Mark Foundation TLC Scholars Fund (1998)
 Peter A. Mattiacci Athletic Scholarship Fund (1995)
 Medical Staff Education/Library Fund (1995)
 Berland A. Meyer Scholarship Fund (2005)
[Mid Wisconsin Foundation Scholarship Fund \(2013\)](#)
 Gene & Carolyn Molinaro Scholarship Fund (2005)
 Robert J. Neugebauer Scholarship Fund (1998)
 Northland Lutheran High School Scholarship Fund (1995)
 OjO-Dor Scholarship Fund (1991)
 Russell C. & Dorothy A. Paulsen Scholarship Fund (2000)
 Gloria Paustian Memorial Scholarship Fund (1991)
 Matthew R. Paustian Engineering Scholarship Fund (1990)
 Tom & Phyllis Riiser Scholarship Fund (1999)
 River Valley Bank Music Scholarship Fund (2010)
 Rotary Club of Wausau Scholarship Fund (2007)
 June Brunner Schenzel Memorial Scholarship Fund (2009)
 James T. Schremp Memorial Scholarship Fund (2000)
 Marvin C. Schuette Memorial Scholarship Fund (2007)
 Cornelia L. Seim Scholarship Fund (1993)
 Russell Sliwicki Memorial Scholarship Fund (2002)
 Scott Stasney Freedom Fund (2003)
 John & Judy Stevens Music Scholarship Fund (2012)
 Harold & Ruth Tessmer Scholarship Fund (2012)
 Jerome Thiessen Aviation Financial Assistance Fund (2010)
 Charles Thorpe Scholarship in the Visual Arts Fund (1998)
 Ralph Tinker Scholarship Fund (1989)
 TLC Scholars - WACFI Fund (1999)
 Peter & Carol Tomasi Scholarship Fund (1994)
 Archie C. Towle Aviation Endowment Fund (1998)
 Kimberly A. Van Den Elzen Memorial Scholarship Fund (1998)
 Chia Vang & Chue Lor Scholarship Fund (2008)
 Pastor Walter & Blanche Wahl Clergy Development Fund (2006)
 Christopher M. Wallschlaeger Memorial Fund (2004)
 Wausau Area Builders Association Fund (1997)
 Wausau Area H.O.P.E. Hmong Women Scholarship Fund (2006)
 Wausau East Class of 1960 Scholarship Fund (2000)
 Wausau East Girl's Swim Team Scholarship Fund (2006)
 Wausau East Mathematics Department Scholarship Fund (2005)
 Wausau Education Association Foundation (1997)
 Wausau High School Class of 1963 Fund (2008)
[Wausau School District Secretaries & Paraprofessionals Scholarship Fund \(2013\)](#)
 Richard Weinreis Memorial Scholarship Fund (2001)
 Brett Robert Weller Memorial Scholarship Fund (2009)
 Shari K. Widmark Memorial Scholarship Fund (2001)
 Wisconsin Aviation Hall of Fame Fund (2010)
 Harry K. Wrench Jr. Memorial College Scholarship Fund (1994)
 Neng & Bao Xiong Volvo Scholarship Fund (2006)
 Tong Phia Xiong & Sale Lor Scholarship Fund (2011)

New funds formed in 2013

Project Funds

MAKING IT EASY TO MAKE A DIFFERENCE

Many of the activities, programs and places that our community now enjoys were made possible through project funds established within the Community Foundation. Project funds are a convenient way for organizations to collect money for a specific charitable initiative that will be completed within a defined time period. Donors contributing to a project fund can be assured that their tax-deductible gift will be used strictly for the purpose they wish to support.

Project Funds Administered:

Athletic Park Fund (2008)
Bike Trails Project Fund (2008)
Centergy, Inc. Fund (2006)
[Children's Museum Fund \(2013\)](#)
Commission for a Greener Tomorrow Fund (2008)
Dairy Grazing Apprenticeship Fund (2012)
Dreams of Softball Fund (2002)
[Friends of Rib Mountain State Park Enclosed Park Shelter Fund \(2013\)](#)
[Friends of Wausau Hockey Rink Expansion Fund \(2013\)](#)
Galloway Playground Fund (2008)
Hatley Area Fire Department Ambulance Fund (2006)
Healthy Marathon County Partnership Fund (2007)
The Jeanie Marie Fund (2011)
Kenya Water Project Fund (2006)
Robert W. Monk Wildflowers Memory Garden Fund (2011)

Mosinee Community Athletic Complex Fund (2011)
The Neighbors' Place Capital Fund (2007)
[Paws Enforcing Laws Fund \(2013\)](#)
People to People Project (Laos) Fund (2007)
Rock'n Roll Revival Music Education Fund (2001)
[Rural Health Initiative Fund \(2013\)](#)
Stable Hands, Inc. Fund (2011)
Sudan Community Development Fund (2011)
[Support for Sight, Inc. Fund \(2013\)](#)
The Talent Shop Fund (2007)
Village of Hatley Park Improvement Fund (2012)
Wausau Curling Center Building Fund (2011)
Wausau Daily Herald Stock the Shelves Fund (2010)
[Wausau Police Department K-9 Fund \(2013\)](#)
[Will Play for Fund \(2013\)](#)
The Women's Community Capital Campaign Fund (2008)

New funds formed in 2013



Wausau Police Department K-9 Fund

K-9 Officers

MAKE A DIFFERENCE IN THE WAR ON DRUGS

Our streets are becoming safer thanks to the addition of trained K-9 teams to the Marathon County Sheriff's Department and the Wausau Police Department. To raise funds for the teams' acquisitions, the departments established project funds within the Community Foundation to accommodate each of their particular needs.

The Marathon County Sheriff's Department used its Paws Enforcing Laws project fund to facilitate fundraising for the purchase, equipping, and training of two K-9 deputies, Radar and Leo. The successful effort raised nearly \$27,000 from 21 local donors, enabling the dogs to join the department at the end of 2013. "The Foundation's expertise was invaluable in helping to promote our fundraising campaign and in collecting donations," commented Chief Deputy Chad Billeb. It is Radar's and Leo's job to assist law enforcement departments throughout Marathon County, especially those in outlying areas where response time is critical. An additional K-9 member is expected to be added in 2014.

The Wausau Police Department's project fund enabled it to use the Community Foundation's 501(c)(3) nonprofit status to receive a \$13,000 grant from the Ben Roethlisberger Foundation. The grant was used to purchase an additional K-9 officer who will join the force in early 2014. "We are very grateful to the Community Foundation of North Central Wisconsin for being our fiscal agent, making us eligible to receive this grant," said Wausau Police Chief Jeff Hardel. "We are excited about expanding our K-9 unit. It plays an integral role in our drug prevention and enforcement efforts, which contribute to making Wausau a great place to live and visit."



Marathon
County Sheriff's
Department:
Paws Enforcing
Laws Fund

Beyond Pencils and Crayons Grants

EMPOWERING CREATIVE TEACHERS

Supporting education is essential to the Community Foundation's mission of making this a more vibrant and livable community. Since 1997, the Beyond Pencils and Crayons Grant program has invested more than \$421,000 back into area schools for educational experiences that engage students in new and meaningful ways. Through the program, teachers and teams of educators have implemented 337 projects benefiting thousands of area students.

Beyond Pencils and Crayons Grants support cost-effective projects that enrich the educational experience, motivate, inspire, and demonstrate a sense of community. The grants also fund projects that fill a specific need, such as Hatley Elementary School's "Bringing the Farm to School" program that uses its science curriculum to promote the value of healthy eating; and Athens School District's "Leading by Example" low ropes course that teaches real-life skills in problem solving, communication, and trust.

As strained budgets impact our schools, the Community Foundation continues to be a potential funding source for teachers with unique ideas for transforming curriculum into creative and innovative lessons. A complete list of grants awarded for the 2013-14 school year can be found on our website at www.cfoncw.org.



Hatley Elementary School:
"Bringing the Farm to School"

Athens School District:
"Leading by Example"



Wausau Events: Chalkfest

Community Arts Grants REACH \$1 MILLION MARK

Arts education and development is alive and well in north central Wisconsin. Since its inception in 1998 the Community Arts Grant Program has awarded nearly 450 grants totaling \$1,014,591 to complement, enhance, or expand existing arts or arts related activities throughout north central Wisconsin. The variety of programs receiving funding this past year included artist-in-residence programs, public performances, hands-on workshops, student camps, and public visual arts displays—often offered to the public for free or at a reduced ticket price, making the arts accessible to all.

The Community Arts Grant Fund is made possible through an initiative of the Wisconsin Arts Board, which provides state funding. Additional funds from the B.A. and Esther Greenheck Foundation and Community Foundation's Wausau•Marathon County Fund boost the impact that is made on visual and performing arts programs throughout Marathon County.

"Investing in art and culture enriches lives," said Susan Tiedemann, Distributions Committee chair. "We are honored to be a part of inspiring creativity and expression through the arts."

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North central Wisconsin is a place unlike any other. A place where families can put down roots and feel safe. A place where unique educational, cultural, and recreational opportunities enrich our lives. Where we genuinely care about each other and want to help each other. That giving spirit is reflected in the generosity of you—our donors—who make this the vibrant, livable community it is.

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